

**SBIC POOLED PUBLIC DEBENTURE PREPAYMENT SCHEDULE
THROUGH SEPTEMBER 22, 2004 (unaudited and subject to revision and update)**

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# DEBS	ORIGINAL PRINCIPAL	ACCELERATION PAYMENTS		VOLUNTARY PREPAYMENTS	CURRENT POOL SIZE
1986-A	831641AA3	9/24/1986	9/1/1996	8.750%	36	36	\$67,190,000	\$19,970,000		\$25,700,000	MATURED
1987-A	831641AB1	2/4/1987	2/1/1997	7.950%	25	25	\$49,230,000	\$30,000,000		\$7,020,000	MATURED
1987-B	831641AC9	4/29/1987	4/1/1997	8.950%	10	10	\$17,950,000	\$5,600,000		\$3,350,000	MATURED
1987-C	831641AD7	9/29/1987	9/1/1997	10.350%	35	39	\$84,170,000	\$34,690,000		\$41,560,000	MATURED
1988-10A	831641AE5	2/17/1988	2/1/1998	8.850%	16	20	\$19,610,000	\$8,250,000	*1	\$5,260,000	MATURED
1988-10B	831641AG0	6/8/1988	6/1/1998	9.800%	19	23	\$54,905,000	\$21,605,000		\$24,150,000	MATURED
1988-10C	831641AJ4	9/28/1988	9/1/1998	9.625%	13	18	\$19,710,000	\$7,500,000		\$4,950,000	MATURED
1988-10D	831641AL9	12/21/1988	12/1/1998	9.750%	7	7	\$8,410,000	\$5,500,000		\$1,200,000	MATURED
1989-10A	831641AM7	3/21/1989	3/1/1999	10.050%	5	5	\$9,500,000	\$1,750,000		\$0	MATURED
1989-10B	831641AN5	6/20/1989	6/1/1999	8.950%	11	12	\$10,250,000	\$4,950,000		\$0	MATURED
1989-10C	831641AP0	9/27/1989	9/1/1999	8.800%	13	19	\$19,760,000	\$6,810,000		\$2,000,000	MATURED
1989-10D	831641AQ8	12/20/1989	12/1/1999	8.600%	7	7	\$18,400,000	\$16,750,000		\$0	MATURED
1990-10A	831641AR6	3/29/1990	3/1/2000	9.350%	7	7	\$11,080,000	\$2,500,000		\$6,580,000	MATURED
1990-10B	831641AS4	6/27/1990	6/1/2000	9.300%	12	16	\$12,390,000	\$4,210,000		\$1,000,000	MATURED
1990-10C	831641AT2	9/26/1990	9/1/2000	9.600%	10	11	\$17,460,000	\$5,260,000		\$5,690,000	MATURED
1990-10D	831641AV7	12/19/1990	12/1/2000	8.700%	6	10	\$20,240,000	\$2,000,000		\$7,140,000	MATURED
1991-10A	831641AW5	3/27/1991	3/1/2001	8.850%	7	7	\$6,100,000	\$550,000		\$900,000	MATURED
1991-10B	831641AX3	6/26/1991	6/1/2001	9.080%	12	12	\$27,380,000	\$8,140,000	*2	\$1,600,000	MATURED
1991-10C	831641AY1	9/25/1991	9/1/2001	8.330%	10	10	\$13,460,000	\$600,000		\$2,250,000	MATURED
1991-10D	831641AZ8	12/17/1991	12/1/2001	7.890%	8	8	\$17,740,000	\$8,640,000		\$6,500,000	MATURED
1992-10A	831641BA2	3/25/1992	3/1/2002	8.250%	8	9	\$7,920,000	\$3,290,000		\$1,800,000	MATURED
1992-10B	831641BC8	6/24/1992	6/1/2002	8.000%	9	9	\$19,390,000	\$3,500,000		\$6,590,000	MATURED
1992-10C	831641BD6	9/23/1992	9/1/2002	7.150%	8	18	\$21,300,000	\$2,000,000		\$17,400,000	MATURED
1992-10D	831641BE4	12/16/1992	12/1/2002	7.510%	8	8	\$13,160,000	\$2,000,000		\$5,000,000	MATURED
1993-10A	831641BF1	3/24/1993	3/1/2003	6.800%	9	9	\$24,890,000	\$9,420,000		\$5,000,000	MATURED
1993-10B	831641BG9	6/22/1993	6/1/2003	6.590%	5	5	\$15,960,000	\$150,000		\$10,000,000	MATURED
1993-10C	831641BH7	9/22/1993	9/1/2003	6.120%	8	11	\$20,370,000	\$0		\$11,250,000	MATURED
1993-10D	831641BJ3	12/15/1993	12/1/2003	6.350%	6	7	\$14,750,000	\$4,650,000		\$9,100,000	MATURED
1994-10A	831641BK0	3/30/1994	3/1/2004	7.100%	4	4	\$6,650,000	\$0		\$5,150,000	MATURED
1994-10B	831641BL8	6/29/1994	6/1/2004	7.800%	5	5	\$19,180,000	\$0		\$16,180,000	MATURED
1994-10C	831641BM6	9/28/1994	9/1/2004	8.200%	13	14	\$67,190,000	\$17,000,000	*3	\$47,790,000	MATURED

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1994-10D	831641BN4	12/20/1994	12/1/2004	8.500%	4	4	\$25,070,000	\$0	\$25,070,000	\$0
1995-10A	831641BQ7	3/29/1995	3/1/2005	7.840%	6	6	\$13,700,000	\$0	\$13,700,000	\$0
1995-10B	831641BS3	6/28/1995	6/1/2005	6.690%	4	6	\$25,220,000	\$0	\$22,120,000	\$3,100,000
1995-10C	831641BU8	9/27/1995	9/1/2005	6.875%	22	28	\$64,030,000	\$2,380,000	\$45,120,000	\$16,530,000
1995-10D	831641BW4	12/14/1995	12/1/2005	6.540%	14	14	\$24,610,000	\$7,180,000	\$4,630,000	\$12,800,000
1996-10A	831641BY0	3/14/1996	3/1/2006	7.080%	7	7	\$23,960,000	\$2,600,000	\$21,360,000	\$0
1996-10B	831641CA1	6/26/1996	6/1/2006	7.710%	11	11	\$36,870,000	\$5,400,000	\$23,970,000	\$7,500,000
1996-10C	831641CC7	9/25/1996	9/1/2006	7.590%	10	10	\$29,030,000	\$0	\$20,430,000	\$8,600,000
1996-10D	831641CE3	12/18/1996	12/1/2006	7.080%	15	15	\$43,940,000	\$8,320,000	\$28,100,000	\$7,520,000
1997-10A	831641CG8	3/26/1997	3/1/2007	7.380%	7	7	\$21,385,000	\$6,225,000	\$6,140,000	\$9,020,000
1997-10B	831641CJ2	6/25/1997	6/1/2007	7.070%	8	8	\$29,220,000	\$730,000	\$8,540,000	\$19,950,000
1997-10C	831641CL7	9/24/1997	9/1/2007	6.760%	8	8	\$30,980,000	\$0	\$17,360,000	\$13,620,000
1997-10D	831641CN3	12/17/1997	12/1/2007	6.550%	13	13	\$29,650,000	\$7,150,000	\$12,000,000	\$10,500,000
1998-10A	831641CQ6	3/25/1998	3/1/2008	6.320%	17	19	\$67,340,000	\$14,500,000	\$27,340,000	\$25,500,000
1998-10B	831641CS2	9/23/1998	9/1/2008	5.940%	13	20	\$27,135,000	\$4,935,000	\$9,200,000	\$13,000,000
1999-10A	831641CW3	3/24/1999	3/1/2009	6.240%	22	34	\$76,350,000	\$24,500,000	\$14,600,000	\$37,250,000
1999-10B	831641CY9	9/29/1999	9/1/2009	7.220%	29	52	\$98,900,000	\$25,200,000	\$24,150,000	\$49,550,000
2000-10A	831641DA0	3/29/2000	3/1/2010	7.640%	33	85	\$154,585,000	\$28,875,000	\$60,010,000	\$65,700,000
2000-10B	831641DC6	9/27/2000	9/1/2010	7.452%	32	78	\$127,460,000	\$7,575,000	\$38,460,000	\$81,425,000
2001-10A	831641DE2	3/28/2001	3/1/2011	6.353%	42	93	\$133,845,000	\$8,300,000	\$16,160,000	\$109,385,000
2001-10B	831641DG7	9/26/2001	9/1/2011	5.886%	41	81	\$192,535,000	\$1,500,000	\$0	\$191,035,000
2002-10A	831641DJ1	3/27/2002	3/1/2012	6.343%	44	84	\$148,280,000	\$2,850,000	\$12,790,000	\$132,640,000
2002-10B	831641DL6	9/25/2002	9/1/2012	4.670%	43	97	\$140,775,000	\$600,000	\$0	\$140,175,000
2003-10A	831641DN2	3/26/2003	3/1/2013	4.628%	43	95	\$151,985,000	\$0	\$0	\$151,985,000
2003-10B	831641DR3	9/24/2003	9/1/2013	4.875%	43	118	\$153,485,000	\$0	\$0	\$153,485,000
2004-10A	831641DT9	3/24/2004	3/1/2014	4.120%	45	117	\$184,520,000	\$0	\$1,030,000	\$183,490,000
2004-10B	831641DV4	9/22/2004	9/1/2014	4.684%	43	152	\$255,820,000	\$0	\$0	\$255,820,000
					971	1663	\$3,046,375,000	\$396,105,000	\$734,390,000	\$1,699,580,000

*1. Pool 1988-10 A -- \$ 1 million of the Acceleration Payments was paid at maturity.

*2. Pool 1991-10 B -- \$ 2 million of the Acceleration Payments was paid at maturity.

*3. Pool 1994-10 C -- \$ 15 million of the Acceleration Payments was paid at maturity.