

Supplemental Information for 504 Processing

Borrower Name:

Trade Name (dba): (if no trade name, enter "NA")

Project Street:

Project Zip Code: Borrower Phone #:

Borrower SSN #: (must include SSN # for principal of borrower)

Employer ID #: (if available)

Project State: (2 letter abbreviation) Project County:

Project City: Project located in Special Geographic Area

CDC Name:

CDC ID #: Debenture Maturity: (in months)

Net Debenture Amount: \$ Gross Debenture Amount: \$

Borrower Contribution: \$ Closing Costs: \$

Not ARRA Eligible

Exporter? Yes No If yes, export sales amount projected loan will support: \$

New Business? Outstanding SBA Loan? Real Estate Collateral Rural or Urban

NAICS Code: All Applicant's production facilities are located in the U.S.?

No. of Employees: No. of Jobs Created: No. of Jobs Retained:

CDC's 504 loan portfolio meets or exceeds CDC's required Job Opportunity Average

Franchise? Franchiser's Name:

Sole Proprietorship? Partnership? Corporation? Other?

3rd Party Loan Amount: \$

3rd Party Lender: Lender ID #:

3rd Party Street:

3rd Party City: State: Zip Code:

Special-Purpose Asset?

- | | |
|--|---|
| <input type="checkbox"/> B1 – Community or Area Development | <input type="checkbox"/> C5 - Restructuring Because of Federally Mandated Standards or Policies |
| <input type="checkbox"/> C1 – Business District Revitalization | <input type="checkbox"/> C6 – Changes Necessitated by Federal Budget Cutbacks |
| <input type="checkbox"/> C2 – Expansion of Minority Business Development | <input type="checkbox"/> C7 - Rural Development |
| <input type="checkbox"/> C3 – Enhanced Economic Competition | <input type="checkbox"/> C8 – Veteran-owned Businesses |
| <input type="checkbox"/> C4 – Expansion of Exports | <input type="checkbox"/> C9 – Women-owned Businesses |
| <input type="checkbox"/> E1 – Reduce Energy Use by 10% | <input type="checkbox"/> E2 – Sustainable Building Design |
| <input type="checkbox"/> E3 – Renewable Energy Production | |

Supplemental Information for 504 Processing

Borrower Name:

Veteran Status: ** 1= Non-Veteran; 2=Other Vet.; 3=Service-Disabled Vet.; 4=Not Disclosed.

Gender: ** M= Male; F=Female; N=Not Disclosed

Race: ** 1= American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander
5= White/Caucasian; X=Not disclosed

Ethnicity: ** H= Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed

Owner #	% Owned	Veteran Code	Gender Code	Race	Ethnicity	Please reference the above codes to complete this table for each 20% or greater owners of the business. More than one race code may be selected.**Collected for statistical purposes only, disclosure is voluntary and has no bearing on credit decision.	

Use of Loan Proceeds	Amount
Purchase Land	\$
Purchase Land and Improvements	\$
Purchase improvements	\$
Construct a Building	\$
Add an Addition to a Building	\$
Make Renovation to a Building	\$
Make Leasehold Improvements to a Building	\$
Purchase/Install Equipment	\$
Purchase/Install Fixtures	\$
Pay Outstanding Debt	\$
Other Expenses (construction contingencies, interim interest)	\$
Professional Fees	\$
Total	\$