SBA SBIC DEBENTURE PROGRAM

Prepayment Experience (Deal Factors) by Semi-Annual Period, as of September 10, 2009 (unaudited and subject to revision and update)

For 10-Year pools of Debentures with a prepayment penalty feature through approximately first half of term.

Debenture pools closing on or after March 2007 do not have a prepayment penalty feature.

Semi-annual Period	1992-10B	1992-10C	1992-10D	1993-10A	1993-10B	1993-10C	1993-10D	1994-10A	1994-10B	1994-10C	1994-10D	1995-10A	1995-10B	1995-10C	1995-10D	1996-10A	1996-10B	1996-10C	1996-10D	1997-10A	1997-10B	1997-10C	1997-10D	1998-10A	1998-10B	1999-10A	1999-10B	2000-10A	2000-10B	2001-10A	2001-10B	2002-10A	2002-10B	2003-10A	2003-10B	2004-10A	2004-10B	2005-10A	2005-10B	2006-10A	2006-10B	2007-10A	2007-10B	2008-10A	2008-10B	2009-10A
1	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99441795	1.00000000	0.99511719	1.00000000	1.00000000	1.00000000	0.99375767	0.95656644	0.93144235	1.00000000	**1.00000000**
2	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.99029660	0.97254040	0.99439650	1.00000000	1.00000000	0.99573788	1.00000000	1.00000000	0.99441795	0.99609100	0.99511719	1.00000000	1.00000000	1.00000000	0.93291579	0.90916721	0.91417717	**0.99164388**	
3	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.93225480	0.99029660	0.97254040	0.95479846	1.00000000	1.00000000	0.92682762	0.99573788	1.00000000	1.00000000	0.98686928	0.99218200	0.99511719	1.00000000	1.00000000	1.00000000	0.98892445	0.90916721	**0.88223105**	
4	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.90778411	1.00000000	0.97641420	1.00000000	1.00000000	1.00000000	1.00000000	0.83664984	1.00000000	0.98055363	0.93225480	0.93142931	0.96685235	0.94519780	0.99220921	0.92682762	0.99573788	0.99539428	0.92507411	0.94564275	0.99218200	0.99511719	1.00000000	1.00000000	1.00000000	0.88605591	**0.90916721**		
5	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.90778411	0.95694310	0.81702321	0.95323825	1.00000000	1.00000000	1.00000000	0.83664984	1.00000000	0.95415848	0.74628829	0.86916583	0.86458497	0.89289850	0.99220921	0.89452387	0.98568258	0.80129618	0.84884516	0.94564275	0.96891001	0.93164063	0.99492630	1.00000000	1.00000000	**0.86106661**			
6	1.00000000	0.95205164	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.90778411	0.95694310	0.81702321	0.95323825	1.00000000	1.00000000	1.00000000	0.79209979	0.83416252	0.90176817	0.65320728	0.83229291	0.82143418	0.89289850	0.99220921	0.86151260	0.85160717	0.76984571	0.82457569	0.94320399	0.8973887	0.92187500	0.99492630	0.98921658	**1.00000000**				
7	1.00000000	0.95205164	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.97023367	1.00000000	1.00000000	1.00000000	1.00000000	1.00000000	0.96668021	0.92626773	0.90778411	0.95694310	0.78516158	0.95323825	1.00000000	1.00000000	1.00000000	0.72527473	0.78127879	0.90176817	0.65320728	0.72426173	0.73985539	0.81725130	0.87030929	0.78496763	0.79984102	0.73363793	0.79427957	0.87174832	0.87486655	0.89248047	0.98477891	**0.95055804**				
8	1.00000000	0.95205164	1.00000000	1.00000000	1.00000000	1.00000000	0.84962406	1.00000000	0.97023367	1.00000000	1.00000000	0.42169637	0.87253574	0.96668021	0.92626773	0.90778411	0.95694310	0.78516158	0.95323825	0.97501711	1.00000000	1.00000000	0.61330561	0.78127879	0.86509496	0.69465116	0.38845414	0.63882787	0.72920169	0.73578830	0.77147963	0.78660984	0.69747015	0.74736945	0.85259921	0.85732155	0.89052734	**0.90926675**						
9	1.00000000	0.95205164	1.00000000	1.00000000	1.00000000	1.00000000	0.84962406	1.00000000	0.97023367	0.40167531	0.72992701	0.42169637	0.86631267	0.96668021	0.92626773	0.90778411	0.95694310	0.73964497	0.95323825	0.87234771	0.86120877	0.83136594	0.61330561	0.57121798	0.65553373	0.58442872	0.42506889	0.59214656	0.47517651	0.69553588	0.67537766	0.74185757	0.61917294	0.69850474	0.82947648	0.83894926	**0.82910156**							
10	1.00000000	0.95205164	1.00000000	0.91964644	1.00000000	1.00000000	0.72881356	0.84962406	0.19186653	0.79914734	0.31798985	0.72992701	0.42169637	0.86631267	0.93417310	0.92626773	0.58235625	0.95694310	0.53482821	0.66214636	0.83675565	0.86120877	0.73018550	0.58360558	0.53436521	0.49443353	0.50101112	0.28569098	0.38343563	0.31977287	0.53639398	0.60996888	0.69245250	0.53856709	0.59133814	0.79099827	**0.79243218**								
11	1.00000000	0.95205164	1.00000000	0.91964644	1.00000000	1.00000000	0.52542373	0.69824812	0.15641293	0.77526418	0.31798985	0.72992701	0.42169637	0.84866469	0.81633482	0.54909150	0.58235625	0.95694310	0.49249876	0.66214636	0.83675565	0.66075744	0.67959828	0.51678052	0.53436521	0.48788474	0.29828109	0.10835463	0.32896344	0.27690560	0.41849534	0.45439841	0.52331735	0.45952193	0.49196990	**0.63258725**									
12	0.97423351	0.90616529	1.00000000	0.91964644	0.37343358	0.53362788	0.52542373	0.69824812	0.15641293	0.52225033	0.31798985	0.72992701	0.42169637	0.84866469	0.81633482	0.52587646	0.57146732	0.87116776	0.49249876	0.63876549	0.73468624	0.53647515	0.49472175	0.37867538	0.47998605	0.45514080	0.27895865	0.09218229	0.24007532	0.26882364	0.30664554	0.34003237	0.45746759	0.4447474	**0.38713979**										
13	0.97423351	0.86284877	0.62006679	0.79911611	0.37343358	0.53362788	0.52542373	0.69824812	0.15641293	0.52225033	0.31798985	0.69343066	0.42169637	0.79181634	0.71962617	0.31719533	0.54388255	0.87116776	0.28760580	0.64188853	0.73468624	0.53647515	0.35431553	0.37867538	0.47998605	0.29142109	0.21941355	0.07795064	0.06943355	0.16399567	0.27807931	0.30361478	0.32164882	**0.30934763**											
14	0.68334193	0.08926588	0.62006679	0.79911611	0.37343358	0.53362788	0.52542373	0.69824812	0.15641293	0.49268400	0.19824491	0.69343066	0.42169637	0.74527505	0.70377895	0.31719533	0.26179875	0.87116776	0.17114247	0.42178097	0.68275154	0.43963848	0.25295110	0.34155034	0.37221301	0.29142109	0.16885743	0.06307210	0.04001255	0.13784602	0.24951308	0.23752360	**0.25251753**												
15	0.66013409	0.08926588	0.62006679	0.79911611	0.37343358	0.53362788	0.11186441	0.69824812	0.15641293	0.49268400	0.19824491	0.47465255	0.22283902	0.69623614	0.64201544	0.18951419	0.20134741	0.72648984	0.17114247	0.42178097	0.68275154	0.43963848	0.21932428	0.34155034	0.33167496	0.29142109	0.16885743	0.03557913	0.02432136	0.13784602	0.22634070	**0.22491233**													
16	0.66013409	0.08926588	0.46088511	0.67858578	0.36403509	0.53362788	0.11186441	0.22556591	0.15641293	0.36314928	0.19824491	0.47465255	0.20222046	0.67515227	0.52011377	0.00000000	0.20134741	0.29624526	0.05735093	0.42178097	0.68275154	0.44906391	0.21932428	0.34155034	0.14004054	0.27032351	0.09005662	0.03557913	0.00000000	0.08554671	**0.21315605**														
17	0.60855111	0.08926588	0.46088511	0.58133798	0.36403509	0.52135493	0.06779661	0.22556591	0.15641293	0.36314928	0.00000000	0.21897810	0.20222046	0.53615493	0.52011377	0.00000000	0.20134741	0.29624526	0.05735093	0.42178097	0.68275154	0.44906391	0.21932428	0.13005019	0.10318776	0.16306483	0.08008879	0.00970340	0.00000000	**0.04819007**														
18	0.47962867	0.08926588	0.46088511	0.42065886	0.36403509	0.44771723	0.06779661	0.22556591	0.15641293	0.36314928	0.00000000	0.00000000	0.12193832	0.25816924	0.37383178	0.00000000	0.20134741	0.26179814	0.05735093	0.42178097	0.58068214	0.44906391	0.21932428	0.13005019	0.03685277	0.16306483	0.08008879	0.00000000	**0.00000000**															
19	0.47962867	0.08926588	0.46088511	0.42065886	0.36403509	0.44771723	0.06779661	0.22556591	0.15641293	0.25896711	0.00000000	0.00000000	0.12193832	0.01455474	0.37383178	0.00000000	0.20134741	0.26179814	0.05735093	0.42178097	0.66673511	0.44906391	0.21932428	0.13005019	0.03685277	0.08447937	0.03538828	**0.00000000**															
20	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**	**0.00000000**																		