

SBIC POOLED PUBLIC DEBENTURE PREPAYMENT SCHEDULE
THROUGH SEPTEMBER 10, 2009 (unaudited and subject to revision and update)

POOL SERIES LISTED THROUGH LAST CLOSING ON SEPTEMBER 23, 2009

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# DEBS	ORIGINAL PRINCIPAL	ACCELERATION PAYMENTS	VOLUNTARY PREPAYMENTS	CURRENT POOL SIZE
1986-A	831641AA3	9/24/1986	9/1/1996	8.750%	36	36	\$67,190,000	\$19,970,000	\$25,700,000	MATURED
1987-A	831641AB1	2/4/1987	2/1/1997	7.950%	25	25	\$49,230,000	\$30,000,000	\$7,020,000	MATURED
1987-B	831641AC9	4/29/1987	4/1/1997	8.950%	10	10	\$17,950,000	\$5,600,000	\$3,350,000	MATURED
1987-C	831641AD7	9/29/1987	9/1/1997	10.350%	35	39	\$84,170,000	\$34,690,000	\$41,560,000	MATURED
1988-10A	831641AE5	2/17/1988	2/1/1998	8.850%	16	20	\$19,610,000	\$8,250,000	\$5,260,000	MATURED
1988-10B	831641AG0	6/8/1988	6/1/1998	9.800%	19	23	\$54,905,000	\$21,605,000	\$24,150,000	MATURED
1988-10C	831641AJ4	9/28/1988	9/1/1998	9.625%	13	18	\$19,710,000	\$7,500,000	\$4,950,000	MATURED
1988-10D	831641AL9	12/21/1988	12/1/1998	9.750%	7	7	\$8,410,000	\$5,500,000	\$1,200,000	MATURED
1989-10A	831641AM7	3/21/1989	3/1/1999	10.050%	5	5	\$9,500,000	\$1,750,000	\$0	MATURED
1989-10B	831641AN5	6/20/1989	6/1/1999	8.950%	11	12	\$10,250,000	\$4,950,000	\$0	MATURED
1989-10C	831641AP0	9/27/1989	9/1/1999	8.800%	13	19	\$19,760,000	\$6,810,000	\$2,000,000	MATURED
1989-10D	831641AQ8	12/20/1989	12/1/1999	8.600%	7	7	\$18,400,000	\$16,750,000	\$0	MATURED
1990-10A	831641AR6	3/29/1990	3/1/2000	9.350%	7	7	\$11,080,000	\$2,500,000	\$6,580,000	MATURED
1990-10B	831641AS4	6/27/1990	6/1/2000	9.300%	12	16	\$12,390,000	\$4,210,000	\$1,000,000	MATURED
1990-10C	831641AT2	9/26/1990	9/1/2000	9.600%	10	11	\$17,460,000	\$5,260,000	\$5,690,000	MATURED
1990-10D	831641AV7	12/19/1990	12/1/2000	8.700%	6	10	\$20,240,000	\$2,000,000	\$7,140,000	MATURED
1991-10A	831641AW5	3/27/1991	3/1/2001	8.850%	7	7	\$6,100,000	\$550,000	\$900,000	MATURED
1991-10B	831641AX3	6/26/1991	6/1/2001	9.080%	12	12	\$27,380,000	\$8,140,000	\$1,600,000	MATURED
1991-10C	831641AY1	9/25/1991	9/1/2001	8.330%	10	10	\$13,460,000	\$600,000	\$2,250,000	MATURED
1991-10D	831641AZ8	12/17/1991	12/1/2001	7.890%	8	8	\$17,740,000	\$8,640,000	\$6,500,000	MATURED
1992-10A	831641BA2	3/25/1992	3/1/2002	8.250%	8	9	\$7,920,000	\$3,290,000	\$1,800,000	MATURED
1992-10B	831641BC8	6/24/1992	6/1/2002	8.000%	9	9	\$19,390,000	\$3,500,000	\$6,590,000	MATURED
1992-10C	831641BD6	9/23/1992	9/1/2002	7.150%	8	18	\$21,300,000	\$2,000,000	\$17,400,000	MATURED
1992-10D	831641BE4	12/16/1992	12/1/2002	7.510%	8	8	\$13,160,000	\$2,000,000	\$5,000,000	MATURED
1993-10A	831641BF1	3/24/1993	3/1/2003	6.800%	9	9	\$24,890,000	\$9,420,000	\$5,000,000	MATURED
1993-10B	831641BG9	6/22/1993	6/1/2003	6.590%	5	5	\$15,960,000	\$150,000	\$10,000,000	MATURED
1993-10C	831641BH7	9/22/1993	9/1/2003	6.120%	8	11	\$20,370,000	\$0	\$11,250,000	MATURED
1993-10D	831641BJ3	12/15/1993	12/1/2003	6.350%	6	7	\$14,750,000	\$4,650,000	\$9,100,000	MATURED
1994-10A	831641BK0	3/30/1994	3/1/2004	7.100%	4	4	\$6,650,000	\$0	\$5,150,000	MATURED
1994-10B	831641BL8	6/29/1994	6/1/2004	7.800%	5	5	\$19,180,000	\$0	\$16,180,000	MATURED
1994-10C	831641BM6	9/28/1994	9/1/2004	8.200%	13	14	\$67,190,000	\$17,000,000	\$47,790,000	MATURED
1994-10D	831641BN4	12/20/1994	12/1/2004	8.500%	4	4	\$25,070,000	\$0	\$25,070,000	MATURED
1995-10A	831641BQ7	3/29/1995	3/1/2005	7.840%	6	6	\$13,700,000	\$0	\$13,700,000	MATURED
1995-10B	831641BS3	6/28/1995	6/1/2005	6.690%	4	6	\$25,220,000	\$3,100,000	\$22,120,000	MATURED
1995-10C	831641BU8	9/27/1995	9/1/2005	6.875%	22	28	\$64,030,000	\$2,380,000	\$60,590,000	MATURED
1995-10D	831641BW4	12/14/1995	12/1/2005	6.540%	14	14	\$24,610,000	\$7,180,000	\$8,230,000	MATURED
1996-10A	831641BY0	3/14/1996	3/1/2006	7.080%	7	7	\$23,960,000	\$2,600,000	\$21,360,000	MATURED
1996-10B	831641CA1	6/26/1996	6/1/2006	7.710%	11	11	\$36,870,000	\$5,400,000	\$23,970,000	MATURED
1996-10C	831641CC7	9/25/1996	9/1/2006	7.590%	10	10	\$29,030,000	\$0	\$21,430,000	MATURED
1996-10D	831641CE3	12/18/1996	12/1/2006	7.080%	15	15	\$43,940,000	\$8,320,000	\$33,100,000	MATURED
1997-10A	831641CG8	3/26/1997	3/1/2007	7.380%	7	7	\$21,385,000	\$6,225,000	\$6,140,000	MATURED
1997-10B	831641CJ2	6/25/1997	6/1/2007	7.070%	8	8	\$29,220,000	\$15,730,000	\$11,540,000	MATURED
1997-10C	831641CL7	9/24/1997	9/1/2007	6.760%	8	8	\$30,980,000	\$12,100,000	\$17,360,000	MATURED

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1997-10D		831641CN3	12/17/1997	12/1/2007	6.550%	13	13	\$29,650,000	\$7,150,000	\$16,000,000	MATURED
1998-10A		831641CQ6	3/25/1998	3/1/2008	6.320%	17	19	\$67,340,000	\$30,500,000	*5 \$29,840,000	MATURED
1998-10B		831641CS2	9/23/1998	9/1/2008	5.940%	13	20	\$27,135,000	\$12,135,000	*6 \$15,000,000	MATURED
1999-10A		831641CW3	3/24/1999	3/1/2009	6.240%	22	34	\$76,350,000	\$42,500,000	\$27,400,000	MATURED
1999-10B		831641CY9	9/29/1999	9/1/2009	7.220%	29	52	\$98,900,000	\$43,250,000	*7 \$53,650,000	MATURED
2000-10A		831641DA0	3/29/2000	3/1/2010	7.640%	33	85	\$154,585,000	\$45,075,000	\$109,510,000	\$0
2000-10B		831641DC6	9/27/2000	9/1/2010	7.452%	32	78	\$127,460,000	\$22,590,000	\$104,870,000	\$0
2001-10A		831641DE2	3/28/2001	3/1/2011	6.353%	42	93	\$133,845,000	\$46,850,000	\$80,545,000	\$6,450,000
2001-10B		831641DG7	9/26/2001	9/1/2011	5.886%	41	81	\$192,535,000	\$35,600,000	\$115,895,000	\$41,040,000
2002-10A		831641DJ1	3/27/2002	3/1/2012	6.343%	44	84	\$148,280,000	\$17,720,000	\$97,210,000	\$33,350,000
2002-10B		831641DL6	9/25/2002	9/1/2012	4.670%	43	97	\$140,775,000	\$17,010,000	\$88,245,000	\$35,520,000
2003-10A		831641DN2	3/26/2003	3/1/2013	4.628%	43	95	\$151,985,000	\$47,070,000	\$45,740,000	\$59,175,000
2003-10B		831641DR3	9/24/2003	9/1/2013	4.875%	43	118	\$153,485,000	\$22,555,000	\$69,975,000	\$60,955,000
2004-10A		831641DT9	3/24/2004	3/1/2014	4.120%	45	117	\$184,520,000	\$11,110,000	\$56,685,000	\$116,725,000
2004-10B		831641DV4	9/22/2004	9/1/2014	4.684%	43	152	\$255,820,000	\$8,400,000	\$44,700,000	\$202,720,000
2005-10A		831641DX0	3/23/2005	3/1/2015	5.038%	38	107	\$204,800,000	\$13,150,000	\$21,850,000	\$169,800,000
2005-10B		831641DZ5	9/28/2005	9/1/2015	4.941%	34	113	\$197,095,000	\$3,800,000	\$14,020,000	\$179,275,000
2006-10A		831641EB7	3/22/2006	3/1/2016	5.524%	34	102	\$185,470,000	\$1,650,000	\$7,520,000	\$176,300,000
2006-10B		831641ED3	9/27/2006	9/1/2016	5.535%	28	88	\$198,475,000	\$0	\$0	\$198,475,000
2007-10A	*NPP	831641EG6	3/28/2007	3/1/2017	5.376%	34	136	\$240,295,000	\$0	\$33,385,000	\$206,910,000
2007-10B	*NPP	831641EJ0	9/26/2007	9/1/2017	5.528%	29	111	\$238,295,000	\$0	\$21,645,000	\$216,650,000
2008-10A	*NPP	831641EL5	3/26/2008	3/1/2018	5.471%	36	140	\$289,550,000	\$0	\$34,100,000	\$255,450,000
2008-10B	*NPP	831641EN1	9/24/2008	9/1/2018	5.725%	38	156	\$360,745,000	\$0	\$3,000,000	\$357,745,000
2009-10A	*NPP	831641EQ4	3/25/2009	3/1/2019	4.620%	45	160	\$261,620,000	\$0	\$0	\$261,620,000
2009-10B	*NPP	831641ER2	9/23/2009	9/1/2019	4.233%	42	183	\$319,020,000	\$0	\$0	\$319,020,000
						1,329	2,959	\$5,541,740,000	\$728,435,000	\$1,637,505,000	\$2,897,180,000

- *1. Pool 1988-10 A -- \$ 1 million of the Acceleration Payments was paid at maturity.
- *2. Pool 1991-10 B -- \$ 2 million of the Acceleration Payments was paid at maturity.
- *3. Pool 1994-10 C -- \$ 15 million of the Acceleration Payments was paid at maturity.
- *4. Pool 1995-10 B -- \$ 3.1 million of the Acceleration Payments was paid at maturity.
- *5. Pool 1998-10 A -- \$ 6 million of the Acceleration Payments was paid at maturity.
- *6. Pool 1998-10 B -- \$ 1 million of the Acceleration Payments was paid at maturity.
- *7. Pool 1999-10 B -- \$ 1.5 million of the Acceleration Payments was paid at maturity.

*NPP - No Prepayment Penalty Feature. Debentures in pool may be prepaid in whole & not in part on any semi-annual payment date without penalty.