

**Federal Reserve Bank of New York**  
**Term Asset-Backed Securities Loan Facility (TALF)**  
**List of TALF-Eligible SBA-Guaranteed Development Company Participation Certificates (DCPC)**

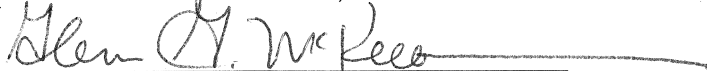
Notes: a) DCPC's are described below in market parlance as "SBAP."

b) "Issued" date is market parlance for the closing/settlement date for the guaranteed debentures and the DCPC's.

<u>Description</u>	<u>CUSIP</u>	<u>Coupon (%)</u>	<u>Issued</u>	<u>Issue Amount</u>	<u>Maturity</u>
SBAP 2008-10A 1	83162CRM7	4.55	16-Jan-2008	\$19,652,000	1-Jan-2018
SBAP 2008-20A 1	83162CRN5	5.17	16-Jan-2008	\$409,820,000	1-Jan-2028
SBAP 2008-20B 1	83162CRP0	5.16	13-Feb-2008	\$310,811,000	1-Feb-2028
SBAP 2008-10B 1	83162CRQ8	4.58	12-Mar-2008	\$29,252,000	1-Mar-2018
SBAP 2008-20C 1	83162CRR6	5.49	12-Mar-2008	\$389,179,000	1-Mar-2028
SBAP 2008-20D 1	83162CRS4	5.37	16-Apr-2008	\$491,652,000	1-Apr-2028
SBAP 2008-10C 1	83162CRT2	4.86	14-May-2008	\$23,973,000	1-May-2018
SBAP 2008-20E 1	83162CRU9	5.49	14-May-2008	\$419,056,000	1-May-2028
SBAP 2008-20F 1	83162CRV7	5.68	11-Jun-2008	\$412,067,000	1-Jun-2028
SBAP 2008-10D 1	83162CRW5	5.34	16-Jul-2008	\$23,525,000	1-Jul-2018
SBAP 2008-20G 1	83162CRX3	5.87	16-Jul-2008	\$467,925,000	1-Jul-2028
SBAP 2008-20H 1	83162CRY1	6.02	13-Aug-2008	\$367,453,000	1-Aug-2028
SBAP 2008-10E 1	83162CRZ8	5.11	17-Sep-2008	\$17,124,000	1-Sep-2018
SBAP 2008-20I 1	83162CSA2	5.60	17-Sep-2008	\$436,831,000	1-Sep-2028
SBAP 2008-20J 1	83162CSB0	5.63	15-Oct-2008	\$311,548,000	1-Oct-2028
SBAP 2008-10F 1	83162CSC8	5.85	12-Nov-2008	\$22,310,000	1-Nov-2018
SBAP 2008-20K 1	83162CSD6	6.77	12-Nov-2008	\$366,967,000	1-Nov-2028
SBAP 2008-20L 1	83162CSE4	6.22	17-Dec-2008	\$397,153,000	1-Dec-2028
SBAP 2009-10A 1	83162CSF1	5.07	14-Jan-2009	\$12,907,000	1-Jan-2019
SBAP 2009-20A 1	83162CSG9	5.72	14-Jan-2009	\$270,464,000	1-Jan-2029
SBAP 2009-20B 1	83162CSH7	4.76	11-Feb-2009	\$234,621,000	1-Feb-2029
SBAP 2009-10B 1	83162CSJ3	3.88	11-Mar-2009	\$28,643,000	1-Mar-2019
SBAP 2009-20C 1	83162CSK0	4.66	11-Mar-2009	\$290,034,000	1-Mar-2029
SBAP 2009-20D 1	83162CSL8	4.31	15-Apr-2009	\$336,856,000	1-Apr-2029
SBAP 2009-10C 1	83162CSM6	3.31	13-May-2009	\$21,986,000	1-May-2019
SBAP 2009-20E 1	83162CSN4	4.43	13-May-2009	\$275,938,000	1-May-2029
SBAP 2009-20F 1	83162CSP9	4.95	17-Jun-2009	\$299,774,000	1-Jun-2029
SBAP 2009-10D	83162CSQ7	3.19	15-Jul-2009	\$20,950,000	1-Jul-2019
SBAP 2009-20G	83162CSR5	4.30	15-Jul-2009	\$282,223,000	1-Jul-2029
SBAP 2009-20H	83162CSS3	4.45	12-Aug-2009	\$258,936,000	1-Aug-2029
SBAP 2009-10E	83162CST1	3.08	16-Sep-2009	\$17,752,000	1-Sep-2019
SBAP 2009-20I	83162CSU8	4.20	16-Sep-2009	\$331,676,000	1-Sep-2029
SBAP 2009-20J	83162CSV6	3.92	14-Oct-2009	\$245,560,000	1-Oct-2029
SBAP 2009-10F	83162CSW4	2.98	12-Nov-2009	\$13,741,000	1-Nov-2019
SBAP 2009-20K	83162CSX2	4.09	12-Nov-2009	\$250,040,000	1-Nov-2029

The Bank of New York Mellon, not in its individual capacity but solely as trustee (the "Trustee") under the Trust Agreement dated as December 1, 1986 as amended and supplemented hereby certifies that the above Development Company Participation Certificate issuance details for the period from January 1, 2008 to and including the date hereof are as represented on the books and records of the Trustee.

The Bank of New York Mellon, as Trustee

  
 by: Glenn G. McKeever  
 Its: Vice President

Dated: 12-Nov-2009