

U.S. SMALL BUSINESS ADMINISTRATION  
STOCKHOLDER'S CONFIRMATION  
FOR CORPORATE SBICs

Please mail this form directly to the Small Business Administration at the address on the enclosed return envelope.

1. The records of _____ (SBIC) show that as of _____, the SBIC issued _____ shares of common stock to _____ as holder of record for total consideration of \$ _____. ____ Correct    ____ Incorrect (If incorrect, please explain.)	
2a. Your unpaid capital commitment of \$ _____ is due the SBIC and remains outstanding. ____ Correct    ____ Incorrect (If incorrect, please explain.)	
2b. Is your capital commitment backed by an outstanding letter of credit from a qualified institutional investor? ____ Yes    ____ No (If yes, please explain.)	
3. Is the SBIC's capital stock held by you pledged as collateral or encumbered in any other manner? ____ Yes    ____ No (If yes, please explain.)	
4. Have you or do you anticipate receiving directly or indirectly any financing from the SBIC? ____ Yes    ____ No (If yes, please explain.)	
5. Are there any "puts", "calls", purchase agreements, assignments of voting rights, or other contracts attached to the stock you hold in the SBIC? ____ Yes    ____ No (If yes, please explain.)	
6. Were the funds used to purchase the SBIC's capital stock borrowed? If so, please state the source of borrowed funds and if your net worth is equal to at least twice the amount of the funds borrowed.	
_____ Signature and Title	_____ Date

PLEASE NOTE: The estimated burden for completion of this form is 1 hour per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have any questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, 409 3<sup>rd</sup> Street, S.W., Washington, DC 20416, or Office of Management and Budget, Clearance Officer, Paperwork Reduction Project (3245-0172), Washington, DC 20503. **PLEASE DO NOT SEND FORMS TO OMB.**