

Please forward either (1) the Certificate of Beneficial Interest or (2) SBA Form 1086 and the Note for each loan to Colson Services Corp., P.O. Box 54, Bowling Green Station, New York, NY 10274, or if delivered by courier, to Colson Services Corp., 120 Broadway, 19th Floor, New York, NY 10271. Provide the name, address, taxpayer identification number, delivery instructions and amount for each pool certificate to be issued.

For each certificate, Pool Assembler must certify that buyer has received required disclosure information described in Section III.6-H of Secondary Market Program Guide. For each certificate, Pool assembler must submit to FTA information on items 1-5, except that it is not necessary to provide duplicate information where the information is the same for several certificates.

THE FTA SERVICING FEE IS 1/8TH OF 1% PER ANNUM. THE POOL APPLICATION PROCESSING FEE IS \$30 PER GUARANTEED INTEREST INCLUDED IN THE POOL.

We certify to the following:

1. This entity meets all requirements for pool assembler (13 CFR 120.630) as of the date of application for this pool, and this pool meets all the requirements for loan pools (13 CFR 120.611).
2. The above listed loans are current as of the date of application.
3. We are authorized by our firm to submit this pool application (two signatures required).

Signature

Signature

Name

Name

Title

Title

SBA Form 1454 (8-04)
Required to obtain benefit