Capital Access Financial Systems (CAFS)
Partner Instructions *SBA One Enrollment*

CAFS is accessed via the production URL at https://caweb.sba.gov . If you have questions, contact CLS@SBA.gov. The instructions below explain how to enroll in SBA One. **Prerequisite(s): CLS account.**

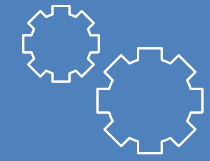1. Go to the production.
2. Log into the system.

3. At the top right, select the person icon:
4. Select "Request Access to CAFS Systems" and make the applicable selections (detailed below)
   a. Originate Loans in SBA One
      i. Select "Electronic Lending- Origination (ETRAN)", check "Update", and enter the agreement level location id (NOTE: LSPs should enter lender location ids)
      ii. Select "Partner Information Management System (PIMS)", check "View", and enter the agreement level location id (NOTE: LSPs should enter lender location ids)
      iii. Expand the "SBA One" folder and then
         1. select the checkbox next to the appropriate roles (table below)
         2. enter the agreement level location id(s) next to the selected roles (NOTE: LSPs should enter lender location ids)
5. You will receive an email that the account has been updated. THIS IS NOT AN APPROVAL FOR ACCESS.
6. After the access is approved by the Authorizing Official (they will have 48 hours from your request), Program Office and the CLS security team, you will receive an email from cls@sba.gov.

After you have been approved to access SBA One in CAFS, you will be automatically enrolled in the SBA One Application the first time you successfully log in. The SBA One application is an integrated 7(a) loan product developed in collaboration with Colson, a wholly owned subsidiary of BNY Mellon.

Role	Description	Who can select?
Loan Officer	Allows Lenders to view the application details and documents of loans originated in SBA One	7a Lenders
Loan Processor	Allows Lenders to create or edit loan applications using SBA One	7a Lenders (with ETRAN Origination and PIMS privileges)
Underwriter	Allows Lenders to strictly edit loan applications in SBA One	7a Lenders (with ETRAN Origination and PIMS privileges)
Submit to E-Tran	Allows Lenders to submit an application to the ETRAN for approval	7a Lenders (with ETRAN Origination and PIMS privileges)
View PARRIS	View PARRiS Lender Scorecard information - Allows Lenders to view their PARRiS scorecard information in SBA One	7a Lenders

CAFS IS THE TECHNOLOGY SOLUTION FOR

7(A) LOANS

504 LOANS

COMMUNITY

ADVANTAGE

DISASTER LOANS

LINC

MICRO LOANS

SURETY BONDS