

**SBA SBIC DEBENTURE PROGRAM**

**Prepayment Experience by Semi-Annual Period, as of September 10, 2018 (unaudited and subject to revision and update)**

Pool Series	% of Principal Outstanding																			
	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
2009-10A	100.0%	99.0%	98.1%	96.0%	94.9%	92.3%	82.2%	76.9%	61.2%	53.0%	38.7%	37.0%	37.0%	31.5%	28.2%	26.5%	23.0%	17.4%	0.0%	
2009-10B	100.0%	99.0%	98.8%	98.8%	96.0%	83.4%	77.5%	65.0%	56.8%	35.2%	29.3%	27.9%	25.2%	22.7%	18.8%	14.4%	10.0%	8.9%		
2010-10A	99.3%	98.3%	96.1%	90.3%	80.8%	75.8%	72.9%	63.8%	54.4%	45.6%	33.7%	23.9%	21.0%	18.8%	13.3%	8.6%	6.0%			
2010-10B	99.6%	99.6%	96.5%	95.1%	91.3%	83.5%	80.6%	72.1%	68.1%	60.5%	57.5%	56.1%	54.9%	32.2%	29.3%	17.3%				
2011-10A	100.0%	98.9%	98.8%	97.2%	91.4%	85.9%	77.4%	74.7%	68.0%	64.0%	58.0%	44.4%	32.7%	30.7%	19.7%					
2011-10B	100.0%	99.6%	97.8%	97.0%	95.0%	89.2%	77.3%	72.7%	69.9%	63.6%	60.0%	54.7%	40.1%	24.4%						
2012-10A	100.0%	99.8%	99.6%	99.2%	88.9%	82.9%	78.6%	74.2%	70.8%	66.3%	62.9%	56.5%	48.0%							
2012-10B	100.0%	99.9%	99.3%	98.5%	90.4%	86.9%	83.2%	79.2%	73.3%	70.0%	67.1%	56.9%								
2013-10A	97.8%	97.3%	96.0%	93.4%	91.7%	90.4%	84.1%	79.5%	67.4%	64.6%	57.6%									
2013-10B	95.4%	91.8%	89.1%	81.5%	72.8%	60.6%	51.8%	38.0%	32.7%	12.3%										
2014-10A	99.9%	98.4%	92.2%	89.4%	85.2%	78.2%	65.9%	52.6%	42.2%											
2014-10B	99.9%	99.2%	96.3%	93.0%	87.2%	80.5%	76.2%	63.3%												
2015-10A	99.2%	99.1%	98.0%	94.6%	94.1%	86.5%	76.8%													
2015-10B	99.6%	97.4%	96.4%	91.8%	84.3%	79.7%														
2016-10A	99.9%	99.8%	98.0%	96.7%	94.7%															
2016-10B	100.0%	99.8%	94.9%	89.7%																
2017-10A	98.1%	96.0%	94.5%																	
2017-10B	98.9%	98.9%																		
2018-10A	98.2%																			
Average	99.3%	98.4%	96.5%	93.9%	89.2%	82.6%	75.7%	67.7%	60.5%	53.5%	51.6%	44.7%	37.0%	26.7%	21.9%	16.7%	13.0%	13.1%	0.0%	NA

Pool Series	% of Voluntarily Prepaid Principal																			
	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
2009-10A	0.0%	1.0%	1.7%	3.8%	4.8%	7.4%	16.2%	21.1%	31.8%	37.6%	50.5%	52.2%	52.2%	57.7%	61.0%	61.5%	65.1%	70.7%	88.0%	
2009-10B	0.0%	0.0%	0.2%	0.2%	1.0%	12.8%	18.5%	29.0%	34.4%	56.0%	62.0%	63.3%	66.0%	68.5%	72.4%	76.9%	81.2%	82.3%		
2010-10A	0.0%	0.0%	2.2%	3.0%	11.8%	16.4%	18.0%	27.0%	36.1%	44.9%	56.8%	66.6%	69.5%	71.7%	73.2%	77.8%	80.4%			
2010-10B	0.0%	0.0%	2.8%	3.8%	7.2%	10.4%	10.6%	19.1%	23.0%	29.0%	32.0%	33.3%	34.5%	55.6%	58.6%	70.5%				
2011-10A	0.0%	0.0%	0.0%	1.5%	3.4%	7.3%	15.6%	18.4%	24.7%	28.7%	34.7%	47.4%	58.9%	60.9%	71.9%					
2011-10B	0.0%	0.4%	2.2%	2.9%	4.7%	10.4%	22.4%	26.6%	29.3%	35.6%	39.3%	44.0%	58.7%	74.4%						
2012-10A	0.0%	0.2%	0.4%	0.4%	10.7%	16.8%	20.5%	24.9%	28.3%	32.4%	35.3%	41.7%	50.2%							
2012-10B	0.0%	0.0%	0.5%	1.3%	9.4%	12.7%	16.3%	20.3%	26.3%	29.6%	32.4%	42.7%								
2013-10A	0.3%	0.8%	2.1%	4.7%	6.3%	7.5%	13.8%	16.8%	28.7%	31.5%	38.5%									
2013-10B	4.6%	8.2%	10.9%	18.1%	26.8%	39.0%	46.6%	60.3%	65.6%	86.0%										
2014-10A	0.1%	1.6%	7.6%	10.4%	14.6%	21.6%	33.9%	47.2%	57.6%											
2014-10B	0.1%	0.8%	3.7%	7.0%	12.8%	19.5%	23.8%	36.7%												
2015-10A	0.8%	0.9%	2.0%	5.4%	5.6%	13.3%	22.9%													
2015-10B	0.4%	2.6%	3.6%	8.2%	15.7%	20.3%														
2016-10A	0.1%	0.2%	1.9%	3.2%	5.1%															
2016-10B	0.0%	0.0%	5.0%	10.2%																
2017-10A	1.4%	3.6%	5.1%																	
2017-10B	1.1%	1.1%																		
2018-10A	1.8%																			
Average	0.6%	1.2%	3.0%	5.3%	9.3%	15.4%	21.5%	28.9%	35.1%	41.1%	42.4%	48.9%	55.7%	64.8%	67.4%	71.7%	75.6%	76.5%	88.0%	NA

**% of Accelerated Prepaid Principal**

<b>Pool Series</b>	<b>Semi-Annual Period</b>																			
	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>	<b>13</b>	<b>14</b>	<b>15</b>	<b>16</b>	<b>17</b>	<b>18</b>	<b>19</b>	<b>20</b>
2009-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%	1.6%	2.0%	7.0%	9.4%	10.8%	10.8%	10.8%	10.8%	10.8%	12.0%	12.0%	12.0%	12.0%	
2009-10B	0.0%	1.0%	1.0%	1.0%	3.0%	3.8%	4.0%	6.0%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	
2010-10A	0.7%	1.7%	1.7%	6.7%	7.4%	7.8%	9.0%	9.2%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%	13.6%	13.6%	13.6%			
2010-10B	0.4%	0.4%	0.7%	1.1%	1.5%	6.1%	8.8%	8.8%	8.8%	10.6%	10.6%	10.6%	10.6%	12.2%	12.2%	12.2%				
2011-10A	0.0%	1.1%	1.2%	1.3%	5.2%	6.9%	7.0%	7.0%	7.3%	7.3%	7.3%	8.2%	8.4%	8.4%	8.4%					
2011-10B	0.0%	0.0%	0.0%	0.1%	0.3%	0.3%	0.3%	0.7%	0.7%	0.7%	0.7%	1.2%	1.2%	1.2%						
2012-10A	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%	0.9%	0.9%	0.9%	1.3%	1.8%	1.8%	1.8%							
2012-10B	0.0%	0.0%	0.2%	0.2%	0.2%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%								
2013-10A	1.9%	1.9%	1.9%	1.9%	2.1%	2.1%	2.1%	3.7%	3.9%	3.9%	3.9%									
2013-10B	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%	1.7%	1.7%	1.7%	1.7%										
2014-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%											
2014-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%												
2015-10A	0.0%	0.0%	0.0%	0.0%	0.3%	0.3%	0.3%													
2015-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%														
2016-10A	0.0%	0.0%	0.1%	0.1%	0.1%															
2016-10B	0.0%	0.2%	0.2%	0.2%																
2017-10A	0.5%	0.5%	0.5%																	
2017-10B	0.0%	0.0%																		
2018-10A	0.0%																			
<b>Average</b>	<b>0.2%</b>	<b>0.4%</b>	<b>0.5%</b>	<b>0.9%</b>	<b>1.4%</b>	<b>2.1%</b>	<b>2.8%</b>	<b>3.4%</b>	<b>4.5%</b>	<b>5.4%</b>	<b>6.0%</b>	<b>6.4%</b>	<b>7.3%</b>	<b>8.5%</b>	<b>10.8%</b>	<b>11.6%</b>	<b>11.4%</b>	<b>10.4%</b>	<b>12.0%</b>	<b>NA</b>

**Note: Data is unaudited and subject to revision and update.**