|  | 2015 |  |  | 2016 |  |  | 2017 |  |  | 2018 |  |  | 2019 |  |  | 2020 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All 7(A) | \$ | 2,043,578,400 |  | \$ | 1,998,877,500 |  | \$ | 2,137,591,100 |  | \$ | 2,361,460,300 |  | \$ | 2,229,910,200 |  | \$ | 2,236,180,200 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | \$ | 598,416,900 | 29\% | \$ | 581,161,300 | 29\% | \$ | 683,543,200 | 32\% | \$ | 727,146,300 | 31\% | \$ | 797,298,900 | 36\% | \$ | 724,447,100 | 32\% |
| AMERICAN INDIAN | \$ | 17,438,000 | 1\% | \$ | 4,968,500 | 0\% | \$ | 7,263,600 | 0\% | \$ | 13,141,200 | 1\% | \$ | 21,061,300 | 1\% | \$ | 12,425,600 | 1\% |
| ASIAN OR PACIFI | \$ | 420,088,400 | 21\% | \$ | 431,460,600 | 22\% | \$ | 495,346,600 | 23\% | \$ | 515,336,800 | 22\% | \$ | 551,379,200 | 25\% | \$ | 516,018,600 | 23\% |
| BLACK | \$ | 35,244,000 | 2\% | \$ | 39,850,000 | 2\% | \$ | 53,031,800 | 2\% | \$ | 64,480,500 | 3\% | \$ | 78,861,300 | 4\% | \$ | 67,906,700 | 3\% |
| HISPANIC | \$ | 125,646,500 | 6\% | \$ | 104,882,200 | 5\% | \$ | 127,901,200 | 6\% | \$ | 134,187,800 | 6\% | \$ | 145,997,100 | 7\% | \$ | 128,096,200 | 6\% |
| MULTI-GROUP | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% |
| UNDETERMINED | \$ | 297,916,400 | 15\% | \$ | 276,415,500 | 14\% | \$ | 337,949,200 | 16\% | \$ | 377,399,000 | 16\% | \$ | 364,578,500 | 16\% | \$ | 459,890,000 | 21\% |
| WHITE | \$ | 1,147,245,100 | 56\% | \$ | 1,141,300,700 | 57\% | \$ | 1,116,098,700 | 52\% | \$ | 1,256,915,000 | 53\% | \$ | 1,068,032,800 | 48\% | \$ | 1,051,843,100 | 47\% |
| Gender |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Not Reported | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% |
| Female Owned 50\% or less | \$ | 322,564,200 | 16\% | \$ | 302,020,300 | 15\% | \$ | 296,378,100 | 14\% | \$ | 321,232,200 | 14\% | \$ | 350,038,200 | 16\% | \$ | 317,673,800 | 14\% |
| Female Owned more than 50\% | \$ | 225,445,300 | 11\% | \$ | 299,265,700 | 15\% | \$ | 313,300,500 | 15\% | \$ | 345,987,600 | 15\% | \$ | 300,657,000 | 13\% | \$ | 328,545,100 | 15\% |
| Male Owned | \$ | 1,495,568,900 | 73\% | \$ | 1,397,591,500 | 70\% | \$ | 1,527,912,500 | 71\% | \$ | 1,694,240,500 | 72\% | \$ | 1,579,215,000 | 71\% | \$ | 1,589,961,300 | 71\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 1,038,075,300 | 47\% | \$ | 1,023,999,300 | 46\% |
| New Business or 2 years or less | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 260,374,200 | 12\% | \$ | 218,135,400 | 10\% |
| Startup, Loan Funds will Open Business | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 380,188,600 | 17\% | \$ | 400,781,400 | 18\% |
| Change of Ownership | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 534,585,000 | 24\% | \$ | 583,872,900 | 26\% |
| Veteran | \$ | 76,314,400 | 4\% | \$ | 89,163,300 | 4\% | \$ | 79,934,500 | 4\% | \$ | 83,433,400 | 4\%' | \$ | 89,708,200 | 4\% | \$ | 65,139,300 | 3\% |
| Rural | \$ | 416,591,500 | 20\% | \$ | 395,306,600 | 20\% | \$ | 367,030,700 | 17\% | \$ | 338,643,600 | 14\% | \$ | 360,903,100 | 16\% | \$ | 385,170,000 | 17\% |
| Urban | \$ | 1,626,986,900 | 80\% | \$ | 1,603,570,900 | 80\% | \$ | 1,770,560,400 | 83\% | \$ | 2,022,816,700 | 86\% | \$ | 1,869,007,100 | 84\% | \$ | 1,851,010,200 | 83\% |
| Export | \$ | 117,545,000 | 6\% | \$ | 130,534,100 | 7\% | \$ | 103,027,500 | 5\% | \$ | 99,971,700 | 4\% | \$ | 126,274,100 | 6\% | \$ | 70,068,200 | 3\% |
| CAPLine | \$ | 57,933,600 | 3\% | \$ | 34,246,300 | 2\% | \$ | 16,156,800 | 1\% | \$ | 15,312,900 | 1\%' | \$ | 20,025,000 | 1\% | \$ | 27,489,500 | 1\% |
| PLP | \$ | 1,172,161,300 | 57\% | \$ | 1,173,366,700 | 59\% | \$ | 1,312,843,200 | 61\% | \$ | 1,650,461,500 | 70\% | \$ | 1,613,127,500 | 72\% | \$ | 1,672,474,300 | 75\% |
| Express | \$ | 212,648,100 | 10\% | \$ | 206,687,100 | 10\% | \$ | 182,697,200 | 9\% | \$ | 217,883,000 | 9\% | \$ | 168,063,900 | 8\% | \$ | 180,480,500 | 8\% |
| Community Advantage | \$ | 9,824,100 | 0\% | \$ | 9,618,500 | 0\% | \$ | 13,369,800 | 1\% | \$ | 14,323,400 | 1\% ${ }^{\prime}$ |  | 13,056,500 | 1\% | \$ | 10,441,900 | 0\% |
| \$150K and Under | \$ | 214,929,000 | 11\% | \$ | 214,454,500 | 11\% | \$ | 195,736,800 | 9\% | \$ | 221,926,000 | 9\% | \$ | 160,982,100 | 7\% | \$ | 168,958,500 | 8\% |
| >\$150K - \$350K | \$ | 239,823,500 | 12\% | \$ | 240,255,600 | 12\% | \$ | 232,796,600 | 11\% |  | 273,234,100 | 12\% |  | 268,129,600 | 12\% | \$ | 285,396,300 | 13\% |
| >\$350K - \$2M | \$ | 946,871,400 | 46\% | \$ | 983,520,800 | 49\% | \$ | 973,450,800 | 46\% | \$ | 1,049,606,700 | 44\% |  | 994,329,400 | 45\% | S | 1,006,860,800 | 45\% |
| >\$2M | \$ | 641,954,500 | 31\% | \$ | 560,646,600 | 28\% | \$ | 735,606,900 | 34\% | \$ | 816,693,500 | 35\% | \$ | 806,469,100 | 36\% | \$ | 774,964,600 | 35\% |

## * All Activity illustrated above is as of $11 / 08$ for each FY listed.

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|  | 2015 |  | 2016 |  | 2017 |  | 2018 |  | 2019 |  | 2020 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All 7(A) | 5,759 |  | 6,076 |  | 5,527 |  | 6,298 |  | 5,017 |  | 5,179 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | 1,428 | 25\% | 1,640 | 27\% | 1,490 | 27\% | 1,697 | 27\% | 1,400 | 28\% | 1,430 | 28\% |
| AMERICAN INDIAN | 47 | 1\% | 34 | 1\% | 38 | 1\% | 46 | 1\% | 42 | 1\% | 41 | 1\% |
| ASIAN OR PACIFI | 758 | 13\% | 820 | 13\% | 752 | 14\% | 818 | 13\% | 704 | 14\% ${ }^{\prime}$ | 666 | 13\% |
| BLACK | 160 | 3\% | 275 | 5\% | 226 | 4\% | 300 | 5\% | 227 | 5\% | 243 | 5\% |
| HISPANIC | 463 | 8\% | 511 | 8\% | 474 | 9\% ${ }^{\prime}$ | 533 | 8\%' | 427 | 9\% | 480 | 9\% |
| MULTI-GROUP | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| UNDETERMINED | 839 | 15\% | 723 | 12\% | 687 | 12\% | 849 | 13\% | 745 | 15\% ${ }^{\prime}$ | 872 | 17\% |
| WHITE | 3,492 | 61\% | 3,713 | 61\% | 3,350 | 61\% ${ }^{\prime \prime}$ | 3,752 | 60\% | 2,872 | 57\% | 2,877 | 56\% |
| Gender |  |  |  |  |  |  |  |  |  |  |  |  |
| Not Reported | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| Female Owned 50\% or less | 860 | 15\% | 838 | 14\% | 740 | 13\% | 794 | 13\% | 729 | 15\% | 633 | 12\% |
| Female Owned more than 50\% | 997 | 17\% | 1,143 | 19\% | 1,009 | 18\% ${ }^{\prime}$ | 1,155 | 18\% ${ }^{\text {² }}$ | 878 | 18\% ${ }^{\prime}$ | 988 | 19\% |
| Male Owned | 3,902 | 68\% ${ }^{\prime}$ | 4,095 | 67\% | 3,778 | 68\% ${ }^{\prime}$ | 4,349 | 69\% ${ }^{\prime}$ | 3,410 | 68\% ${ }^{\prime}$ | 3,558 | 69\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 2,564 | 51\% | 2,744 | 53\% |
| New Business or 2 years or less | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 971 | 19\% | 929 | 18\% |
| Startup, Loan Funds will Open Business | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 826 | 16\% | 851 | 16\% |
| Change of Ownership | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 640 | 13\% | 648 | 13\% |
| Veteran | 227 | 4\% | 279 | 5\% | 268 | 5\% | 306 | 5\% | 231 | 5\% | 223 | 4\% |
| Rural | 1,010 | 18\% | 1,046 | 17\% | 986 | 18\% ${ }^{\prime}$ | 1,038 | 16\% | 792 | 16\% | 899 | 17\% |
| Urban | 4,749 | 82\% | 5,030 | 83\% | 4,541 | 82\%' | 5,260 | 84\% | 4,225 | 84\% | 4,280 | 83\% |
| Export | 147 | 3\%' | 167 | 3\% | 114 | 2\% | 70 | 1\% | 97 | 2\% | 64 | 1\% |
| CAPLine | 78 | 1\% | 43 | 1\% | 34 | 1\% | 22 | 0\% | 26 | 1\% | 32 | 1\% |
| PLP | 1,296 | 23\% | 1,414 | 23\% | 1,437 | 26\% | 2,480 | 39\% | 2,230 | 44\% | 2,254 | 44\% |
| Express | 3,052 | 53\% | 3,348 | 55\% | 2,753 | 50\% | 3,203 | 51\% | 2,177 | 43\% | 2,376 | 46\% |
| Community Advantage | 73 | 1\% | 83 | 1\% ${ }^{\circ}$ | 103 | 2\% | 106 | 2\% | 95 | 2\% | 78 | 2\% |
| \$150K and Under | 3,519 | 61\% | 3,850 | 63\% | 3,272 | 59\% | 3,762 | 60\% | 2,526 | 50\% | 2,684 | 52\% |
| >\$150K - \$ $\mathbf{3} 50 \mathrm{~K}$ | 926 | 16\% | 920 | 15\% | 881 | 16\% | 1,044 | 17\% | 1,038 | 21\% | 1,089 | 21\% |
| >\$350K - \$2M | 1,106 | 19\% | 1,123 | 18\% ${ }^{\prime \prime}$ | 1,141 | 21\% | 1,232 | 20\% | 1,193 | 24\% | 1,174 | 23\% |
| >\$2M | 208 | 4\% | 183 | 3\% | 233 | 4\% | 260 | 4\% | 260 | 5\% | 232 | 4\% |

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|  | 2015 |  |  | 2016 |  | 2017 |  |  | 2018 |  |  | 2019 |  |  | 2020 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All 504 | \$ | 452,703,000 | \$ | 525,695,000 |  | \$ | 459,394,000 |  | \$ | 525,835,000 |  | \$ | 603,305,000 |  | \$ | 770,906,000 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | \$ | 143,262,000 | 32\% \$ | 176,211,000 | 34\% | \$ | 155,547,000 | 34\% | \$ | 145,633,000 | 28\% | \$ | 144,726,000 | 24\% | \$ | 204,397,000 | 27\% |
| AMERICAN INDIAN | \$ | 192,000 | 0\% \$ | - | 0\% |  | 129,000 | 0\% |  | 255,000 | 0\% | \$ | - | 0\% |  | - | 0\% |
| ASIAN OR PACIFI | \$ | 78,429,000 | 17\% ${ }^{\text {' }}$ | 109,967,000 | 21\% | \$ | 109,576,000 | 24\% | \$ | 108,926,000 | 21\% | \$ | 89,162,000 | 15\% | \$ | 129,809,000 | 17\% |
| BLACK | \$ | 20,107,000 | 4\% \$ | 27,214,000 | 5\% ${ }^{\text {² }}$ | \$ | 15,441,000 | 3\% |  | 1,898,000 | 0\% | \$ | 15,342,000 | 3\% |  | 10,700,000 | 1\% |
| HISPANIC | \$ | 44,534,000 | 10\%'\$ | 39,030,000 | 7\% |  | 30,401,000 | 7\% |  | 34,554,000 | 7\% | \$ | 40,222,000 | 7\%' |  | 63,888,000 | 8\% |
| MULTI-GROUP | \$ | - | 0\% ${ }^{\text {\% }}$ | - | 0\% ${ }^{\text {² }}$ |  | - | 0\% ${ }^{\text {² }}$ |  | - | 0\% | \$ | - | 0\%' |  | - | 0\% |
| UNDETERMINED | \$ | 43,920,000 | 10\% ${ }^{\text {\% }}$ | 45,228,000 | 9\% ${ }^{\text {² }}$ |  | 44,566,000 | 10\% |  | 79,445,000 | 15\%' | \$ | 123,592,000 | 20\% |  | 167,558,000 | 22\% |
| WHITE | \$ | 265,521,000 | 59\%'\$ | 304,256,000 | 58\%" | \$ | 259,281,000 | 56\% | \$ | 300,757,000 | 57\%" | \$ | 334,987,000 | 56\% | \$ | 398,951,000 | 52\% |
| Gender |  |  | \$ | - |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Not Reported | \$ | - | 0\% \$ | - | 0\% |  | - | 0\% |  | - | 0\% | \$ | - | 0\% |  | - | 0\% |
| Female Owned 50\% or less | \$ | 1,964,000 | 0\% \$ | 9,013,000 | 2\% ${ }^{\text {\% }}$ |  | 38,589,000 | 8\% |  | 120,273,000 | 23\% | \$ | 115,150,000 | 19\% |  | 183,895,000 | 24\% |
| Female Owned more than 50\% | \$ | 57,034,000 | 13\%"\$ | 62,183,000 | 12\%" |  | 51,469,000 | 11\% |  | 41,788,000 | 8\% | \$ | 59,272,000 | 10\% ${ }^{\prime}$ |  | 69,757,000 | 9\% |
| Male Owned | \$ | 393,705,000 | 87\%'\$ | 454,499,000 | 86\%" | \$ | 369,336,000 | 80\% |  | 363,774,000 | 69\%' | \$ | 428,883,000 | 71\% | \$ | 517,254,000 | 67\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | \$ | - | 0\% \$ | - | 0\% ${ }^{\text {² }}$ |  | - | 0\%" |  | - | 0\% | \$ | 451,443,000 | 75\% |  | 570,263,000 | 74\% |
| New Business or 2 years or less | \$ | - | 0\% ${ }^{\text {² }}$ | - | 0\% ${ }^{\text {² }}$ |  | - | 0\% ${ }^{\text {² }}$ |  | - | 0\% | \$ | 60,850,000 | 10\% ${ }^{\prime}$ |  | 27,114,000 | 4\% |
| Startup, Loan Funds will Open Business | \$ | - | 0\% \$ | - | 0\% |  | - | 0\% |  | - | 0\% | \$ | 90,758,000 | 15\% |  | 162,028,000 | 21\% |
| Change of Ownership | \$ | - | 0\% \$ | - | 0\%" |  | - | 0\%" |  | - | 0\% | \$ | 254,000 | 0\%" |  | 11,501,000 | 1\% |
| Veteran | \$ | 16,986,000 | 4\% \$ | 16,328,000 | 3\% |  | 7,670,000 | 2\% |  | 8,358,000 | 2\% | \$ | 10,484,000 | 2\% |  | 27,864,000 | 4\% |
| Rural | \$ | 48,542,000 | 11\% \$ | 69,840,000 | 13\% |  | 57,562,000 | 13\% |  | 81,100,000 | 15\% | \$ | 76,026,000 | 13\% |  | 117,165,000 | 15\% |
| Urban | \$ | 404,161,000 | 89\% \$ | 455,855,000 | 87\% | \$ | 401,832,000 | 87\% | \$ | 444,735,000 | 85\% | \$ | 527,279,000 | 87\% | \$ | 653,741,000 | 85\% |
| Export | \$ | 21,579,000 | 5\% \$ | 18,133,000 | 3\% | \$ | 9,436,000 | 2\% |  | 3,793,000 | 1\% | \$ | 3,380,000 | 1\% |  | 18,273,000 | 2\% |
| \$150K and Under | \$ | 6,980,000 | 2\% \$ | 6,475,000 | 1\%'\$ | \$ | 7,156,000 | 2\% |  | 5,743,000 | 1\% | \$ | 6,950,000 | 1\% |  | 6,900,000 | 1\% |
| >\$150K - \$ 350 K | \$ | 46,183,000 | 10\% \$ | 38,146,000 | 7\% | \$ | 37,003,000 | 8\% |  | 46,513,000 | 9\% | \$ | 43,652,000 | 7\% |  | 54,935,000 | 7\% |
| >\$350K - \$ 2 M | \$ | 280,920,000 | 62\% \$ | 278,684,000 | 53\% |  | 291,039,000 | 63\% |  | 309,230,000 | 59\%' | \$ | 352,027,000 | 58\%' |  | 436,877,000 | 57\% |
| >\$2M | \$ | 118,620,000 | 26\% \$ | 202,390,000 | 38\%' | \$ | 124,196,000 | 27\% |  | 164,349,000 | 31\% | \$ | 200,676,000 | 33\% |  | 272,194,000 | 35\% |

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|  | 2015 |  | 2016 |  | 2017 |  | 2018 |  | 2019 |  | 2020 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All 504 | 640 |  | 615 |  | 595 |  | 651 |  | 727 |  | 882 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | 170 | 27\% | 150 | 24\% | 154 | 26\% | 151 | 23\% | 165 | 23\% | 194 | 22\% |
| AMERICAN INDIAN | 1 | 0\% | - | 0\% | 1 | 0\% | 1 | 0\% | - | 0\% | - | 0\% |
| ASIAN OR PACIFI | 82 | 13\% ${ }^{\prime}$ | 71 | 12\% | 86 | 14\% | 86 | 13\% ${ }^{\prime}$ | 78 | 11\% | 88 | 10\% |
| BLACK | 24 | 4\%' | 29 | 5\% | 19 | 3\% | 7 | 1\% | 18 | 2\% | 21 | 2\% |
| HISPANIC | 63 | 10\% | 50 | 8\% | 48 | 8\% ${ }^{\prime}$ | 57 | 9\% ${ }^{\text {²}}$ | 69 | 9\% | 85 | 10\% |
| MULTI-GROUP | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| UNDETERMINED | 44 | 7\% | 55 | 9\% | 44 | 7\% | 92 | 14\% ${ }^{\prime \prime}$ | 109 | 15\% | 151 | 17\% |
| WHITE | 426 | 67\% | 410 | 67\% | 397 | 67\% | 408 | 63\% ${ }^{\prime}$ | 453 | 62\% ${ }^{\prime \prime}$ | 537 | 61\% |
| Gender |  |  | - |  |  |  |  |  |  |  |  |  |
| Not Reported | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| Female Owned 50\% or less | 4 | 1\% | 5 | 1\% | 59 | 10\% | 160 | 25\% ${ }^{\prime}$ | 181 | 25\% | 233 | 26\% |
| Female Owned more than 50\% | 96 | 15\% | 95 | 15\% | 88 | 15\% | 76 | 12\% | 82 | 11\% | 114 | 13\% |
| Male Owned | 540 | 84\% ${ }^{\prime}$ | 515 | 84\% | 448 | 75\% | 415 | 64\% ${ }^{\prime}$ | 464 | 64\% ${ }^{\prime \prime}$ | 535 | 61\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 583 | 80\% | 706 | 80\% |
| New Business or 2 years or less | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 54 | 7\% | 21 | 2\% |
| Startup, Loan Funds will Open Business | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 89 | 12\% | 141 | 16\% |
| Change of Ownership | - | 0\% ${ }^{\prime}$ | - | 0\% | - | 0\% | - | 0\% | 1 | 0\% | 14 | 2\% |
| Veteran | 24 | 4\% | 31 | 5\% ${ }^{\prime}$ | 18 | 3\% | 19 | 3\% | 13 | 2\% | 33 | 4\% |
| Rural | 98 | 15\% ${ }^{\prime \prime}$ | 99 | 16\% ${ }^{\prime \prime}$ | 87 | 15\% ${ }^{\prime}$ | 120 | 18\% ${ }^{\prime}$ | 126 | 17\% ${ }^{\prime}$ | 162 | 18\% |
| Urban | 542 | 85\% ${ }^{\prime}$ | 516 | 84\% | 508 | 85\% | 531 | 82\% ${ }^{\prime}$ | 601 | 83\% | 720 | 82\% |
| Export | 22 | 3\% | 21 | 3\% ${ }^{\prime}$ | 10 | 2\% | 5 | 1\% | 5 | 1\% ${ }^{\prime}$ | 11 | 1\% |
| \$150K and Under | 62 | 10\% | 59 | 10\% | 62 | 10\% | 48 | 7\% | 60 | 8\% | 60 | 7\% |
| >\$150K - \$ 350 K | 188 | 29\% | 157 | 26\% | 150 | 25\% | 184 | 28\% ${ }^{\prime}$ | 174 | 24\% ${ }^{\prime}$ | 221 | 25\% |
| >\$350K - \$2M | 352 | 55\% | 335 | 54\% ${ }^{\prime \prime}$ | 341 | 57\% ${ }^{\prime}$ | 368 | 57\%' | 425 | 58\%' | 515 | 58\% |
| >\$2M | 38 | 6\%' | 64 | 10\% | 42 | 7\% | 51 | 8\% | 68 | 9\% ${ }^{\prime}$ | 86 | 10\% |

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|  | 2015 |  |  | 2016 |  |  | 2017 |  |  | 2018 |  |  | 2019 |  |  | 2020 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Community Advantage | \$ | 9,824,100 |  | \$ | 9,618,500 |  | \$ | 13,369,800 |  | \$ | 14,323,400 |  | \$ | 13,056,500 |  | \$ | 10,441,900 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | \$ | 3,465,400 | 35\% | \$ | 3,475,000 | 36\% | \$ | 4,844,200 | 36\% | \$ | 5,817,600 | 41\% | \$ | 4,218,500 | 32\% | \$ | 4,847,400 | 46\% |
| AMERICAN INDIAN | \$ | 300,000 | 3\% | \$ | - | 0\% | \$ | 150,000 | 1\% | \$ | - | 0\% | \$ | 250,000 | 2\% | \$ | 169,000 | 2\% |
| ASIAN OR PACIFI | \$ | 1,132,500 | 12\% | \$ | 705,000 | 7\% | \$ | 1,352,500 | 10\% | \$ | 1,607,500 | 11\% | \$ | 765,000 | 6\% | \$ | 1,178,000 | 11\% |
| BLACK | \$ | 748,100 | 8\% | \$ | 1,469,300 | 15\% | \$ | 1,287,300 | 10\% | \$ | 1,610,300 | 11\% | \$ | 1,203,400 | 9\% | \$ | 2,473,300 | 24\% |
| HISPANIC | \$ | 1,284,800 | 13\% | \$ | 1,300,700 | 14\% | \$ | 2,054,400 | 15\% | \$ | 2,599,800 | 18\% | \$ | 2,000,100 | 15\% | \$ | 1,027,100 | 10\% |
| MULTI-GROUP | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% |
| UNDETERMINED | \$ | 562,500 | 6\%' | \$ | 75,000 | 1\% | \$ | 251,000 | 2\% | \$ | 619,800 | 4\% | \$ | 1,040,000 | 8\% | \$ | 962,500 | 9\% |
| WHITE | \$ | 5,796,200 | 59\% | \$ | 6,068,500 | 63\% | \$ | 8,274,600 | 62\% | \$ | 7,886,000 | 55\% | \$ | 7,798,000 | 60\% ${ }^{\prime}$ | \$ | 4,632,000 | 44\% |
| Gender |  |  |  | \$ | - |  | \$ | - |  |  |  |  | \$ | - |  | \$ | - |  |
| Not Reported | \$ | - | 0\% |  | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% |
| Female Owned 50\% or less | \$ | 1,421,900 | 14\% |  | 579,000 | 6\% |  | 3,178,500 | 24\%' | \$ | 2,321,300 | 16\% | \$ | 2,691,700 | 21\% | \$ | 2,139,900 | 20\% |
| Female Owned more than 50\% | \$ | 4,007,500 | 41\% |  | 3,427,600 | 36\% ${ }^{\prime}$ |  | 3,124,300 | 23\% | \$ | 4,410,500 | 31\% ${ }^{\prime}$ | \$ | 4,289,700 | 33\% ${ }^{\prime}$ | \$ | 2,712,500 | 26\% |
| Male Owned | \$ | 4,394,700 | 45\% | \$ | 5,611,900 | 58\% | \$ | 7,067,000 | 53\% | \$ | 7,591,600 | 53\% | \$ | 6,075,100 | 47\% | \$ | 5,589,500 | 54\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 4,417,000 | 34\% | \$ | 4,758,500 | 46\% |
| New Business or 2 years or less | \$ | - | 0\% |  | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 1,588,300 | 12\% ${ }^{\prime}$ | \$ | 770,500 | 7\% |
| Startup, Loan Funds will Open Business | \$ | - | 0\% |  | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 5,212,400 | 40\% ${ }^{\prime}$ | \$ | 3,955,400 | 38\% |
| Change of Ownership | \$ | - | 0\% |  | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | 1,838,800 | 14\% ${ }^{\text {² }}$ |  | 957,500 | 9\% |
| Veteran | \$ | 217,000 | 2\% |  | 206,700 | 2\% | \$ | 719,400 | 5\% | \$ | 1,983,000 | 14\% | \$ | 1,241,500 | 10\% ${ }^{\prime}$ |  | 931,300 | 9\% |
| Rural | \$ | 1,037,000 | 11\% |  | 1,360,400 | 14\% | \$ | 1,519,500 | 11\% | \$ | 2,377,400 | 17\% | \$ | 911,800 | 7\% |  | 1,229,200 | 12\% |
| Urban | \$ | 8,787,100 | 89\% |  | 8,258,100 | 86\% | \$ | 11,850,300 | 89\% | \$ | 11,946,000 | 83\% | \$ | 12,144,700 | 93\% |  | 9,212,700 | 88\% |
| \$150K and Under | \$ | 5,568,800 | 57\% | \$ | 6,243,500 | 65\% | \$ | 8,521,500 | 64\% | \$ | 7,327,400 | 51\% | \$ | 5,855,100 | 45\% | \$ | 4,745,600 | 45\% |
| >\$150K - \$250K | \$ | 4,255,300 | 43\% | \$ | 3,375,000 | 35\% | \$ | 4,848,300 | 36\%' | \$ | 6,996,000 | 49\% | \$ | 7,201,400 | 55\%' | \$ | 5,696,300 | 55\% |

* All Activity illustrated above is as of $11 / 08$ for each FY listed.

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|  | 2015 |  | 2016 |  | 2017 |  | 2018 |  | 2019 |  | 2020 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Community Advantage | 73 |  | 83 |  | 103 |  | 106 |  | 95 |  | 78 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | 29 | 40\% | 33 | 40\% | 37 | 36\% | 42 | 40\% | 31 | 33\% | 34 | 44\% |
| AMERICAN INDIAN | 2 | 3\% ${ }^{\prime}$ | - | 0\% | 1 | 1\% | - | 0\% | 1 | 1\% | 3 | 4\% |
| ASIAN OR PACIFI | 11 | 15\% ${ }^{\prime \prime}$ | 5 | 6\%" | 10 | 10\% ${ }^{\prime}$ | 11 | 10\% ${ }^{\prime}$ | 6 | 6\% | 7 | 9\% |
| BLACK | 6 | 8\% ${ }^{\prime}$ | 13 | 16\%' | 10 | 10\% ${ }^{\prime}$ | 14 | 13\% ${ }^{\text {² }}$ | 9 | 9\% ${ }^{\text {² }}$ | 16 | 21\% |
| HISPANIC | 10 | 14\% | 15 | 18\% ${ }^{\prime \prime}$ | 16 | 16\% ${ }^{\text { }}$ | 17 | 16\% ${ }^{\text {² }}$ | 15 | 16\% ${ }^{\text {' }}$ | 8 | 10\% |
| MULTI-GROUP | - | 0\% ${ }^{\prime}$ | - | 0\%" | - | 0\% ${ }^{\text {² }}$ | - | 0\% | - | 0\% ${ }^{\text {² }}$ | - | 0\% |
| UNDETERMINED | 4 | 5\% ${ }^{\prime}$ | 1 | 1\%" | 3 | 3\% ${ }^{\prime}$ | 5 | 5\% ${ }^{\text {² }}$ | - | 9\% ${ }^{\text {² }}$ | 12 | 15\% |
| WHITE | 40 | 55\% | 49 | 59\%' | 63 | 61\% ${ }^{\prime}$ | 59 | 56\% ${ }^{\prime}$ | 55 | 58\%' | 32 | 41\% |
| Gender |  |  |  |  |  |  |  |  |  |  |  |  |
| Not Reported | - | 0\% | - | 0\% ${ }^{\prime}$ | - | 0\% | - | 0\% ${ }^{\text {r }}$ | - | 0\% ${ }^{\text {² }}$ | - | 0\% |
| Female Owned 50\% or less | 10 | 14\% ${ }^{\prime}$ | 8 | 10\% ${ }^{\prime \prime}$ | 23 | 22\% ${ }^{\prime}$ | 19 | 18\% ${ }^{\prime}$ | 20 | 21\% | 16 | 21\% |
| Female Owned more than 50\% | 33 | 45\% ${ }^{\prime}$ | 27 | 33\% ${ }^{\prime}$ | 26 | 25\% ${ }^{\text {² }}$ | 33 | 31\% ${ }^{\prime}$ | 31 | 33\%' | 21 | 27\% |
| Male Owned | 30 | 41\% ${ }^{\prime}$ | 48 | 58\% ${ }^{\prime \prime}$ | 54 | 52\% | 54 | 51\% ${ }^{\prime}$ | 44 | 46\%" | 41 | 53\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 33 | 35\% | 36 | 46\% |
| New Business or 2 years or less | - | 0\% ${ }^{\prime}$ | - | 0\% ${ }^{\text {² }}$ | - | 0\% | - | 0\% | 12 | 13\% ${ }^{\prime}$ | 7 | 9\% |
| Startup, Loan Funds will Open Business | - | 0\% ${ }^{\prime}$ | - | 0\% | - | 0\% ${ }^{\prime \prime}$ | - | 0\% ${ }^{\prime}$ | 39 | 41\%' | 28 | 36\% |
| Change of Ownership | - | 0\% ${ }^{\prime}$ | - | 0\% ${ }^{\prime}$ | - | 0\% | - | 0\% ${ }^{\prime \prime}$ | 11 | 12\% ${ }^{\prime \prime}$ | 7 | 9\% |
| Veteran | 2 | 0\% | 3 | 4\% | 5 | 5\% | 15 | 14\% | 10 | 11\%' | 6 | 8\% |
| Rural | 7 | 10\% ${ }^{\prime}$ | 11 | 13\%' | 14 | 14\% | 17 | 16\% | 7 | 7\% | 9 | 12\% |
| Urban | 66 | 90\% | 72 | 87\%' | 89 | 86\% | 89 | 84\% | 88 | 93\% | 69 | 88\% |
| \$150K and Under | 55 | 75\% | 68 | 82\% | 82 | 80\% | 75 | 71\% ${ }^{\circ}$ | 63 | 66\%' | 53 | 68\% |
| >\$150K - \$250K | 18 | 25\% | 15 | 18\% | 21 | 20\% | 31 | 29\% ${ }^{\prime}$ | 32 | 34\% | 25 | 32\% |

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