

* All Activity illustrated above is as of $\mathbf{1 1 / 1 5}$ for each FY listed.

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|  | 2015 |  | 2016 |  | 2017 |  | 2018 |  | 2019 |  | 2020 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All 7(A) | 6,755 |  | 7,010 |  | 6,519 |  | 7,498 |  | 5,859 |  | 6,068 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | 1,672 | 25\% | 1,884 | 27\% | 1,743 | 27\% | 1,992 | 27\% | 1,647 | 28\% | 1,701 | 28\% |
| AMERICAN INDIAN | 53 | 1\% | 36 | 1\% | 42 | 1\% | 51 | 1\% | 48 | 1\% | 51 | 1\% |
| ASIAN OR PACIFI | 860 | 13\% | 954 | 14\% | 892 | 14\% | 975 | 13\% | 818 | 14\% | 786 | 13\% |
| BLACK | 198 | 3\% | 304 | 4\% | 268 | 4\% ${ }^{\prime}$ | 344 | 5\%" | 267 | 5\%' | 291 | 5\% |
| HISPANIC | 561 | 8\% | 590 | 8\% | 541 | 8\% | 622 | 8\%' | 514 | 9\%" | 573 | 9\% |
| MULTI-GROUP | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| UNDETERMINED | 994 | 15\% | 830 | 12\% | 820 | 13\% | 1,009 | 13\% | 886 | 15\% | 1,012 | 17\% |
| WHITE | 4,089 | 61\% | 4,296 | 61\% | 3,956 | 61\% | 4,497 | 60\% | 3,326 | 57\% | 3,355 | 55\% |
| Gender |  |  |  |  |  |  |  |  |  |  |  |  |
| Not Reported | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| Female Owned 50\% or less | 1,016 | 15\% | 961 | 14\% | 858 | 13\% | 959 | 13\% | 839 | 14\% | 744 | 12\% |
| Female Owned more than 50\% | 1,166 | 17\% | 1,324 | 19\% | 1,219 | 19\% | 1,352 | 18\% | 1,034 | 18\% | 1,132 | 19\% |
| Male Owned | 4,573 | 68\% | 4,725 | 67\% | 4,442 | 68\% | 5,187 | 69\% | 3,986 | 68\% | 4,192 | 69\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 3,011 | 51\% | 3,229 | 53\% |
| New Business or 2 years or less | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 1,146 | 20\% | 1,076 | 18\% |
| Startup, Loan Funds will Open Business | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 946 | 16\% | 990 | 16\% |
| Change of Ownership | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 739 | 13\% | 763 | 13\% |
| Veteran | 277 | 4\% | 331 | 5\% | 318 | 5\%' | 364 | 5\%' | 271 | 5\%' | 268 | 4\% |
| Rural | 1,161 | 17\% | 1,210 | 17\% | 1,152 | 18\% | 1,237 | 16\% | 925 | 16\% | 1,033 | 17\% |
| Urban | 5,594 | 83\% | 5,800 | 83\% | 5,367 | 82\% ${ }^{\prime}$ | 6,261 | 84\% | 4,934 | 84\% ${ }^{\prime}$ | 5,035 | 83\% |
| Export | 169 | 3\% | 195 | 3\% | 131 | 2\% | 86 | 1\% | 118 | 2\% | 76 | 1\% |
| CAPLine | 89 | 1\% | 47 | 1\% | 41 | 1\% | 27 | 0\% | 34 | 1\%' | 40 | 1\% |
| PLP | 1,569 | 23\% | 1,669 | 24\% | 1,741 | 27\% | 2,995 | 40\% | 2,636 | 45\% | 2,649 | 44\% |
| Express | 3,570 | 53\% | 3,830 | 55\% | 3,233 | 50\% | 3,801 | 51\% | 2,525 | 43\% | 2,774 | 46\% |
| Community Advantage | 79 | 1\% | 91 | 1\% | 118 | 2\% | 121 | 2\% | 119 | 2\% | 92 | 2\% |
| \$150K and Under | 4,146 | 61\% | 4,437 | 63\% | 3,829 | 59\% | 4,437 | 59\% | 2,960 | 51\% | 3,137 | 52\% |
| >\$150K - \$350K | 1,061 | 16\% | 1,061 | 15\% | 1,048 | 16\% | 1,267 | 17\% | 1,215 | 21\% | 1,266 | 21\% |
| >\$350K - \$2M | 1,307 | 19\% | 1,296 | 18\% | 1,370 | 21\% | 1,482 | 20\% | 1,390 | 24\% | 1,381 | 23\% |
| >\$2M | 241 | 4\% | 216 | 3\% | 272 | 4\% | 312 | 4\% | 294 | 5\% | 284 | 5\% |

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All 504 | 741 |  | 723 |  | 708 |  | 740 |  | 816 |  | 993 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | 196 | 26\% | 178 | 25\% | 184 | 26\% | 176 | 24\% | 188 | 23\% | 227 | 23\% |
| AMERICAN INDIAN | 1 | 0\% | 1 | 0\% | 1 | 0\% | 1 | 0\% | - | 0\% | - | 0\% |
| ASIAN OR PACIFI | 94 | 13\% | 91 | 13\% | 104 | 15\% | 101 | 14\% | 95 | 12\% | 108 | 11\% |
| BLACK | 29 | 4\% | 30 | 4\% | 22 | 3\% | 10 | 1\%' | 18 | 2\% | 23 | 2\% |
| HISPANIC | 72 | 10\% | 56 | 8\%' | 57 | 8\%' | 64 | 9\% | 75 | 9\%' | 96 | 10\% |
| MULTI-GROUP | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\%' | - | 0\% |
| UNDETERMINED | 53 | 7\% | 67 | 9\%' | 59 | 8\%' | 107 | 14\% | 125 | 15\% | 165 | 17\% |
| WHITE | 492 | 66\% | 478 | 66\% ${ }^{\prime}$ | 465 | 66\% | 457 | 62\% | 503 | 62\% ${ }^{\prime}$ | 601 | 61\% |
| Gender |  |  | - |  |  |  |  |  |  |  |  |  |
| Not Reported | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| Female Owned 50\% or less | 7 | 1\% | 5 | 1\% | 71 | 10\% | 179 | 24\% | 195 | 24\% | 258 | 26\% |
| Female Owned more than 50\% | 107 | 14\% | 107 | 15\% | 98 | 14\% | 88 | 12\% | 93 | 11\% | 133 | 13\% |
| Male Owned | 627 | 85\% | 611 | 85\% ${ }^{\prime}$ | 539 | 76\% | 473 | 64\% | 528 | 65\% | 602 | 61\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 650 | 80\% | 803 | 81\% |
| New Business or 2 years or less | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 61 | 7\% | 24 | 2\% |
| Startup, Loan Funds will Open Business | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 104 | 13\% | 151 | 15\% |
| Change of Ownership | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 1 | 0\%' | 15 | 2\% |
| Veteran | 33 | 4\% | 38 | 5\% | 22 | 3\% | 22 | 3\% | 14 | 2\% | 35 | 4\% |
| Rural | 118 | 16\% | 120 | 17\% | 109 | 15\% | 131 | 18\% | 137 | 17\% | 179 | 18\% |
| Urban | 623 | 84\% | 603 | 83\% | 599 | 85\% | 609 | 82\% | 679 | 83\% | 814 | 82\% |
| Export | 27 | 4\% | 25 | 3\% | 12 | 2\% | 7 | 1\% | 5 | 1\% | 11 | 1\% |
| \$150K and Under | 71 | 10\% | 69 | 10\% | 78 | 11\% | 53 | 7\% | 62 | 8\% | 67 | 7\% |
| >\$150K - \$350K | 221 | 30\% | 183 | 25\% | 179 | 25\% | 206 | 28\% | 189 | 23\% | 249 | 25\% |
| >\$350K - \$ 2 M | 406 | 55\% | 394 | 54\% | 398 | 56\% | 418 | 56\% | 485 | 59\%' | 582 | 59\% |
| >\$2M | 43 | 6\% | 77 | 11\% | 53 | 7\%' | 63 | 9\% | 80 | 10\%' | 95 | 10\% |

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Community Advantage | \$ | 10,949,600 | \$ | 10,348,600 |  | \$ | 15,426,300 |  | \$ | 16,437,600 |  | \$ | 16,437,200 |  | \$ | 12,477,600 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | \$ | 3,940,900 | 36\% \$ | 3,757,100 | 36\% | \$ | 5,801,200 | 38\% | \$ | 6,271,700 | 38\% | \$ | 5,480,200 | 33\% | \$ | 5,737,100 | 46\% |
| AMERICAN INDIAN | \$ | 325,000 | 3\% \$ | - | 0\% \$ |  | 150,000 | 1\% | \$ | - | 0\% | \$ | 250,000 | 2\% | \$ | 269,000 | 2\% |
| ASIAN OR PACIFI | \$ | 1,333,000 | 12\% \$ | 705,000 | 7\% \$ |  | 1,852,500 | 12\% | \$ | 1,607,500 | 10\% | \$ | 944,000 | 6\%' | \$ | 1,310,000 | 10\% |
| BLACK | \$ | 998,100 | 9\% \$ | 1,596,400 | 15\% \$ |  | 1,362,300 | 9\%' | \$ | 1,738,400 | 11\% | \$ | 2,151,100 | 13\% | \$ | 2,881,000 | 23\% |
| HISPANIC | \$ | 1,284,800 | 12\% \$ | 1,455,700 | 14\% \$ | \$ | 2,436,400 | 16\% | \$ | 2,925,800 | 18\% | \$ | 2,135,100 | 13\% | \$ | 1,277,100 | 10\% |
| MULTI-GROUP | \$ | - | 0\% \$ | - | 0\% \$ |  | - | 0\%' | \$ | - | 0\% | \$ | - | 0\% ${ }^{\prime}$ | \$ | - | 0\% |
| UNDETERMINED | \$ | 562,500 | 5\% \$ | 75,000 | 1\% \$ |  | 351,000 | 2\%' | \$ | 619,800 | 4\% | \$ | 1,144,000 | 7\% | \$ | 1,327,500 | 11\% |
| WHITE | \$ | 6,446,200 | 59\% \$ | 6,516,500 | 63\% \$ | \$ | 9,274,100 | 60\% | \$ | 9,546,100 | 58\% \$ | \$ | 9,813,000 | 60\% | \$ | 5,413,000 | 43\% |
| Gender |  |  | \$ | - |  | \$ | - |  |  |  |  | \$ | - |  | \$ | - |  |
| Not Reported | \$ | - | 0\% \$ | - | 0\% \$ |  | - | 0\% | \$ | - | 0\% | \$ | - | 0\% | \$ | - | 0\% |
| Female Owned 50\% or less | \$ | 1,846,900 | 17\% \$ | 614,000 | 6\% \$ |  | 3,773,000 | 24\% | \$ | 2,429,400 | 15\% |  | 3,191,700 | 19\% | \$ | 2,244,900 | 18\% |
| Female Owned more than 50\% | \$ | 4,007,500 | 37\% \$ | 3,844,700 | 37\% \$ |  | 3,199,300 | 21\% | \$ | 5,482,100 | 33\% |  | 5,584,400 | 34\% | \$ | 3,491,200 | 28\% |
| Male Owned | \$ | 5,095,200 | 47\% \$ | 5,889,900 | 57\% \$ | \$ | 8,454,000 | 55\%' | \$ | 8,526,100 | 52\% | \$ | 7,661,100 | 47\% | \$ | 6,741,500 | 54\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | \$ | - | 0\% \$ | - | 0\% \$ |  | - | 0\% | \$ | - | 0\% |  | 5,380,000 | 33\%' | \$ | 5,133,500 | 41\% |
| New Business or 2 years or less | \$ | - | 0\% \$ | - | 0\% \$ |  | - | 0\% | \$ | - | 0\% |  | 2,098,300 | 13\% | \$ | 1,110,500 | 9\% |
| Startup, Loan Funds will Open Business | \$ | - | 0\% \$ | - | 0\% \$ |  | - | 0\%' | \$ | - | 0\% |  | 6,565,100 | 40\%' | \$ | 5,026,100 | 40\% |
| Change of Ownership | \$ | - | 0\% \$ | - | 0\% ${ }^{\text {\% }}$ |  | - | 0\% | \$ | - | 0\% |  | 2,393,800 | 15\%' | \$ | 1,207,500 | 10\% |
| Veteran | \$ | 217,000 | 2\% \$ | 206,700 | 2\% \$ |  | 794,400 | 5\% | \$ | 2,309,000 | 14\% |  | 1,591,500 | 10\% | \$ | 1,618,300 | 13\% |
| Rural | \$ | 1,187,000 | 11\% \$ | 1,560,400 | 15\% \$ |  | 1,596,600 | 10\% | \$ | 2,377,400 | 14\% ${ }^{\prime}$ |  | 1,664,800 | 10\% | \$ | 1,671,900 | 13\% |
| Urban | \$ | 9,762,600 | 89\% \$ | 8,788,200 | 85\% \$ |  | 13,829,700 | 90\% | \$ | 14,060,200 | 86\% \$ |  | 14,772,400 | 90\% | \$ | 10,805,700 | 87\% |
| \$150K and Under | \$ | 5,743,800 | 52\% \$ | 6,973,600 | 67\% \$ |  | 9,588,000 | 62\% | \$ | 8,070,900 | 49\% |  | 7,907,100 | 48\% | \$ | 5,575,600 | 45\% |
| >\$150K - \$250K | \$ | 5,205,800 | 48\% \$ | 3,375,000 | 33\% \$ | \$ | 5,838,300 | 38\% | \$ | 8,366,700 | 51\% | \$ | 8,530,100 | 52\% | \$ | 6,902,000 | 55\% |

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All Community Advantage | 79 |  | 91 |  | 118 |  | 121 |  | 119 |  | 92 |  |
| Ethnicity |  |  |  |  |  |  |  |  |  |  |  |  |
| All Minority | 32 | 41\% | 36 | 40\% | 43 | 36\% | 46 | 38\% | 40 | 34\% | 40 | 43\% |
| AMERICAN INDIAN | 3 | 4\% | - | 0\% | 1 | 1\% | - | 0\% | 1 | 1\% | 4 | 4\% |
| ASIAN OR PACIFI | 12 | 15\% | 5 | 5\% | 13 | 11\% | 11 | 9\% | 8 | 7\% | 8 | 9\% |
| BLACK | 7 | 9\% | 14 | 15\%' | 11 | 9\% | 16 | 13\% | 14 | 12\% ${ }^{\prime}$ | 19 | 21\% |
| HISPANIC | 10 | 13\% | 17 | 19\%' | 18 | 15\% | 19 | 16\% | 17 | 14\%' | 9 | 10\% |
| MULTI-GROUP | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| UNDETERMINED | 4 | 5\% | 1 | 1\% | 4 | 3\% | 5 | 4\% | 10 | 8\% | 15 | 16\% |
| WHITE | 43 | 54\% | 54 | 59\%' | 71 | 60\% | 70 | 58\% | 69 | 58\% | 37 | 40\% |
| Gender |  |  |  |  |  |  |  |  |  |  |  |  |
| Not Reported | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% | - | 0\% |
| Female Owned 50\% or less | 13 | 16\%' | 9 | 10\% | 27 | 23\% | 20 | 17\% ${ }^{\prime}$ | 22 | 18\% | 17 | 18\% |
| Female Owned more than 50\% | 33 | 42\% | 30 | 33\%' | 27 | 23\% | 40 | 33\% | 41 | 34\% | 26 | 28\% |
| Male Owned | 33 | 42\% | 52 | 57\% | 64 | 54\% | 61 | 50\% | 56 | 47\% | 49 | 53\% |
| Business Age |  |  |  |  |  |  |  |  |  |  |  |  |
| Existing or more than 2 years old | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 41 | 34\% | 39 | 42\% |
| New Business or 2 years or less | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 16 | 13\% | 9 | 10\% |
| Startup, Loan Funds will Open Business | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 48 | 40\% | 36 | 39\% |
| Change of Ownership | - | 0\% | - | 0\% | - | 0\% | - | 0\% | 14 | 12\% ${ }^{\prime}$ | 8 | 9\% |
| Veteran | 2 | 0\% | 3 | 3\% | 6 | 5\% | 17 | 14\% | 12 | 10\% | 10 | 11\% |
| Rural | 8 | 10\% | 13 | 14\% | 15 | 13\% | 17 | 14\%' | 12 | 10\% | 12 | 13\% |
| Urban | 71 | 90\% | 78 | 86\% | 103 | 87\% | 104 | 86\%' | 107 | 90\% | 80 | 87\% |
| \$150K and Under | 57 | 72\% | 76 | 84\% | 93 | 79\% | 84 | 69\% | 81 | 68\% | 62 | 67\% |
| >\$150K - \$250K | 22 | 28\% | 15 | 16\% ${ }^{\prime}$ | 25 | 21\% | 37 | 31\% ${ }^{\prime}$ | 38 | $32 \%$ | 30 | 33\% |

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