|  | 2015                 |        | 2016           |        | 2017           |        | 2018           |        | 2019  |        | 2020           |     |
|--|----------------------|--------|----------------|--------|----------------|--------|----------------|--------|---|--------|----------------|-----|
| All 7(A)                               | \$<br>12,817,386,700 | \$     | 13,761,070,743 | \$     | 15,080,148,200 | \$     | 15,398,910,600 | \$     | 14,080,422,000                                | \$     | 13,515,353,000 |     |
| Ethnicity                              |                      |        |                |        |                |        |                |        |   |        |                |     |
| All Minority                           | \$<br>3,605,231,600  | 28% \$ | 4,061,891,100  | 30% \$ | 4,616,974,800  | 31% \$ | 4,843,525,200  | 31% \$ | 4,545,589,400                                 | 32% \$ | 4,055,354,600  | 30% |
| AMERICAN INDIAN                        | \$<br>75,466,200     | 1% \$  | 79,065,300     | 1% \$  | 79,305,900     | 1% \$  | 103,821,800    | 1% \$  | 92,563,100                                    | 1% \$  | 69,583,000     | 1%  |
| ASIAN OR PACIFI                        | \$<br>2,568,016,900  | 20% \$ | 2,975,187,200  | 22% \$ | 3,354,155,100  | 22% \$ | 3,401,657,200  | 22% \$ | 3,119,536,600                                 | 22% \$ | 2,826,579,400  | 21% |
| BLACK                                  | \$<br>247,270,100    | 2% \$  | 273,433,300    | 2% \$  | 349,302,500    | 2% \$  | 439,141,500    | 3% \$  | 454,158,500                                   | 3% \$  | 372,788,200    | 3%  |
| HISPANIC                               | \$<br>714,478,400    | 6% \$  | 734,205,300    | 5% \$  | 830,633,300    | 6% \$  | 898,904,700    | 6% \$  |   | 6% \$  | 786,404,000    | 6%  |
| MULTI-GROUP                            | \$<br>-              | 0% \$  | -              | 0% \$  | 3,578,000      | 0% \$  | -              | 0% \$  |   | 0% \$  | -              | 0%  |
| UNDETERMINED                           | \$<br>1,743,037,900  | 14% \$ | 1,959,198,343  | 14% \$ | 2,352,375,700  | 16% \$ | 2,621,067,100  | 17% \$ |   | 19% \$ | 2,874,336,700  | 21% |
| WHITE                                  | \$<br>7,469,117,200  | 58% \$ | 7,739,981,300  | 56% \$ | 8,110,797,700  | 54% \$ | 7,934,318,300  | 52% \$ | 6,909,559,700                                 | 49% \$ | 6,585,661,700  | 49% |
| Gender                                 |                      |        |                |        |                |        |                |        |   |        |                |     |
| Not Reported                           | \$<br>-              | 0% \$  | 64,000         | 0% \$  | -              | 0% \$  | -              | 0% \$  |   | 0% \$  | -              | 0%  |
| Female Owned 50% or less               | \$<br>2,066,599,900  | 16% \$ | 2,180,361,400  | 16% \$ | 2,319,727,700  | 15% \$ | 2,348,335,300  | 15% \$ | 2,024,878,600                                 | 14% \$ | 1,887,828,500  | 14% |
| Female Owned more than 50%             | \$<br>1,642,505,900  | 13% \$ | 1,979,605,743  | 14% \$ | 2,128,481,300  | 14% \$ | 2,107,879,700  | 14% \$ |   | 14% \$ | 1,838,120,800  | 14% |
| Male Owned                             | \$<br>9,108,280,900  | 71% \$ | 9,601,039,600  | 70% \$ | 10,631,939,200 | 71% \$ | 10,942,695,600 | 71% \$ | 10,115,712,400                                | 72% \$ | 9,789,403,700  | 72% |
| Business Age                           |                      |        |                |        |                |        |                |        |   |        |                |     |
| Existing or more than 2 years old      | \$<br>-              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -,, -,  | 47% \$ | 6,296,843,400  | 47% |
| New Business or 2 years or less        | \$<br>-              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -              | 0% \$  |   | 0% \$  | 481,516,500    | 4%  |
| Startup, Loan Funds will Open Business | \$<br>-              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -              | 0% \$  |   | 17% \$ | 2,054,700,000  | 15% |
| Change of Ownership                    | \$<br>=              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -,- ,,  | 24% \$ | 3,371,197,600  | 25% |
| Veteran                                | \$<br>642,454,600    | 5% \$  | 647,700,200    | 5% \$  | 585,571,400    | 4% \$  | 576,180,000    | 4% \$  | ,,  | 4% \$  | 454,445,100    | 3%  |
| Rural                                  | \$<br>2,277,843,400  | 18% \$ | 2,471,062,500  | 18% \$ | 2,537,587,100  | 17% \$ | 2,426,727,800  | 16% \$ | 2,149,040,500                                 | 15% \$ | 2,137,818,000  | 16% |
| Urban                                  | \$<br>10,539,543,300 | 82% \$ | 11,290,008,243 | 82% \$ | 12,542,561,100 | 83% \$ | 12,972,182,800 | 84% \$ | 11,931,381,500                                | 85% \$ | 11,279,628,300 | 83% |
| Unknown Location                       | \$<br>-              | 0% \$  | -              | 0% \$  | -              | 0% \$  | -              | 0% \$  |   | 0% \$  | 97,906,700     | 3%  |
| Export                                 | \$<br>733,710,200    | 6% \$  | 824,954,500    | 6% \$  | 1,384,926,200  | 9% \$  | 638,612,300    | 4% \$  |   | 4% \$  | 479,875,900    | 4%  |
| CAPLine                                | \$<br>268,855,500    | 2% \$  | 192,672,700    | 1% \$  | 158,556,900    | 1% \$  | 198,623,100    | 1% \$  |   | 1% \$  | 155,024,700    | 1%  |
| PLP                                    | \$<br>7,852,763,700  | 61% \$ | 8,654,385,843  | 63% \$ | 10,531,116,200 | 70% \$ | 11,397,236,900 | 74% \$ |   | 76% \$ | 10,205,058,100 | 76% |
| Express                                | \$<br>1,301,546,300  | 10% \$ | 1,296,071,600  | 9% \$  | 1,233,972,400  | 8% \$  | 1,226,712,200  | 8% \$  |   | 7% \$  | 955,777,400    | 7%  |
| Community Advantage                    | \$<br>57,069,400     | 0% \$  | 72,074,800     | 1% \$  | 84,890,800     | 1% \$  | 85,416,000     | 1% \$  |   | 1% \$  | 59,287,600     | 0%  |
| \$150K and Under                       | \$<br>1,328,590,700  | 10% \$ | 1,359,594,643  | 10% \$ | 1,337,038,000  | 9% \$  | 1,328,103,400  | 9% \$  | <u> </u>                                      | 8% \$  | 876,859,100    | 6%  |
| >\$150K - \$350K                       | \$<br>1,513,136,800  | 12% \$ | 1,604,624,400  | 12% \$ | 1,649,697,300  | 11% \$ | 1,672,103,100  | 11% \$ | ,, -,   | 12% \$ | 1,464,587,300  | 11% |
| >\$350K - \$2M                         | \$<br>6,066,888,100  | 47% \$ | 6,510,475,900  | 47% \$ | 6,897,280,200  | 46% \$ | 6,785,374,300  | 44% \$ | <u>, , , , , , , , , , , , , , , , , , , </u> | 44% \$ | 5,964,353,600  | 44% |
| >\$2M                                  | \$<br>3,908,771,100  | 30% \$ | 4,286,375,800  | 31% \$ | 5,196,132,700  | 34% \$ | 5,613,329,800  | 36% \$ | 5,162,687,600                                 | 37% \$ | 5,209,553,000  | 39% |

<sup>\*</sup> All Activity illustrated above is as of 05/15 for each FY listed.

|  | 2015   |     | 2016   |     | 2017   |     | 2018   |     | 2019   |     | 2020   | j   |
|--|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| All 7(A)                               | 36,066 |     | 38,273 |     | 36,696 |     | 36,939 |     | 31,686 |     | 27,734 |     |
| Ethnicity                              |        |     |        |     |        |     |        |     |        |     |        |     |
| All Minority                           | 8,479  | 24% | 9,846  | 26% | 9,326  | 25% | 9,555  | 26% | 8,488  | 27% | 7,364  | 27% |
| AMERICAN INDIAN                        | 255    | 1%  | 260    | 1%  | 261    | 1%  | 260    | 1%  | 222    | 1%  | 217    | 1%  |
| ASIAN OR PACIFI                        | 4,461  | 12% | 4,920  | 13% | 4,693  | 13% | 4,707  | 13% | 4,118  | 13% | 3,435  | 12% |
| BLACK                                  | 1,098  | 3%  | 1,399  | 4%  | 1,441  | 4%  | 1,589  | 4%  | 1,392  | 4%  | 1,258  | 5%  |
| HISPANIC                               | 2,665  | 7%  | 3,267  | 9%  | 2,929  | 8%  | 2,999  | 8%  | 2,756  | 9%  | 2,454  | 9%  |
| MULTI-GROUP                            | -      | 0%  | -      | 0%  | 2      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  |
| UNDETERMINED                           | 4,842  | 13% | 4,717  | 12% | 4,903  | 13% | 5,282  | 14% | 5,577  | 18% | 4,588  | 17% |
| WHITE                                  | 22,745 | 63% | 23,710 | 62% | 22,467 | 61% | 22,102 | 60% | 17,621 | 56% | 15,782 | 57% |
| Gender                                 |        |     |        |     |        |     |        |     |        |     |        |     |
| Not Reported                           | -      | 0%  | 1      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  |
| Female Owned 50% or less               | 5,187  | 14% | 5,265  | 14% | 5,029  | 14% | 4,930  | 13% | 4,162  | 13% | 3,592  | 13% |
| Female Owned more than 50%             | 6,216  | 17% | 7,039  | 18% | 6,609  | 18% | 6,478  | 18% | 5,434  | 17% | 5,044  | 18% |
| Male Owned                             | 24,663 | 68% | 25,968 | 68% | 25,058 | 68% | 25,531 | 69% | 22,090 | 70% | 19,098 | 69% |
| Business Age                           |        |     |        |     |        |     |        |     |        |     |        |     |
| Existing or more than 2 years old      | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 16,895 | 53% | 14,709 | 53% |
| New Business or 2 years or less        | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 1      | 0%  | 841    | 3%  |
| Startup, Loan Funds will Open Business | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 5,203  | 16% | 4,330  | 16% |
| Change of Ownership                    | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 3,730  | 12% | 3,460  | 12% |
| Veteran                                | 1,702  | 5%  | 1,924  | 5%  | 1,978  | 5%  | 1,817  | 5%  | 1,570  | 5%  | 1,344  | 5%  |
| Rural                                  | 6,446  | 18% | 6,620  | 17% | 6,307  | 17% | 6,229  | 17% | 5,102  | 16% | 4,809  | 17% |
| Urban                                  | 29,620 | 82% | 31,653 | 83% | 30,389 | 83% | 30,710 | 83% | 26,584 | 84% | 22,645 | 82% |
| Unknown Location                       | -      | 0%  | =      | 0%  | =      | 0%  | =      | 0%  | =      | 0%  | 280    | 1%  |
| Export                                 | 895    | 2%  | 989    | 3%  | 1,664  | 5%  | 531    | 1%  | 524    | 2%  | 372    | 1%  |
| CAPLine                                | 358    | 1%  | 274    | 1%  | 240    | 1%  | 207    | 1%  | 199    | 1%  | 169    | 1%  |
| PLP                                    | 8,774  | 24% | 9,804  | 26% | 14,036 | 38% | 15,998 | 43% | 14,868 | 47% | 12,433 | 45% |
| Express                                | 18,799 | 52% | 19,970 | 52% | 17,126 | 47% | 17,307 | 47% | 13,538 | 43% | 12,171 | 44% |
| Community Advantage                    | 446    | 1%  | 584    | 2%  | 637    | 2%  | 632    | 2%  | 590    | 2%  | 413    | 1%  |
| \$150K and Under                       | 21,832 | 61% | 23,288 | 61% | 20,738 | 57% | 20,903 | 57% | 16,445 | 52% | 13,822 | 50% |
| >\$150K - \$350K                       | 5,854  | 16% | 6,071  | 16% | 6,256  | 17% | 6,383  | 17% | 6,375  | 20% | 5,515  | 20% |
| >\$350K - \$2M                         | 7,106  | 20% | 7,525  | 20% | 8,053  | 22% | 7,886  | 21% | 7,246  | 23% | 6,810  | 25% |
| >\$2M                                  | 1,274  | 4%  | 1,389  | 4%  | 1,649  | 4%  | 1,767  | 5%  | 1,620  | 5%  | 1,587  | 6%  |

<sup>\*</sup> All Activity illustrated above is as of 05/15 for each FY listed.

|  | 2015                |     | 2016             |        | 2017          |        | 2018          |     | 2019                                    |     | 2020             | )   |
|--|---------------------|-----|------------------|--------|---------------|--------|---------------|-----|---|-----|------------------|-----|
| All 504                                | \$<br>2,521,129,000 |     | \$ 2,822,524,000 | \$     | 3,204,459,000 | \$     | 2,761,392,000 |     | \$ 2,885,338,000                        |     | \$ 3,659,558,000 |     |
| Ethnicity                              |                     |     |                  |        |               |        |               |     |   |     |                  |     |
| All Minority                           | \$<br>707,696,000   | 28% | \$ 838,030,000   | 30% \$ | 913,495,000   | 29% \$ | 800,376,000   | 29% | \$ 781,228,000                          | 27% | \$ 980,688,000   | 27% |
| AMERICAN INDIAN                        | \$<br>7,270,000     | 0%  |                  | 1% \$  | 1,086,000     | 0% \$  | 2,019,000     | 0%  |   | 0%  | \$ 3,267,000     | 0%  |
| ASIAN OR PACIFI                        | \$<br>435,468,000   | 17% | \$ 531,261,000   | 19% \$ | 665,725,000   | 21% \$ | 591,757,000   | 21% | \$ 509,556,000                          | 18% | \$ 635,830,000   | 17% |
| BLACK                                  | \$<br>92,383,000    | 4%  |                  | 4% \$  | 71,464,000    | 2% \$  | 41,254,000    | 1%  | \$ 46,638,000                           | 2%  | \$ 56,359,000    | 2%  |
| HISPANIC                               | \$<br>172,575,000   | 7%  |                  | 7% \$  | 175,220,000   | 5% \$  | 165,346,000   | 6%  | \$ 223,658,000                          | 8%  | \$ 285,232,000   | 8%  |
| MULTI-GROUP                            | \$<br>-             | 0%  | \$ -             | 0% \$  | -             | 0% \$  | -             | 0%  | \$ -                                    | 0%  | \$ -             | 0%  |
| UNDETERMINED                           | \$<br>238,896,000   | 9%  |                  | 9% \$  | 399,632,000   | 12% \$ | 476,037,000   | 17% | \$ 500,276,000                          | 17% | \$ 735,656,000   | 20% |
| WHITE                                  | \$<br>1,574,537,000 | 62% | \$ 1,731,906,000 | 61% \$ | 1,891,332,000 | 59% \$ | 1,484,979,000 | 54% | \$ 1,603,834,000                        | 56% | \$ 1,943,214,000 | 53% |
| Gender                                 |                     |     | \$ -             |        |               |        |               |     |   |     |                  |     |
| Not Reported                           | \$<br>-             | 0%  |                  | 0% \$  | -             | 0% \$  | -             | 0%  | \$ -                                    | 0%  | \$ -             | 0%  |
| Female Owned 50% or less               | \$<br>17,832,000    | 1%  |                  | 2% \$  | 300,554,000   | 9% \$  | 590,018,000   | 21% |   | 21% |                  | 21% |
| Female Owned more than 50%             | \$<br>306,929,000   | 12% |                  | 11% \$ | 327,652,000   | 10% \$ | 255,985,000   | 9%  | \$ 315,789,000                          | 11% |                  | 10% |
| Male Owned                             | \$<br>2,196,368,000 | 87% | \$ 2,459,134,000 | 87% \$ | 2,576,253,000 | 80% \$ | 1,915,389,000 | 69% | \$ 1,974,917,000                        | 68% | \$ 2,504,239,000 | 68% |
| Business Age                           |                     |     |                  |        |               |        |               |     |   |     |                  |     |
| Existing or more than 2 years old      | \$<br>-             | 0%  |                  | 0% \$  | -             | 0% \$  | -             | 0%  | \$ 2,120,324,000                        | 73% | , ,,,            | 77% |
| New Business or 2 years or less        | \$<br>-             | 0%  |                  | 0% \$  | -             | 0% \$  | -             | 0%  | , | 0%  | , ,              | 1%  |
| Startup, Loan Funds will Open Business | \$<br>-             | 0%  |                  | 0% \$  | -             | 0% \$  | -             | 0%  |   | 16% |                  | 17% |
| Change of Ownership                    | \$<br>-             | 0%  | \$ -             | 0% \$  | -             | 0% \$  | -             | 0%  | , ,                                     | 0%  |                  | 2%  |
| Veteran                                | \$<br>69,634,000    | 3%  | \$ 84,410,000    | 3% \$  | 75,911,000    | 2% \$  | 41,347,000    | 1%  | \$ 39,443,000                           | 1%  | \$ 107,074,000   | 3%  |
| Rural                                  | \$<br>311,803,000   | 12% | \$ 322,278,000   | 11% \$ | 391,159,000   | 12% \$ | 365,645,000   | 13% | \$ 378,152,000                          | 13% | \$ 492,968,000   | 13% |
| Urban                                  | \$<br>2,209,326,000 | 88% | \$ 2,500,246,000 | 89% \$ | 2,813,300,000 | 88% \$ | 2,395,747,000 | 87% | \$ 2,507,186,000                        | 87% | \$ 3,137,368,000 | 86% |
| Unknown Location                       | \$<br>-             | 0%  | \$ -             | 0% \$  | -             | 0% \$  | -             | 0%  | \$ -                                    | 0%  | ·                | 1%  |
| Export                                 | \$<br>126,775,000   | 5%  | . , ,            | 4% \$  | 55,449,000    | 2% \$  | 45,390,000    | 2%  |   | 1%  |                  | 2%  |
| \$150K and Under                       | \$<br>37,752,000    | 1%  | \$ 36,960,000    | 1% \$  | 40,952,000    | 1% \$  | 31,852,000    | 1%  | \$ 32,109,000                           | 1%  | \$ 37,598,000    | 1%  |
| >\$150K - \$350K                       | \$<br>252,012,000   | 10% | \$ 237,516,000   | 8% \$  | 259,116,000   | 8% \$  | 242,545,000   | 9%  |   | 8%  |                  |     |
| >\$350K - \$2M                         | \$<br>1,542,391,000 | 61% | \$ 1,567,112,000 | 56% \$ | 1,796,897,000 | 56% \$ | 1,529,560,000 | 55% |   | 59% |                  | 59% |
| >\$2M                                  | \$<br>688,974,000   | 27% | \$ 980,936,000   | 35% \$ | 1,107,494,000 | 35% \$ | 957,435,000   | 35% | \$ 895,639,000                          | 31% | \$ 1,199,083,000 | 33% |

<sup>\*</sup> All Activity illustrated above is as of 05/15 for each FY listed.

|  | 2015  |     | 2016  |     | 2017  |     | 2018  |     | 2019  |     | 2020  | ,   |
|--|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|-------|-----|
| All 504                                | 3,512 |     | 3,517 |     | 3,929 |     | 3,423 |     | 3,608 |     | 4,350 |     |
| Ethnicity                              |       |     |       |     |       |     |       |     |       |     |       |     |
| All Minority                           | 819   | 23% | 845   | 24% | 902   | 23% | 808   | 24% | 861   | 24% | 995   | 23% |
| AMERICAN INDIAN                        | 11    | 0%  | 13    | 0%  | 3     | 0%  | 7     | 0%  | 5     | 0%  | 8     | 0%  |
| ASIAN OR PACIFI                        | 413   | 12% | 413   | 12% | 523   | 13% | 459   | 13% | 436   | 12% | 494   | 11% |
| BLACK                                  | 133   | 4%  | 135   | 4%  | 92    | 2%  | 72    | 2%  | 78    | 2%  | 96    | 2%  |
| HISPANIC                               | 262   | 7%  | 284   | 8%  | 284   | 7%  | 270   | 8%  | 342   | 9%  | 397   | 9%  |
| MULTI-GROUP                            | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  |
| UNDETERMINED                           | 289   | 8%  | 285   | 8%  | 373   | 9%  | 496   | 14% | 507   | 14% | 692   | 16% |
| WHITE                                  | 2,404 | 68% | 2,387 | 68% | 2,654 | 68% | 2,119 | 62% | 2,240 | 62% | 2,663 | 61% |
| Gender                                 |       |     | -     |     |       |     |       |     |       |     |       |     |
| Not Reported                           | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  |
| Female Owned 50% or less               | 30    | 1%  | 48    | 1%  | 395   | 10% | 847   | 25% | 908   | 25% | 1,069 | 25% |
| Female Owned more than 50%             | 519   | 15% | 542   | 15% | 567   | 14% | 401   | 12% | 463   | 13% | 550   | 13% |
| Male Owned                             | 2,963 | 84% | 2,927 | 83% | 2,967 | 76% | 2,175 | 64% | 2,237 | 62% | 2,731 | 63% |
| Business Age                           |       |     |       |     |       |     |       |     |       |     |       |     |
| Existing or more than 2 years old      | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 2,810 | 78% | 3,507 | 81% |
| New Business or 2 years or less        | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 1     | 0%  | 21    | 0%  |
| Startup, Loan Funds will Open Business | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 481   | 13% | 616   | 14% |
| Change of Ownership                    | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 14    | 0%  | 84    | 2%  |
| Veteran                                | 127   | 4%  | 141   | 4%  | 130   | 3%  | 88    | 3%  | 65    | 2%  | 138   | 3%  |
| Rural                                  | 521   | 15% | 539   | 15% | 631   | 16% | 577   | 17% | 640   | 18% | 762   | 18% |
| Urban                                  | 2,991 | 85% | 2,978 | 85% | 3,298 | 84% | 2,846 | 83% | 2,968 | 82% | 3,545 | 81% |
| Unknown Location                       | -     | 0%  | =     | 0%  | =     | 0%  | =     | 0%  | =     | 0%  | 43    | 0%  |
| Export                                 | 133   | 4%  | 113   | 3%  | 42    | 1%  | 39    | 1%  | 29    | 1%  | 54    | 1%  |
| \$150K and Under                       | 338   | 10% | 340   | 10% | 358   | 9%  | 278   | 8%  | 281   | 8%  | 327   | 8%  |
| >\$150K - \$350K                       | 1,022 | 29% | 960   | 27% | 1,054 | 27% | 976   | 29% | 975   | 27% | 1,095 | 25% |
| >\$350K - \$2M                         | 1,924 | 55% | 1,911 | 54% | 2,170 | 55% | 1,867 | 55% | 2,064 | 57% | 2,550 | 59% |
| >\$2M                                  | 228   | 6%  | 306   | 9%  | 347   | 9%  | 302   | 9%  | 288   | 8%  | 378   | 9%  |

<sup>\*</sup> All Activity illustrated above is as of 05/15 for each FY listed.

|  | 2015             |     | 2016          |     | 2017          |     | 2018          | 1   | 2019          |     | 202          | 20    |
|--|------------------|-----|---------------|-----|---------------|-----|---------------|-----|---------------|-----|--------------|-------|
| All Community Advantage                | \$<br>57,069,400 |     | \$ 72,074,800 |     | \$ 84,890,800 |     | \$ 85,416,000 |     | \$ 81,521,900 |     | \$ 59,287,60 | o     |
| Ethnicity                              |                  |     |               |     |               |     |               |     |               |     |              |       |
| All Minority                           | \$<br>17,567,500 | 31% | \$ 23,591,100 | 33% | \$ 28,915,500 | 34% | \$ 30,850,300 | 36% | \$ 30,197,800 | 37% | \$ 23,604,50 | 0 40% |
| AMERICAN INDIAN                        | \$<br>525,000    | 1%  | \$ 150,000    | 0%  |               | 1%  | \$ 1,278,400  | 1%  | \$ 925,000    | 1%  | \$ 940,50    | 0 2%  |
| ASIAN OR PACIFI                        | \$<br>4,969,200  | 9%  | \$ 4,625,000  | 6%  |               | 10% | \$ 8,143,100  | 10% | \$ 6,089,900  | 7%  | \$ 6,901,50  | 0 12% |
| BLACK                                  | \$<br>6,452,900  | 11% |               | 12% |               | 12% | \$ 9,398,900  | 11% | \$ 10,006,500 | 12% | \$ 8,351,70  | 0 14% |
| HISPANIC                               | \$<br>5,620,400  | 10% |               | 14% |               | 12% | \$ 12,029,900 | 14% | \$ 13,176,400 | 16% | \$ 7,410,80  | 0 12% |
| MULTI-GROUP                            | \$<br>-          | 0%  | \$ -          | 0%  |               | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -         | 0%    |
| UNDETERMINED                           | \$<br>4,089,500  | 7%  | \$ 3,311,100  | 5%  |               | 5%  | \$ 6,801,500  | 8%  | \$ 8,490,900  | 10% | \$ 7,469,50  | 0 13% |
| WHITE                                  | \$<br>35,412,400 | 62% | \$ 45,172,600 | 63% | \$ 52,085,100 | 61% | \$ 47,764,200 | 56% | \$ 42,833,200 | 53% | \$ 28,213,60 | 0 48% |
| Gender                                 |                  |     | \$ -          |     | \$ -          |     |               |     | \$ -          |     | \$ -         |       |
| Not Reported                           | \$<br>-          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -         | 0%    |
| Female Owned 50% or less               | \$<br>8,944,400  | 16% | \$ 10,900,200 | 15% | \$ 14,182,900 | 17% | \$ 13,581,700 | 16% | \$ 14,227,800 | 17% | \$ 9,696,00  | 0 16% |
| Female Owned more than 50%             | \$<br>16,847,700 | 30% | \$ 21,468,300 | 30% | \$ 24,952,200 | 29% | \$ 25,439,800 | 30% | \$ 24,488,800 | 30% | \$ 13,838,40 | 0 23% |
| Male Owned                             | \$<br>31,277,300 | 55% | \$ 39,706,300 | 55% | \$ 45,755,700 | 54% | \$ 46,394,500 | 54% | \$ 42,805,300 | 53% | \$ 35,753,20 | 0 60% |
| Business Age                           |                  |     |               |     |               |     |               |     |               |     |              |       |
| Existing or more than 2 years old      | \$<br>-          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ 28,371,400 | 35% | \$ 25,414,80 | 0 43% |
| New Business or 2 years or less        | \$<br>-          | 0%  | \$ -          | 0%  |               | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ 647,20    | 0 1%  |
| Startup, Loan Funds will Open Business | \$<br>-          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ 35,164,600 | 43% | \$ 19,706,70 | 0 33% |
| Change of Ownership                    | \$<br>-          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ 8,614,400  | 11% | \$ 7,074,30  | 0 12% |
| Veteran                                | \$<br>3,768,000  | 7%  | \$ 6,038,500  | 8%  | \$ 8,454,000  | 10% | \$ 8,855,300  | 10% | \$ 7,708,300  | 9%  | \$ 5,611,70  | 0 9%  |
| Rural                                  | \$<br>7,126,400  | 12% | \$ 7,225,500  | 10% | \$ 9,274,300  | 11% | \$ 10,063,900 | 12% | \$ 7,988,700  | 10% | \$ 7,593,80  | 0 13% |
| Urban                                  | \$<br>49,943,000 | 88% | \$ 64,849,300 | 90% | \$ 75,616,500 | 89% | \$ 75,352,100 | 88% | \$ 73,533,200 | 90% | \$ 51,693,80 | 0 87% |
| Unknown Location                       | \$<br>-          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -          | 0%  | \$ -         | 0%    |
| \$150K and Under                       | \$<br>30,313,600 | 53% | \$ 43,283,600 | 60% | \$ 44,740,700 | 53% | \$ 43,987,400 | 51% | \$ 36,903,900 | 45% | \$ 26,701,50 | 0 45% |
| >\$150K - \$250K                       | \$<br>26,755,800 | 47% | \$ 28,791,200 | 40% | \$ 40,150,100 | 47% | \$ 41,428,600 | 49% | \$ 44,618,000 | 55% | \$ 32,586,10 | 0 55% |

<sup>\*</sup> All Activity illustrated above is as of 05/15 for each FY listed.

|  | 2015    | 2016   | 2017      | 2018                 | 2019      | 2020    |
|--|---------|--------|-----------|----------------------|-----------|---------|
| All Community Advantage                | 446     | 584    | 637       | 632                  | 590       | 413     |
| Ethnicity                              |         |        |           |                      |           |         |
| All Minority                           | 155 35% | 203 35 | % 216 349 | 6 233 37%            | 6 215 36% | 165 40% |
| AMERICAN INDIAN                        | 4 19    | 1 0    | % 4 19    | % 9 19               | % 5 1%    | 10 2%   |
| ASIAN OR PACIFI                        | 41 9%   | 40 7   | % 51 89   | % 55 9%              | % 43 7%   | 45 11%  |
| BLACK                                  | 52 129  | 80 14  | % 85 139  | % 76 129             | % 74 13%  | 61 15%  |
| HISPANIC                               | 58 139  | 82 14  | % 76 129  | % 93 15%             | 93 16%    | 49 12%  |
| MULTI-GROUP                            | - 0%    | - O    | % - 09    | % - 09               | - 0%      | - 0%    |
| UNDETERMINED                           | 29 79   | 26 4   | % 33 59   | % <b>*</b> 47 79     | 73 12%    | 54 13%  |
| WHITE                                  | 262 59% | 355 61 | % 388 619 | % 352 56%            | % 302 51% | 194 47% |
| Gender                                 |         |        |           |                      |           |         |
| Not Reported                           | - 0%    | - O    | % - 09    | % - 09               | - 0%      | - 0%    |
| Female Owned 50% or less               | 68 15%  | 92 16  | % - 09    | % 101 169            | % 103 17% | 62 15%  |
| Female Owned more than 50%             | 142 329 | 186 32 | % - Os    | % 202 329            | % 182 31% | 108 26% |
| Male Owned                             | 236 539 | 306 52 | % - 09    | % 329 529            | % 305 52% | 243 59% |
| Business Age                           |         |        |           |                      |           |         |
| Existing or more than 2 years old      | - 0%    | - O    | % - 09    | % - 0%               | % 219 37% | 181 44% |
| New Business or 2 years or less        | - 0%    | - O    | % - 09    | % - 09               | - 0%      | 5 1%    |
| Startup, Loan Funds will Open Business | - 0%    | - O    | % - 09    | % - 09               | % 252 43% | 140 34% |
| Change of Ownership                    | - 0%    | - O    | % - 09    | % - 09               | % 53 9%   | 40 10%  |
| Veteran                                | 33 0%   | 46 8   | % 64 109  | % 67 11 <sup>9</sup> | 6 59 10%  | 40 10%  |
| Rural                                  | 51 11%  | 59 10  | % 76 129  | % 81 13%             | 61 10%    | 51 12%  |
| Urban                                  | 395 89% | 525 90 | % 561 889 | % 551 879            | 529 90%   | 362 88% |
| Unknown Location                       | - 0%    | - O    | % - 09    | - 09                 | - 0%      | - 0%    |
| \$150K and Under                       | 329 74% | 458 78 | % 461 729 | % 446 719            | 388 66%   | 268 65% |
| >\$150K - \$250K                       | 117 269 | 126 22 | % 176 289 | % 186 29%            | % 202 34% | 145 35% |

<sup>\*</sup> All Activity illustrated above is as of 05/15 for each FY listed.