



SBA Information Notice

TO: All SBA Employees, SBA Lenders, and
Microloan Intermediaries

CONTROL NO.: 5000-20051

EFFECTIVE: 9/30/2020

SUBJECT: Revised SBA Form 1081

SBA has revised SBA Form 1081, Statement of Personal History (For Use by Lenders), to clarify instructions and streamline the submission process. The revised form is to be used immediately. The revisions to the form are summarized below:

- Added selections for identification of “Lender Type” (e.g., CDC, Microlender, SBLC, CDFI, NFRL, Other) (Page 1);
- Added “Telephone Number” to the required Lender contact info (Page 1);
- On Questions 9a and 9b, removed “presently” from the statement “Have you, or has any business concern or entity with which you are presently or have been Affiliated...” (Page 2);
- On Question 13 (Page 2):
 - “SBA Microloan Intermediary” made singular;
 - Added “Agent;” and
 - Replaced “as defined in 13 CFR 103.1(d)” with “as those terms are defined in 13 CFR 103.1 and 13 CFR 120.10.”
- Question 15 (Page 3): Replaced “If yes, list their names, addresses, and relations” with “If yes, list their names, addresses, and relationship to you.”

Notification and Questions: SBA field offices must notify Lenders, CDCs, and Microloan Intermediaries about the updates to the form. Questions concerning this notice should be directed to the lender relations specialist in the local SBA field office. The local SBA field office may be found at www.sba.gov/about-offices-list/2.

Dianna L. Seaborn
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