

# SBA 7<sup>th</sup> Annual Lenders' Forum

**Wednesday, April 23, 2014**

**Ronald Reagan Building/International Trade Center**

(Federal Triangle Metro Stop)

1300 Pennsylvania Ave., N.W., Washington, D.C.

GWSAE Conference Room, Ground Level, Metro Facing Entrance

- 8:30-9:00 a.m.**      **Registration & Coffee**
- 9:00- 9:20 a.m.**      Welcome—SBA's Support for Small Business Exporters  
**Luz Hopewell**, Deputy Associate Administrator, Office of International Trade
- 9:20—9:40 a.m.**      Update: SBA One and Other Changes in SBA's Office of Capital Access  
**Patrick Kelley**, Deputy Associate Administrator, Office of Capital Access
- 9:40-10:00 a.m.**      Update: SOP 50 5 10 (F) Changes that Affect All SBA Lenders  
**Dianna Seaborn**, Chief, 7(a) Program & Policy, Office of Financial Assistance
- 10:00:10:30 a.m.**      Servicing for PLP and Non-PLP Export Working Capital Loans  
**John A. Miller**, Director, Office of Financial Program Operations and Office of Portfolio Management, Office of Capital Access, SBA
- 10:30-10:40 a.m.**      Presentation: SBA Export Lender of the Year awards  
**Luz Hopewell**, Deputy Associate Administrator, Office of International Trade  
**Dennis R. Chrisbaum**, Director, International Trade Finance, OIT
- 10:40-11:00 a.m.**      **Break**
- 11:00-11:20 a.m.**      SBA Export Loans for FY2013 and FY2014 Priority Goal  
**Dennis R. Chrisbaum**, Director, International Trade Finance, SBA
- 11:20-12:00 noon**      PLP-EWCP Lenders Roundtable: Insights, Tips, FAQs  
**Mary Hernandez**, Regional Manager/SBA, Miami USEAC--Moderator  
**Irene Kuo**, Vice President, Chief Credit Officer, World Trade Finance, Burbank  
**Maribel Meilan**, Trade finance Support Specialist, BanescoUSA, Coral Gables  
**Chantal Wittman**, Vice President, MB Financial, Chicago
- 12:00-12:40 p.m.**      U.S. Global Business Solutions: Where do we go from here?  
**Dennis Chrisbaum**, Moderator  
**Annie Pan**, Executive Vice President, GBC International, Monterey Park  
**J. Blair Horne, Jr.**, Commercial Loan Officer, Virginia Heritage Bank  
**Susanne Keough**, Global Trade Solutions Manager, SunTrust  
**Leila Afsas**, Director, U.S. Trade and Development Agency  
**James Burrows**, Vice President, Small Business Division, Exim Bank  
**Bill Houck**, Regional Manager, Export Solutions Group, SBA
- 12:40-1:00 p.m.**      Open Forum: Comments, Questions and Answers/Wrap-up  
**Luz Hopewell**, Deputy Associate Administrator, Office of International Trade  
**Dennis R. Chrisbaum**, Director, International Trade Finance, SBA