

U.S. Small Business Administration Portfolio Financing Report

Name of SBIC License Number

Part A - Small Business Concern Data

1. Name of Small Concern 2. Employer Identification Number
 3. Street Address
 4. City 5. State 6. Zip Code 7. County
 8. Small Business FAX 9. Contact Person for FAX
 10. Date Business Established 11. Form of Business
 12. NAICS Code Title NAICS Industry
 13. Percentage of Small Concern (if any) Owned by American Indian or Alaska Native % Asian %
 Black or African-American % Hispanic or Latino % Native Hawaiian or Other Pacific Islander % White %
 14. Percentage of Small Concern Owned by a) Women (if any) % b) Percentage Owned by Veterans (if any) %
 15a. Is the Company's CEO or President a Women?
 15b. Is the Company's CEO or President? (select one or more American Indian or Alaskan Asian
 Black or African American Hispanic or Latino Native Hawaiian or Other Pacific Islander White

Part B - Prefinancing Information

16. Prefinancing Status 17. Stage of Company at Financing
 18. Small Businesses Concern's Pre-Money Valuation
 19. Fiscal Year End Immediately Prior to Date of Financing (Month/Day/Year
 20. Gross Revenue for Prior Fiscal Year 21. After-Tax Profit (Loss) for Prior Fiscal Year
 22. Income Taxes for Prior Fiscal Year: Federa State Local
 23. Net Worth (Deficit) 24. Number of Employees

Part C - Financing Information

25. a. Date of Financing b. Date of Disbursement
 26. Did Licensee Lead This Investment?
 27. Purpose of Financing (Percentage of financing that will be used for each category below. Percentages must equal 100%.)

a. Working Capital or Inventory Purchase <input style="width: 50px;" type="text"/> %	f. Acquisition of Machinery and Equipment <input style="width: 50px;" type="text"/> %
b. Plant Modernization or Leasehold Improvement <input style="width: 50px;" type="text"/> %	g. Land Acquisition or Building on Existing Land <input style="width: 50px;" type="text"/> %
c. Acquisition of All or Part of an Existing Business <input style="width: 50px;" type="text"/> %	h. Marketing Activities <input style="width: 50px;" type="text"/> %
d. Consolidate Debt or Non-SBIC Debt Refunding <input style="width: 50px;" type="text"/> %	i. Research and Development <input style="width: 50px;" type="text"/> %
e. New Building or Plant Construction <input style="width: 50px;" type="text"/> %	j. Other <input style="width: 50px;" type="text"/> %

 28. Is this the First Financing of this Small Business by the Licensee?
 29. Financing Instruments and Applicable Amounts (for participations, include Licensee's portion only):

Instrument	Amount	Initial Interest Rate(s)	% Actual Ownership
Loan Only	<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/> %	
Debt with Equity Features	<input style="width: 100px;" type="text"/>	<input style="width: 50px;" type="text"/> %	
Equity Only	<input style="width: 100px;" type="text"/>		<input style="width: 50px;" type="text"/> %
Total Financing	<input style="width: 100px;" type="text"/>		

 30. Total Siuze of Financing Round for the Small Business Concern
 31. Comments

Part D - Transmission Verification

Transmission Date Is This a Revision of an Form 1031 that was Previously Transmitted?

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If you have leverage or a leverage commitment, file Form 1031A (Portfolio Financing Report Certification) semiannually with your semi-annual valuation report and your year-end Form 468 (Annual Financial Report). If you do not have leverage or a leverage commitment, file Form 1031A annually with your Form 468.

PLEASE NOTE: The estimated burden for completing this form is 12 minutes per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or Office of Management and Budget, Clearance Officer, Paperwork Reduction Project (3245-0078), Washington, DC 20503. PLEASE DO NOT SEND FORMS TO OMB.