SBA Guaranteed Loan Application Forms

All forms below are available online by loan program. Unnumbered forms are on the first page of the site and include the standard application eligibility checklist and the standard application submission checklist. Application and closing forms by program also are listed below. Please be sure to use the exact form name from the list. If you have difficulty finding the right form, please contact a Lender Relations Specialist in the Nebraska District Office.

**Standard 7(a) Application Forms**
Always required
- 7(a) Guaranty Application Submission Checklist
- SBA Eligibility Questionnaire for Standard 7(a) Guaranty
- SBA Form 4: Application for Business Loan
- SBA Form 4-1: Lenders Application for Guaranty or Participation
- SBA Form 4, Schedule A: Schedule of Collateral - Exhibit A
- SBA Form 413: Personal Financial Statement
- SBA Form 912: Statement of Personal History

If Applicable
- IRS Form 4506T: Request for Transcript of Tax Return
- USCIS Form G-845: Document Verification Request
- Addendum B from Standard Eligibility Questionnaire for Standard 7(a) (For any required explanations of SBA form 912)

**SBA Express and Patriot Express Application Forms**
Always Required
- SBA Form 1919: SBA Express & Community Express Borrower Information Form (Do not submit to SBA. Retain in loan file.)
- 1920a SBA Form 1920SX Part A
- 1920b SBA Form 1920SX Part B
- 1920c SBA Form 1920SX Part C
- SBAExpress/Patriot Express Loan Authorization

If Applicable
- SBA Form 912: Statement of Personal History
- USCIS Form G-845: Document Verification Request

**Small/Rural Lender Advantage Application Forms**
Always Required
- Form 2301- Part A: Application Form
- Form 2301- Part B: Lender's Application for Guaranty
- Form 2301- Part C: Eligibility Questionnaire

If Applicable
- IRS Form 4506T: Request for Transcript of Tax Return
- Form 912: Statement of Personal History plus required explanations on Addendum B from SBA Eligibility Questionnaire for Standard 7(a)
- SBA Eligibility Questionnaire for Standard 7(a) Addendum E: if Debt Refinancing
- SBA Eligibility Questionnaire for Standard 7(a) Addendum F: if Change of Ownership
- USCIS Form G-845: Document Verification Request

**Common Closing Forms**
- Form 147: Note
- Form 159: Fee Disclosure Form
- Form 1050: Settlement Sheet
- Form 1846: Statement Regarding Lobbying
- Form 722: EEO Poster
- Form 160: Resolution of Board of Directors
- Form 148: Unconditional, unlimited guarantee or Form 148L: Unconditional, limited guarantee
- Form 155: Standby Agreement
- Form 601: Agreement of Compliance (Executed by Construction Contractors- contract value greater than $10,000)

**Miscellaneous Forms**
- SBA Form 2237: 7(a) Loan Post Approval Action Checklist
- Servicing Matrix