

Small Business Profile

Advocacy: the voice of small business in government

Oregon

Small businesses significantly impact Oregon's economy. They represent 97.6 percent of all employers and employ 55.5 percent of the private-sector labor force. Small businesses are crucial to the fiscal condition of the state and numbered 344,722 in 2010.

This profile uses the latest available data to illustrate the status of Oregon's small businesses. (Note that a small business is defined as one with fewer than 500 employees.)

- Oregon's economy was strong in 2011, with real gross state product increasing 5.1 percent and private-sector employment increasing 1.6 percent (Bureau of Economic Analysis, Bureau of Labor Statistics).
- Small businesses employed 750,293 workers in 2010 (Table 1) with most of the employment coming from firms with 20-499 employees.
- The employment situation from 2007-2010 was weak, and small businesses in Oregon had a net job loss (Table 2). The unemployment rate in 2010-2011decreased by 1.2 percent.
- Most of Oregon's small businesses are very small as 74.6 percent of all businesses have no employees, and most employers have fewer than 20 employees.
- In 2011, the number of opening establishments was lower than closing establishments, and the net employment change from this turnover was positive (Table 3).
- Self-employment in Oregon improved over the last decade. Male self-employment fared the best compared with other demographic groups.

For Further Information

- Data on all states and territories are available at www.sba.gov/advocacy/848.
- For other small business data and analysis, visit www.sba.gov/advocacy/847, call (202) 205-6533, or email advocacy@sba.gov.
- Visit www.sba.gov/updates to subscribe to Advocacy's Listservs.

Oregon Smal	l Busines	s Facts	
	2010*	2009	2000
Number of Businesses			
Small employers (<500 employees)	85,917	86,681	83,080
Large employers (500+ employees)	2,079	2,072	2,036
Nonemployers	258,805	257,828	212,165
		in 2007* (000	-
	Firms H	Employment R	eceipts(\$M
Business Owner Demographics			
Male-owned	153	500	94,750
Woman-owned	104	96	11,683
Equally male/female-owned	79	152	19,338
African American-owned	4	3	488
Asian-owned	13	27	2,788
Hispanic-owned	11	14	1,370
Native American/Alaskan-owned	4	2	360
Hawaiian/Pacific Islander-owned	-	-	-
Veteran-owned	54	126	22,101
Publicly held, unclassified	13	686	188,883
	Level in _	% Chang	e from
	2011*	2010	2000
Workforce (Thousands)			
Private-sector employment	1,323	1.6	-1.2
Government employment	295	-1.5	6.0
Self-employed (incorp. & uninc.)	271	-2.4	12.0
I 2 \ T T T T T	254	-2.4	12.0
Female self-employment	254 98	-11.1	
	_		2.1
Female self-employment	98	-11.1	2.1 19.3
Female self-employment Male self-employment	98 155	-11.1 4.1	2.1 19.3 -10.2
Female self-employment Male self-employment Minority self-employment	98 155 25	-11.1 4.1 14.5	2.1 19.3 -10.2 0.6
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent)	98 155 25 28	-11.1 4.1 14.5 1.1	2.1 19.3 -10.2 0.6
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Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover	98 155 25 28 9.5	-11.1 4.1 14.5 1.1 -1.2†	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings	98 155 25 28 9.5	-11.1 4.1 14.5 1.1 -1.2†	2.1 19.3 -10.2 0.6 4.4†
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings Quarterly establishment closings	98 155 25 28 9.5 21,487 21,889 549	-11.1 4.1 14.5 1.1 -1.2† -0.5 -3.7 -4.5	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7 -62.2
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings Quarterly establishment closings Business bankruptcies	98 155 25 28 9.5 21,487 21,889	-11.1 4.1 14.5 1.1 -1.2† -0.5 -3.7	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings Quarterly establishment closings Business bankruptcies Income and Finance	98 155 25 28 9.5 21,487 21,889 549 2011*	-11.1 4.1 14.5 1.1 -1.2† -0.5 -3.7 -4.5	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7 -62.2
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings Quarterly establishment closings Business bankruptcies Income and Finance Proprietors' income (\$billion)	98 155 25 28 9.5 21,487 21,889 549 2011*	-11.1 4.1 14.5 1.1 -1.2† -0.5 -3.7 -4.5 2010	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7 -62.2 2000
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings Quarterly establishment closings Business bankruptcies Income and Finance Proprietors' income (\$billion) Number of bank branches	98 155 25 28 9.5 21,487 21,889 549 2011*	-11.1 4.1 14.5 1.1 -1.2† -0.5 -3.7 -4.5 2010 10.4 1,124	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7 -62.2 2000 9.0 985
Female self-employment Male self-employment Minority self-employment Veteran self-employment Unemployment Rate (Percent) Business Turnover Quarterly establishment openings Quarterly establishment closings Business bankruptcies Income and Finance Proprietors' income (\$billion)	98 155 25 28 9.5 21,487 21,889 549 2011*	-11.1 4.1 14.5 1.1 -1.2† -0.5 -3.7 -4.5 2010	2.1 19.3 -10.2 0.6 4.4† -4.1 -0.7 -62.2 2000

Source: U.S. Dept. of Commerce, Census Bureau, Bureau of Economic Analysis; U.S. Dept. of Labor, Bureau of Labor Statistics; Admin. Office of the U.S. Courts; Federal Deposit Insurance Corporation; and U.S. Small Business Admin., Office of Advocacy.

* Latest available data. †Percentage point change. ‡Data are for CRA loans.

Table 1: Firms and Employment in Oregon by Industry and Firm Size, 2010 (Nonfarm, Thousands)

		Employer Firms			Employment		
	Nonemployer	All Firms	1-19	1-499	All Firms	1-19	1-499
Industry	Firms	Total	Employees	Employees	Total	Employees	Employees
Total	258.8	88.0	77.4	85.9	1,351.2	309.8	750.3
Forestry, etc. and agriculture support	5.8	1.2	1.1	1.2	11.7	3.9	10.6
Mining	0.2	0.1	0.1	0.1	1.5	0.4	0.8
Utilities	0.2	0.1	0.1	0.1	7.4	0.2	1.2
Construction	23.4	11.7	11.0	11.6	66.9	34.8	60.8
Manufacturing	6.8	4.9	3.7	4.7	143.6	18.9	75.6
Wholesale trade	4.7	4.6	3.4	4.2	80.1	14.0	41.9
Retail trade	22.4	9.3	8.0	9.0	182.6	37.8	80.0
Transportation and warehousing	8.8	2.5	2.0	2.3	49.9	7.2	19.8
Information	4.4	1.3	1.0	1.1	34.5	4.0	12.8
Finance and insurance	6.7	3.3	2.8	3.1	59.1	8.2	21.3
Real estate and rental and leasing	30.7	4.5	4.2	4.5	27.5	10.9	20.2
Professional, scientific, and technical svcs.	42.1	11.1	10.1	10.8	95.4	31.4	56.7
Management of companies and enterprises	0.0	0.5	0.1	0.3	37.2	0.2	5.4
Admin., support, waste mgt., remed. svcs.	16.2	4.7	4.0	4.5	76.4	14.8	41.8
Educational services	6.7	1.3	1.0	1.2	40.3	4.5	18.9
Health care and social assistance	26.3	9.5	8.4	9.4	207.9	37.2	105.4
Arts, entertainment, and recreation	17.2	1.5	1.3	1.5	24.1	5.2	17.9
Accommodation and food services	3.5	8.2	6.8	8.1	143.8	43.6	105.2
Other services (except public admin.)	32.8	8.6	8.0	8.5	61.1	32.4	53.8
Unclassified	0.0	0.3	0.3	0.3	0.3	0.3	0.3

Source: U.S. Dept. of Commerce, Bureau of the Census, Statistics of U.S. Businesses. (See www.sba.gov/advocacy/849/12162 for data from other years, and for starts, closures, job creation and destruction by industry and by size category.)

Table 2: Net Job Change by Firm Size, 2007–2010 (Nonfarm)

	Total Net		Employment Size of Firm					
	New Jobs	1-4	5-9	10-19	20-99	100-499	< 500	500+
2010	-7,896	9,553	-1,329	-1,668	-3,717	-3,694	-855	-7,041
2009	-114,306	1,623	-10,367	-11,390	-27,900	-19,229	-67,263	-47,043
2008	11,851	11,239	-543	-1,106	-2,407	-2,388	4,795	7,056
2007	24,176	16,080	4,123	3,079	-324	-106	22,852	1,324

Note: Data source differs from previous publications.

Source: U.S. Dept. of Commerce, Bureau of the Census, Business Dynamic Statistics. (For more detailed data see www.sba.gov/advocacy/849/12162.)

Table 3: Establishment and Employment Turnover by Quarter, 2011 (Nonfarm, Thousands)

		Establishments				Employment			
	Quarter 1	Quarter 2	Quarter 3	Quarter 4		Quarter 1	Quarter 2	Quarter 3	Quarter 4
Openings	5.6	5.3	5.3	5.3		15.3	14.7	16.8	15.6
Expansions	22.3	23.1	23.2	22.8		75.1	72.7	83.2	77.0
Contractions	22.2	21.5	21.7	22.3		71.3	70.5	65.2	75.7
Closings	5.5	5.2	5.4	5.8		14.2	13.6	13.3	16.6

 $Source: U.S.\ Dept.\ of\ Labor,\ Bureau\ of\ Labor\ Statistics,\ Business\ Employment\ Dynamics.\ (For\ more\ detailed\ data\ see\ www.bls.gov/bdm/.)$

Note: These figures contain all firm sizes; Census data from 2010 show that 87 percent of establishment births and deaths were in firms with fewer than 500 employees.