

# Capital Access Financial Systems (CAFS)

## AO Instructions [account certification](#)

If you have questions, contact [CAFS@SBA.gov](mailto:CAFS@SBA.gov). These instructions detail how the AO recertifies accounts.

### **BI-ANNUAL ACCOUNT CERTIFICATION**

1. Twice a year, supervisors/CORS/authorizing officials will receive an email to review the access rights and role permissions associated with each user that you approved as the AO.
2. Log into the system <https://caweb.sba.gov>
3. Select “Admin” on the navigation bar and navigate to Security -> Recertification Decision.
4. Find the records you need to decision. Select the appropriate radio button (Approve/Decline) for each record.
5. Select Submit.

CAFS IS THE  
TECHNOLOGY SOLUTION  
FOR

- 7(A) LOANS
- 504 LOANS
- COMMUNITY  
ADVANTAGE
- DISASTER LOANS
- LINC
- MICRO LOANS
- SURETY BONDS



### SETTING UP AN AGREEMENT

Contact your district office. To find the nearest district office use <https://www.sba.gov/tools/local-assistance/districtoffices>



### ASSISTANCE WITH A LOAN APPLICATION

- [CAFS@SBA.gov](mailto:CAFS@SBA.gov) for ETRAN applications
- [SBA.One@bnymellon.com](mailto:SBA.One@bnymellon.com) for SBA One applications



### WEBSITES

PRODUCTION:

<https://caweb.sba.gov>

TEST:

<https://catweb2.sba.gov>