



ALL-SMALL MENTOR/PROTÉGÉ PROGRAM
ANNUAL EVALUATION REPORT ADDENDUM FOR MENTORS

Instructions:

1. Please answer the questions below.
2. Be sure to sign at the end of the Addendum.
3. Send the completed Addendum to your Protégé.

Please read the following certification statements. The Federal government relies on the information in this report and any documents or supplemental information submitted to determine whether the business is eligible to continue to participate in the All Small Business Mentor-Protégé Program. The definition of the terms used in this certification are set forth in the Small Business Act, U.S. Small Business Administration (SBA) regulations (13 CFR Part 124.520 and 125.9), and also any statutory and regulatory provision referenced in those authorities. In addition, please note that the SBA may request further clarification or supporting documentation in order to assist in the verification of any of the information provided and that each person signing this certification may be prosecuted if they have provided false information. Any action taken with respect to this certification does not affect the Government’s right to pursue criminal, civil or administrative remedies for incorrect or incomplete information given, even if correct information has been included in other materials submitted to SBA.

Today’s Date: _____

Date Initial Mentor/Protégé Agreement Approved by SBA: _____

Select your MPA Program Year:

Y1	Y2	Y3	Y4	Y5	Y6
1	2	3	4	5	6

Start Date of MPA Program Year: _____

End Date of MPA Program Year: _____

Role	Name	DUNS Number
Protégé		
Mentor		

1. List all **subcontracts awarded to the Protégé by the Mentor** during the program year. Please provide the subcontract number, federal solicitation number/contract number, brief description of subcontract, dollar value of each subcontract, date of award, percentage paid to the Protégé, and associated NAICS code.

Subcontract number	Federal solicitation number/contract number	Brief description of subcontract	Dollar value (\$)	Date of award	Percent of contract revenue accruing to Protégé	NAICS code

2. List all **loans, equity investments or bonding capacity provided to the Protégé by the Mentor** during the program year. For each, please provide: the type of investment, the dollar value, date, and other applicable information.

Type (loan, equity investment, bonding capacity)	Dollar value (\$)	Date of investment	Terms of the loan (including interest rate and duration) [if applicable]	Mentor's equity stake (%) [if applicable]	Bonding capacity amount [if applicable]

3. List all new business opportunities your business pursued during the program year due to the Mentor/Protégé relationship. For each offer, please provide: business opportunity, date submitted, the agency and agency's location, type of competition, whether this was the first time the Mentor bid on this type of opportunity, NAICS code, and result.

Brief description of business opportunity	Date submitted	Agency and Agency's location	Type of competition (8a, SDB, HUBZone, WOSB, SDVOSB, SB set-aside full, open)	New type of opportunity for Mentor? (yes or no)	NAICS code	Result (win, loss, or pending)

4. Does your business have a small business subcontracting goal?

Yes	No

a. If yes, what was your goal for the program year?

b. Did your business meet your goal through the Mentor/Protégé relationship during the program year?

Yes, completely	
Yes, partly	
No, not at all	

c. Please explain your answer for part b:

All required documents verifying eligibility for the All Small Mentor-Protégé Program (All Small MPP) have been attached to this report. I understand if any changes are made after I submit this report, I must notify the All Small Mentor Protégé Program Office at allsmallmpp@sba.gov and submit additional documentation if needed.

All statements and information provided in this report and any documents submitted are true, accurate and complete. If assistance was obtained in completing this report and the supporting documentation, I have personally reviewed the information and it is true and accurate. I understand that these statements are made for the purpose of determining continuing eligibility for participation in the All Small Mentor Protégé Program.

I understand that the information submitted may be given to Federal, State and local agencies for determining violations of law and other purposes.

I understand that I may not misrepresent my status as a small business to: 1) obtain a contract under the Small Business Act; or 2) obtain any benefit under a provision of Federal law that references the All Small MPP for a definition of program eligibility.

I certify, pursuant to 13 CFR Part 125.9, that my firm continues to possess good character and a favorable financial position.

Warning: By submitting this report, you are certifying that you are representing on your own behalf that the information provided in this application, and any document or supplemental information submitted, is

true and correct as of the date set forth opposite your signature. Any intentional or negligent misrepresentation of the information contained in this certification may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines of up to \$500,000 and imprisonment of up to 10 years, or both, as set forth in 15 U.S.C. 645 and 18 U.S.C. 1001, as well as any other applicable criminal laws; 2) treble damages and civil penalties under the False Claims Act; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act; 4) suspension and/or debarment from all Federal procurement and non-procurement transactions; and 5) program termination.

By submitting this certification I, _____ am an officer or owner of _____ authorized to represent it and sign this certification on its behalf.

Mentor:

Signature of President, Officer, or Authorized Official

Date