

**Supplemental Information for 504 Processing**  
**Non PCLP**

Borrower Name:

Trade Name (dba):  (if no trade name, enter "NA")

Project Street:

Project Zip Code:  Borrower Phone #:

Borrower SSN #:  (must include SSN # for principal of borrower)

Employer ID #:  (if available)

Project State:  (2 letter abbreviation) Project County:

Project City:   Project located in Special Geographic Area

CDC Name:

CDC ID #:  Debenture Maturity:  (in months)

Net Debenture Amount: \$  Gross Debenture Amount: \$

Borrower Contribution: \$  Closing Costs: \$

**Temporary Jobs Act Debt Refinancing Application**

Exporter? Yes  No  If yes, export sales amount projected loan will support:  \$

New Business?  Outstanding SBA Loan?  Real Estate Collateral Rural  or Urban

NAICS Code:   All Applicant's production facilities are located in the U.S.?

No. of Employees:  No. of Jobs Created:  No. of Jobs Retained:

CDC's 504 loan portfolio meets or exceeds CDC's required Job Opportunity Average

Franchise? Franchiser's Name:

Sole Proprietorship?  Partnership?  Corporation?  Other?

3<sup>rd</sup> Party Loan Amount: \$

3<sup>rd</sup> Party Lender:  Lender ID #:

3<sup>rd</sup> Party Street:

3<sup>rd</sup> Party City:  State:  Zip Code:

Special-Purpose Asset?

B1 – Community or Area Development

Public Policy Goals (check one below)\*

<input type="checkbox"/> C1 – Business District Revitalization	<input type="checkbox"/> C5 - Restructuring Because of Federally Mandated Standards or Policies
<input type="checkbox"/> C2 – Expansion of Minority Business Development	<input type="checkbox"/> C6 – Changes Necessitated by Federal Budget Cutbacks
<input type="checkbox"/> C3 – Enhanced Economic Competition	<input type="checkbox"/> C7 - Rural Development
<input type="checkbox"/> C4 – Expansion of Exports	<input type="checkbox"/> C8 – Veteran-owned Businesses
<input type="checkbox"/> E1 – ≥10% reduction in energy consumption	<input type="checkbox"/> C9 – Women-owned Businesses
<input type="checkbox"/> E2 – Use of Sustainable design	<input type="checkbox"/> C10 – Reduces Unemployment in Labor Surplus areas
<input type="checkbox"/> E3 – Upgrade of Renewable energy/fuel production	

\*The public policy goals refer to the public policy goals referenced in section 501(d)(3)(A) through (K) of the Small Business Investment Act Applicants are eligible for a higher debenture if they can show the project achieves one of these goals.

**Supplemental Information for 504 Processing**

Borrower Name:

Veteran Status: ** 1= Non-Veteran; 2=Other Vet.; 3=Service-Disabled Vet.; 4=Not Disclosed. Gender: ** M= Male; F=Female; N=Not Disclosed Race: ** 1= American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander 5= White/Caucasian; X=Not disclosed Ethnicity: ** H= Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed						
Owner #	% Owned	Veteran Code	Gender Code	Race	Ethnicity	Please reference the above codes to complete this table for each 20% or greater owners of the business. More than one race code may be selected.**Collected for statistical purposes only, disclosure is voluntary and has no bearing on credit decision.

Use of Loan Proceeds	Amount
Purchase Land	\$
Purchase Land and Improvements	\$
Purchase improvements	\$
Construct a Building	\$
Add an Addition to a Building	\$
Make Renovation to a Building	\$
Make Leasehold Improvements to a Building	\$
Purchase/Install Equipment	\$
Purchase/install Fixtures	\$
Pay Outstanding Debt	\$
Other Expenses (construction contingencies, interim interest)	\$
Professional Fees	\$
<b>Total</b>	<b>\$</b>