

SBA SBIC DEBENTURE PROGRAM

Prepayment Experience by Semi-Annual Period, as of March 10, 2015 (unaudited and subject to revision and update)

Debenture pools issued on or after March 2007 do not have a prepayment penalty feature;

outstanding pools of Debentures issued prior to March 2007 had a prepayment penalty feature through approx. first five years of term.

	% of Principal Outstanding																			
	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
w Prepay Penalty																				
2005-10B	100.0%	100.0%	100.0%	100.0%	99.5%	99.5%	98.5%	91.0%	91.0%	88.9%	61.3%	55.9%	46.8%	37.8%	37.2%	22.2%	18.6%	16.1%	10.7%	
2006-10A	100.0%	100.0%	100.0%	100.0%	100.0%	98.9%	95.1%	89.4%	88.3%	85.1%	52.6%	45.9%	27.0%	21.9%	14.3%	11.6%	9.5%	2.7%		
2006-10B	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	98.8%	97.3%	96.5%	90.3%	68.9%	48.8%	36.1%	30.0%	24.3%	24.3%	17.8%			
no Prepay Penalty																				
2007-10A	99.4%	93.3%	90.9%	88.6%	86.1%	82.1%	77.0%	69.7%	62.3%	49.6%	39.0%	32.9%	16.4%	11.4%	9.6%	5.8%				
2007-10B	95.7%	90.9%	90.9%	90.9%	90.3%	90.3%	83.7%	65.9%	54.2%	42.2%	32.5%	23.3%	13.8%	13.8%	7.5%					
2008-10A	93.1%	91.4%	88.2%	86.8%	86.8%	83.0%	76.8%	65.5%	54.4%	44.7%	41.2%	23.5%	23.5%	21.7%						
2008-10B	100.0%	99.2%	98.2%	86.3%	66.8%	59.1%	46.8%	34.6%	22.4%	19.4%	11.5%	8.6%	4.4%							
2009-10A	100.0%	99.0%	98.1%	96.0%	94.9%	92.3%	82.2%	76.9%	61.2%	53.0%	38.7%	37.0%								
2009-10B	100.0%	99.0%	98.8%	98.8%	96.0%	83.4%	77.5%	65.0%	56.8%	35.2%	29.3%									
2010-10A	99.3%	98.3%	96.1%	90.3%	80.8%	75.8%	72.9%	63.8%	54.4%	45.6%										
2010-10B	99.6%	99.6%	96.5%	95.1%	91.3%	83.5%	80.6%	72.1%	68.1%											
2011-10A	100.0%	98.9%	98.8%	97.2%	91.4%	85.9%	77.4%	74.7%												
2011-10B	100.0%	99.6%	97.8%	97.0%	95.0%	89.2%	77.3%													
2012-10A	100.0%	99.8%	99.6%	99.2%	88.9%	82.9%														
2012-10B	100.0%	99.9%	99.3%	98.5%	90.4%															
2013-10A	97.8%	97.3%	96.0%	93.4%																
2013-10B	95.4%	91.8%	89.1%																	
2014-10A	99.9%	98.4%																		
2014-10B	99.9%																			
<i>Average*</i>	98.8%	97.1%	95.6%	93.7%	88.2%	82.5%	75.2%	65.4%	54.2%	41.4%	32.0%	25.0%	14.5%	15.6%	8.6%	5.8%	NA	NA	NA	NA

	% of Voluntarily Prepaid Principal																			
	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
w Prepay Penalty																				
2005-10B	0.0%	0.0%	0.0%	0.0%	0.5%	0.5%	1.5%	7.1%	7.1%	9.1%	36.3%	41.7%	48.3%	57.3%	57.9%	72.4%	73.9%	76.4%	81.8%	
2006-10A	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	4.1%	9.7%	10.8%	13.2%	45.7%	48.1%	67.0%	72.1%	79.7%	82.4%	84.4%	91.3%		
2006-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.2%	2.7%	2.8%	9.0%	26.6%	46.6%	59.3%	65.4%	69.0%	69.0%	75.6%			
no Prepay Penalty																				
2007-10A	0.6%	6.7%	9.1%	11.4%	13.9%	17.9%	23.0%	30.1%	37.5%	45.6%	56.3%	61.5%	77.9%	82.0%	83.8%	87.6%				
2007-10B	4.3%	9.1%	9.1%	9.1%	9.7%	9.7%	16.3%	34.1%	42.0%	54.0%	63.1%	71.5%	77.3%	77.3%	83.6%					
2008-10A	6.9%	8.6%	11.8%	13.2%	13.2%	16.3%	22.5%	30.7%	41.8%	51.4%	54.8%	69.0%	69.0%	70.7%						
2008-10B	0.0%	0.8%	1.8%	8.8%	28.3%	36.1%	47.7%	59.8%	71.8%	74.4%	76.2%	79.1%	83.3%							
2009-10A	0.0%	1.0%	1.7%	3.8%	4.8%	7.4%	16.2%	21.1%	31.8%	37.6%	50.5%	52.2%								
2009-10B	0.0%	0.0%	0.2%	0.2%	1.0%	12.8%	18.5%	29.0%	34.4%	56.0%	62.0%									
2010-10A	0.0%	0.0%	2.2%	3.0%	11.8%	16.4%	18.0%	27.0%	36.1%	44.9%										
2010-10B	0.0%	0.0%	2.8%	3.8%	7.2%	10.4%	10.6%	19.1%	23.0%											
2011-10A	0.0%	0.0%	0.0%	1.5%	3.4%	7.3%	15.6%	18.4%												
2011-10B	0.0%	0.4%	2.2%	2.9%	4.7%	10.4%	22.4%													
2012-10A	0.0%	0.2%	0.4%	0.4%	10.7%	16.8%														
2012-10B	0.0%	0.0%	0.5%	1.3%	9.4%															
2013-10A	0.3%	0.8%	2.1%	4.7%																
2013-10B	4.6%	8.2%	10.9%																	
2014-10A	0.1%	1.6%																		
2014-10B	0.1%																			
<i>Average*</i>	1.1%	2.5%	3.9%	4.9%	9.8%	14.7%	21.1%	29.9%	39.8%	52.0%	60.5%	66.7%	76.9%	76.7%	83.7%	87.6%	NA	NA	NA	NA

% of Accelerated Prepaid Principal

	Semi-Annual Period																			
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
w Prepay Penalty																				
2005-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.9%	1.9%	1.9%	2.4%	2.4%	4.9%	4.9%	4.9%	5.5%	7.5%	7.5%	7.5%	
2006-10A	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.9%	0.9%	0.9%	1.7%	1.7%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	
2006-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%	0.8%	4.6%	4.6%	4.6%	4.6%	6.6%	6.6%	6.6%			
no Prepay Penalty																				
2007-10A	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.2%	4.7%	4.7%	5.7%	5.7%	6.6%	6.6%	6.6%				
2007-10B	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.8%	3.8%	4.4%	5.2%	8.9%	8.9%	8.9%					
2008-10A	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.7%	3.8%	3.8%	3.9%	3.9%	7.5%	7.5%	7.5%						
2008-10B	0.0%	0.0%	0.0%	4.9%	4.9%	4.9%	5.6%	5.6%	5.8%	6.2%	12.3%	12.3%	12.3%							
2009-10A	0.0%	0.0%	0.2%	0.2%	0.2%	0.2%	1.6%	2.0%	7.0%	9.4%	10.8%	10.8%								
2009-10B	0.0%	1.0%	1.0%	1.0%	3.0%	3.8%	4.0%	6.0%	8.8%	8.8%	8.8%									
2010-10A	0.7%	1.7%	1.7%	6.7%	7.4%	7.8%	9.0%	9.2%	9.5%	9.5%										
2010-10B	0.4%	0.4%	0.7%	1.1%	1.5%	6.1%	8.8%	8.8%	8.8%											
2011-10A	0.0%	1.1%	1.2%	1.3%	5.2%	6.9%	7.0%													
2011-10B	0.0%	0.0%	0.0%	0.1%	0.3%	0.3%	0.3%													
2012-10A	0.0%	0.0%	0.0%	0.4%	0.4%	0.4%														
2012-10B	0.0%	0.0%	0.2%	0.2%	0.2%															
2013-10A	1.9%	1.9%	1.9%	1.9%																
2013-10B	0.0%	0.0%	0.0%																	
2014-10A	0.0%	0.0%																		
2014-10B	0.0%																			
Average*	0.2%	0.4%	0.5%	1.4%	1.9%	2.8%	3.7%	4.7%	5.9%	6.6%	7.5%	8.3%	8.6%	7.7%	7.7%	6.6%	NA	NA	NA	NA
	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	NA	NA	NA	NA

* - Averages are only of Debenture pools with no prepayment penalty and do not include earlier pools of Debentures with a prepayment penalty feature.

Note: Data is unaudited and subject to revision and update.