SBA Guaranteed Loan Application Forms

All forms below are available online by loan program. Unnumbered forms are on the first page of the site and include the standard application eligibility checklist and the standard application submission checklist. Application and closing forms by program also are listed below. Please be sure to use the exact form name from the list. If you have difficulty finding the right form, please contact a Lender Relations Specialist in the Nebraska District Office.

Loans over $350,000
(Standard 7(a) Application Forms)
Always required

7(a) Guaranty Application Submission Checklist
Form 1919 Borrower Information Form
Form 1920 Lender’s Application Form
Schedule A: Schedule of Collateral - Exhibit A
Form 413: Personal Financial Statement

Mandatory
7(a) 10-tab submission found at
http://www.sba.gov/content/7a-submission-instructions-and-checklist

If Applicable
IRS Form 4506T: Request for Transcript of Tax Return
USCIS Form G-845: Document Verification Request
Form 912: Statement of Personal History plus required explanations on Addendum B (page 10) from SBA Eligibility Questionnaire for Standard 7(a)

Common Closing Forms
Form 147: Note
Form 148: Unconditional, unlimited guarantee
or Form 148L: Unconditional, limited guarantee
Form 155: Standby Agreement
Form 159 7(a): Fee Disclosure Form
Form 160: Resolution of Board of Directors
Form 601: Agreement of Compliance (Executed by Construction Contractors- contract value greater than $10,000)
Form 722: EEO Poster
Form 1050: Settlement Sheet
Form 1846: Statement Regarding Lobbying

Loans $350,000 or less
(Small Loan Advantage)
Always required

Form 1919 Borrower Information Form
Form 1920 Lender's Application Form

Mandatory
7(a) 10-tab submission found at
http://www.sba.gov/content/7a-submission-instructions-and-checklist

If Applicable
IRS Form 4506T: Request for Transcript of Tax Return
Form 912: Statement of Personal History plus required explanations on Addendum B (page 10) from SBA Eligibility Questionnaire for Standard 7(a)
USCIS Form G-845: Document Verification Request

SBA Express Application Forms
Always Required

Form 1919 Borrower Information Form (Do not submit to SBA. Retain in loan file.)
Form 1920 Lender’s Application Form
SBAExpress Loan Authorization

If Applicable
Form 912: Statement of Personal History plus required explanations on Addendum B (page 10) from SBA Eligibility Questionnaire for Standard 7(a)
USCIS Form G-845: Document Verification Request
IRS Form 4506T: Request for Transcript of Tax Return

Other helpful forms
Form 2237: 7(a) Loan Post Approval Action Checklist
Servicing Matrix
Transfer of Participation Agreement
SBA Eligibility Questionnaire for Standard 7(a) Guaranty
Addendum E From Standard Eligibility Questionnaire for Standard 7(a); if Debt Refinancing (page 13-14)
Addendum F From Standard Eligibility Questionnaire for Standard 7(a); if Change of Ownership (page 15)

For electronic submission (E-Tran) help, please visit https://eweb.sba.gov/elend/applications/help.htm

For additional forms, please visit http://www.sba.gov/lender-documentation-tool?type=form

April 14, 2014