SBIC PARTICIPATING SECURITY REDEMPTION (PREPAYMENT) SCHEDULE
Through November 10, 2014 (unaudited and subject to revision)

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	. CURRENT POOL SIZE
PS 1995-10 A	831641BP9	2/22/1995	2/1/2005	8.200%	9	9	$73,320,000	$73,320,000	$0	$0
PS 1995-10 B	831641BR5	5/31/1995	5/1/2005	7.245%	12	12	$44,450,000	$44,450,000	$0	$0
PS 1995-10 C	831641BT1	8/30/1995	8/1/2005	7.350%	21	21	$110,080,000	$88,708,738	$21,371,262	$0
PS 1995-10 D	831641BV6	11/29/1995	11/1/2005	6.700%	7	7	$24,800,000	$21,716,767	$2,959,967	$0
PS 1996-10 A	831641BX2	2/28/1996	2/1/2006	6.670%	11	11	$59,050,000	$53,673,176	$5,376,824	$0
PS 1996-10 B	831641BZ7	5/22/1996	5/1/2006	7.440%	11	11	$42,660,000	$39,710,000	$2,950,000	$0
PS 1996-10 C	831641CB9	8/28/1996	8/1/2006	7.350%	30	30	$159,790,000	$104,190,923	$50,339,077	$0
PS 1996-10 D	831641CD5	11/26/1996	11/1/2006	6.900%	5	5	$20,900,000	$10,561,401	$10,338,599	$0
PS 1997-10 A	831641CF0	2/26/1997	2/1/2007	7.080%	7	7	$33,000,000	$32,000,000	$1,000,000	$0
PS 1997-10 B	831641CH6	5/28/1997	5/1/2007	7.310%	15	16	$76,860,000	$41,962,553	$34,897,447	$0
PS 1997-10 C	831641CK9	8/27/1997	8/1/2007	6.850%	16	16	$83,450,000	$61,483,079	$19,966,921	$0
PS 1997-10 D	831641CM5	11/25/1997	11/1/2007	6.510%	13	13	$48,460,000	$35,591,371	$9,868,629	$0
PS 1998-10 A	831641CP8	2/25/1998	2/1/2008	6.120%	20	20	$93,490,000	$64,737,763	$19,752,237	$0
PS 1998-10 B	831641CR4	8/26/1998	8/1/2008	6.250%	24	24	$80,970,000	$47,620,000	$28,450,000	$0
PS 1999-10 A	831641CV5	2/24/1999	2/1/2009	6.100%	38	38	$191,575,000	$115,302,610	$67,005,124 *	$0
PS 1999-10 B	831641CX1	8/25/1999	8/1/2009	7.540%	52	52	$268,970,000	$122,684,576	$140,285,424	$0
PS 2000-10 A	831641CZ6	2/23/2000	2/1/2010	8.017%	66	66	$455,325,000	$173,973,304	$273,751,696 **	$0
PS 2000-10 B	831641DB8	8/30/2000	8/1/2010	7.449%	75	75	$516,100,000	$194,640,005	$312,289,995 ***	$0
PS 2001-10 A	831641DD4	2/21/2001	2/1/2011	6.640%	85	85	$430,450,000	$185,933,991	$233,366,872	$0
PS 2001-10 B	831641DF9	8/29/2001	8/1/2011	6.344%	94	94	$522,205,000	$234,455,328	$282,683,290	$0
PS 2002-10 A	831641DH5	2/27/2002	2/1/2012	6.030%	96	96	$420,490,000	$207,467,508	$194,940,026	$0
PS 2002-10 B	831641DK8	8/28/2002	8/1/2012	5.199%	93	93	$392,995,000	$184,400,016	$184,372,761 ****	$0
PS 2003-10 A	831641DM4	2/26/2003	2/1/2013	4.524%	101	101	$423,150,000	$221,232,233	$196,367,767	$0
PS 2003-10 B	831641DQ5	8/27/2003	8/1/2013	5.136%	113	113	$450,420,000	$219,594,181	$228,427,483 #	$0
PS 2004-10 A	831641DS1	2/25/2004	2/1/2014	4.504%	118	118	$468,995,000	$205,761,814	$248,937,558	$0

SBIC PARTICIPATING SECURITY REDEMPTION (PREPAYMENT) SCHEDULE
Through November 10, 2014 (unaudited and subject to revision)

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	. CURRENT POOL SIZE
PS 2004-10 B	831641DU6	8/25/2004	8/1/2014	4.754%	101	101	$491,455,000	$220,612,116	$241,221,977	$0
PS 2005-10 A	831641DW2	2/23/2005	2/1/2015	4.638%	125	125	$698,280,000	$342,602,112	$312,243,088	$43,434,800
PS 2005-10 B	831641DY8	8/24/2005	8/1/2015	4.940%	110	110	$610,920,000	$363,937,993	$214,176,752	$32,805,255
PS 2006-10 A	831641EA9	2/22/2006	2/1/2016	5.408%	110	110	$580,340,000	$320,130,028	$252,547,201	$7,662,771
PS 2006-10 B	831641EC5	8/23/2006	8/1/2016	5.681%	97	97	$502,460,000	$235,630,179	$243,723,858	$23,105,963
PS 2007-10 A	831641EF8	2/28/2007	2/1/2017	5.459%	92	92	$495,945,000	$180,569,759	$247,160,000	$68,215,241
PS 2007-10 B	831641EH4	8/22/2007	8/1/2017	5.788%	79	79	$430,685,000	$167,996,552	$196,580,735	$66,107,713
PS 2008-10 A	831641EK7	2/27/2008	2/1/2018	5.902%	71	71	$314,340,000	$72,900,071	$157,339,954	$84,099,975
PS 2008-10 B	831641EM3	8/27/2008	8/1/2018	5.944%	65	65	$324,625,000	$59,964,895	$162,140,000	$102,520,105
PS 2009-10 A	831641EP6	2/25/2009	2/1/2019	4.727%	55	55	$322,490,000	$59,395,099	$106,670,000	$156,424,901
POOL COUNT	35				2,037	2,038	$10,263,495,000	$4,808,910,141	$4,703,502,524	$584,376,724

*** - POOL SERIES SBIC PS 1999-10 A - $4,791,969 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.**

*** * - POOL SERIES SBIC PS 2000-10 A - $10,000,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.**

*** * * - POOL SERIES SBIC PS 2000-10 B - $5,262,326 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.**

*** * * *- POOL SERIES SBIC PS 2002-10 B - $4,500,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.**

 # - POOL SERIES SBIC PS 2003-10 B - $4,831,223 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.

SBIC PARTICIPATING SECURITY REDEMPTION SUMMARY Through November 10, 2014 (unaudited and subject to revision and updat	$
Optional or Mandatory	$4,808,910,141
Forced	$4,703,502,524
Total Redemptions to Date	$9,512,412,665