SBIC POOLED PUBLIC DEBENTURE PREPAYMENT SCHEDULE
THROUGH SEPTEMBER 10, 2011 (unaudited and subject to revision and update)

POOL SERIES		CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# DEBS	ORIGINAL PRINCIPAL	ACCELERATION PAYMENTS		VOLUNTARY PREPAYMENTS	CURRENT POOL SIZE
1986-A		831641AA3	9/24/1986	9/1/1996	8.750%	36	36	$67,190,000	$19,970,000		$25,700,000	MATURED
1987-A		831641AB1	2/4/1987	2/1/1997	7.950%	25	25	$49,230,000	$30,000,000		$7,020,000	MATURED
1987-B		831641AC9	4/29/1987	4/1/1997	8.950%	10	10	$17,950,000	$5,600,000		$3,350,000	MATURED
1987-C		831641AD7	9/29/1987	9/1/1997	10.350%	35	39	$84,170,000	$34,690,000		$41,560,000	MATURED
1988-10A		831641AE5	2/17/1988	2/1/1998	8.850%	16	20	$19,610,000	$8,250,000	*1	$5,260,000	MATURED
1988-10B		831641AG0	6/8/1988	6/1/1998	9.800%	19	23	$54,905,000	$21,605,000		$24,150,000	MATURED
1988-10C		831641AJ4	9/28/1988	9/1/1998	9.625%	13	18	$19,710,000	$7,500,000		$4,950,000	MATURED
1988-10D		831641AL9	12/21/1988	12/1/1998	9.750%	7	7	$8,410,000	$5,500,000		$1,200,000	MATURED
1989-10A		831641AM7	3/21/1989	3/1/1999	10.050%	5	5	$9,500,000	$1,750,000		$0	MATURED
1989-10B		831641AN5	6/20/1989	6/1/1999	8.950%	11	12	$10,250,000	$4,950,000		$0	MATURED
1989-10C		831641AP0	9/27/1989	9/1/1999	8.800%	13	19	$19,760,000	$6,810,000		$2,000,000	MATURED
1989-10D		831641AQ8	12/20/1989	12/1/1999	8.600%	7	7	$18,400,000	$16,750,000		$0	MATURED
1990-10A		831641AR6	3/29/1990	3/1/2000	9.350%	7	7	$11,080,000	$2,500,000		$6,580,000	MATURED
1990-10B		831641AS4	6/27/1990	6/1/2000	9.300%	12	16	$12,390,000	$4,210,000		$1,000,000	MATURED
1990-10C		831641AT2	9/26/1990	9/1/2000	9.600%	10	11	$17,460,000	$5,260,000		$5,690,000	MATURED
1990-10D		831641AV7	12/19/1990	12/1/2000	8.700%	6	10	$20,240,000	$2,000,000		$7,140,000	MATURED
1991-10A		831641AW5	3/27/1991	3/1/2001	8.850%	7	7	$6,100,000	$550,000		$900,000	MATURED
1991-10B		831641AX3	6/26/1991	6/1/2001	9.080%	12	12	$27,380,000	$8,140,000	*2	$1,600,000	MATURED
1991-10C		831641AY1	9/25/1991	9/1/2001	8.330%	10	10	$13,460,000	$600,000		$2,250,000	MATURED
1991-10D		831641AZ8	12/17/1991	12/1/2001	7.890%	8	8	$17,740,000	$8,640,000		$6,500,000	MATURED
1992-10A		831641BA2	3/25/1992	3/1/2002	8.250%	8	9	$7,920,000	$3,290,000		$1,800,000	MATURED
1992-10B		831641BC8	6/24/1992	6/1/2002	8.000%	9	9	$19,390,000	$3,500,000		$6,590,000	MATURED
1992-10C		831641BD6	9/23/1992	9/1/2002	7.150%	8	18	$21,300,000	$2,000,000		$17,400,000	MATURED
1992-10D		831641BE4	12/16/1992	12/1/2002	7.510%	8	8	$13,160,000	$2,000,000		$5,000,000	MATURED
1993-10A		831641BF1	3/24/1993	3/1/2003	6.800%	9	9	$24,890,000	$9,420,000		$5,000,000	MATURED
1993-10B		831641BG9	6/22/1993	6/1/2003	6.590%	5	5	$15,960,000	$150,000		$10,000,000	MATURED
1993-10C		831641BH7	9/22/1993	9/1/2003	6.120%	8	11	$20,370,000	$0		$11,250,000	MATURED
1993-10D		831641BJ3	12/15/1993	12/1/2003	6.350%	6	7	$14,750,000	$4,650,000		$9,100,000	MATURED
1994-10A		831641BK0	3/30/1994	3/1/2004	7.100%	4	4	$6,650,000	$0		$5,150,000	MATURED
1994-10B		831641BL8	6/29/1994	6/1/2004	7.800%	5	5	$19,180,000	$0		$16,180,000	MATURED
1994-10C		831641BM6	9/28/1994	9/1/2004	8.200%	13	14	$67,190,000	$17,000,000	*3	$47,790,000	MATURED
1994-10D		831641BN4	12/20/1994	12/1/2004	8.500%	4	4	$25,070,000	$0		$25,070,000	MATURED
1995-10A		831641BQ7	3/29/1995	3/1/2005	7.840%	6	6	$13,700,000	$0		$13,700,000	MATURED
1995-10B		831641BS3	6/28/1995	6/1/2005	6.690%	4	6	$25,220,000	$3,100,000	*4	$22,120,000	MATURED
1995-10C		831641BU8	9/27/1995	9/1/2005	6.875%	22	28	$64,030,000	$2,380,000		$60,590,000	MATURED
1995-10D		831641BW4	12/14/1995	12/1/2005	6.540%	14	14	$24,610,000	$7,180,000		$8,230,000	MATURED
1996-10A		831641BY0	3/14/1996	3/1/2006	7.080%	7	7	$23,960,000	$2,600,000		$21,360,000	MATURED
1996-10B		831641CA1	6/26/1996	6/1/2006	7.710%	11	11	$36,870,000	$5,400,000		$23,970,000	MATURED
1996-10C		831641CC7	9/25/1996	9/1/2006	7.590%	10	10	$29,030,000	$0		$21,430,000	MATURED
1996-10D		831641CE3	12/18/1996	12/1/2006	7.080%	15	15	$43,940,000	$8,320,000		$33,100,000	MATURED
1997-10A		831641CG8	3/26/1997	3/1/2007	7.380%	7	7	$21,385,000	$6,225,000		$6,140,000	MATURED
1997-10B		831641CJ2	6/25/1997	6/1/2007	7.070%	8	8	$29,220,000	$15,730,000		$11,540,000	MATURED
1997-10C		831641CL7	9/24/1997	9/1/2007	6.760%	8	8	$30,980,000	$12,100,000		$17,360,000	MATURED
1997-10D		831641CN3	12/17/1997	12/1/2007	6.550%	13	13	$29,650,000	$7,150,000		$16,000,000	MATURED
1998-10A		831641CQ6	3/25/1998	3/1/2008	6.320%	17	19	$67,340,000	$30,500,000	*5	$29,840,000	MATURED
1998-10B		831641CS2	9/23/1998	9/1/2008	5.940%	13	20	$27,135,000	$12,135,000	*6	$15,000,000	MATURED
1999-10A		831641CW3	3/24/1999	3/1/2009	6.240%	22	34	$76,350,000	$42,500,000		$27,400,000	MATURED
1999-10B		831641CY9	9/29/1999	9/1/2009	7.220%	29	52	$98,900,000	$43,250,000	*7	$53,650,000	MATURED

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2000-10A		831641DA0	3/29/2000	3/1/2010	7.640%	33	85	$154,585,000	$45,075,000		$109,510,000	MATURED
2000-10B		831641DC6	9/27/2000	9/1/2010	7.452%	32	78	$127,460,000	$22,590,000		$104,870,000	MATURED
2001-10A		831641DE2	3/28/2001	3/1/2011	6.353%	42	93	$133,845,000	$50,850,000	*8	$83,995,000	MATURED
2001-10B		831641DG7	9/26/2001	9/1/2011	5.886%	41	81	$192,535,000	$48,780,000		$140,955,000	MATURED
2002-10A		831641DJ1	3/27/2002	3/1/2012	6.343%	44	84	$148,280,000	$32,720,000		$113,560,000	$2,000,000
2002-10B		831641DL6	9/25/2002	9/1/2012	4.670%	43	97	$140,775,000	$17,010,000		$104,265,000	$19,500,000
2003-10A		831641DN2	3/26/2003	3/1/2013	4.628%	43	95	$151,985,000	$62,570,000		$49,715,000	$39,700,000
2003-10B		831641DR3	9/24/2003	9/1/2013	4.875%	43	118	$153,485,000	$22,555,000		$83,780,000	$47,150,000
2004-10A		831641DT9	3/24/2004	3/1/2014	4.120%	45	117	$184,520,000	$23,715,000		$106,910,000	$53,895,000
2004-10B		831641DV4	9/22/2004	9/1/2014	4.684%	43	152	$255,820,000	$12,850,000		$138,055,000	$104,915,000
2005-10A		831641DX0	3/23/2005	3/1/2015	5.038%	38	107	$204,800,000	$17,575,000		$130,075,000	$57,150,000
2005-10B		831641DZ5	9/28/2005	9/1/2015	4.941%	34	113	$197,095,000	$4,750,000		$82,200,000	$110,145,000
2006-10A		831641EB7	3/22/2006	3/1/2016	5.524%	34	102	$185,470,000	$3,100,000		$84,765,000	$97,605,000
2006-10B		831641ED3	9/27/2006	9/1/2016	5.535%	28	88	$198,475,000	$1,500,000		$17,840,000	$179,135,000
2007-10A	*NPP	831641EG6	3/28/2007	3/1/2017	5.376%	34	136	$240,295,000	$500,000		$90,155,000	$149,640,000
2007-10B	*NPP	831641EJ0	9/26/2007	9/1/2017	5.528%	29	111	$238,295,000	$0		$81,225,000	$157,070,000
2008-10A	*NPP	831641EL5	3/26/2008	3/1/2018	5.471%	36	140	$289,550,000	$2,125,000		$65,105,000	$222,320,000
2008-10B	*NPP	831641EN1	9/24/2008	9/1/2018	5.725%	38	156	$360,745,000	$17,635,000		$130,070,000	$213,040,000
2009-10A	*NPP	831641EQ4	3/25/2009	3/1/2019	4.620%	45	160	$261,620,000	$600,000		$12,635,000	$248,385,000
2009-10B	*NPP	831641ER2	9/23/2009	9/1/2019	4.233%	42	183	$319,020,000	$3,130,000		$675,000	$315,215,000
2010-10A	*NPP	831641ES0	3/24/2010	3/1/2020	4.108%	51	173	$339,035,000	$5,600,000		$7,500,000	$325,935,000
2010-10B	*NPP	831641ET8	9/22/2010	9/1/2020	3.215%	54	217	$562,985,000	$2,500,000		$0	$560,485,000
2011-10A	*NPP	831641EU5	3/29/2011	3/1/2021	4.084%	60	312	$822,685,000	$0		$0	$822,685,000
						1,494	3,661	$7,266,445,000	$833,585,000		$2,426,470,000	$3,725,970,000

*1. Pool 1988-10 A -- $ 1 million of the Acceleration Payments was paid at maturity.
*2. Pool 1991-10 B -- $ 2 million of the Acceleration Payments was paid at maturity.
*3. Pool 1994-10 C -- $ 15 million of the Acceleration Payments was paid at maturity.
*4. Pool 1995-10 B -- $ 3.1 million of the Acceleration Payments was paid at maturity.
*5. Pool 1998-10 A -- $ 6 million of the Acceleration Payments was paid at maturity.
*6. Pool 1998-10 B -- $ 1 million of the Acceleration Payments was paid at maturity.
*7. Pool 1999-10 B -- $ 1.5 million of the Acceleration Payments was paid at maturity.
*8. Pool 2001-10 A -- $ 2 million of the Acceleration Payments was paid at maturity.

*NPP - No Prepayment Penalty Feature. Debentures in pool may be prepaid in whole & not in part on any semi-annual payment date without penalty.