

Department of the Treasury
2009 Small Business Procurement Scorecard

B
99.1

FPDS-NG Data as of July 29, 2010
 ARRA Data as of August 6, 2010

| Prime Contracting Achievement: | | | 98.67 |
|--|-------------------------|------------------|-------------------------|
| | 2008 Achievement | 2009 Goal | 2009 Achievement |
| Small Business | 28.49% | 29.39% | 26.71% (\$0.576B) |
| Women Owned Small Business | 7.15% | 5.00% | 8.26% |
| Small Disadvantaged Business | 7.88% | 5.00% | 9.03% |
| Service Disabled Veteran Owned Small Business | 2.03% | 3.00% | 2.41% |
| HUBZone | 1.50% | 3.00% | 1.83% |

| Sub Contracting Achievement: | | | 101.28 |
|--|-------------------------|------------------|-------------------------|
| | 2008 Achievement | 2009 Goal | 2009 Achievement |
| Small Business | 47.86% | 44.70% | 49.75% |
| Women Owned Small Business | 7.19% | 5.00% | 8.76% |
| Small Disadvantaged Business | 6.03% | 5.00% | 7.38% |
| Service Disabled Veteran Owned Small Business | 1.15% | 3.00% | 0.46% |
| HUBZone | 1.61% | 3.00% | 0.96% |

| Plan Progress: | | 100 |
|--|--|------------|
| ✓ Full response * Unacceptable response ⇔ Partial response | | |
| ✓ Has implemented a strategy to increase the number of competitively awarded contracts to small businesses. | | ✓ |
| ✓ Has demonstrated top-level Agency commitment to small business contracting. | | ✓ |
| ✓ Planned significant events to increase small business participation in the procurement process during the period. | | ✓ |
| ✓ Demonstrated the small business data is accurately reported in FPDS-NG during the period. Verified & Cleared FPDS-NG Anomalies. | | ✓ |
| ✓ Demonstrated the policies and procedures are in place to ensure compliance with subcontracting plans and attainment of subcontracting goals during the period. | | ✓ |
| ✓ Demonstrated no unjustified bundling has taken place during the period. | | ⇔ |
| ✓ Planned training to contracting staff/managers in executing small business/socioeconomic procurements during the period. | | ✓ |
| ✓ Planned to collaborate with SBA on formulation of small business procurement policy initiatives during the period. | | ✓ |
| ✓ Agency submits all strategic plans and reports that became due to SBA during the reporting period. | | ✓ |

| Grading Scale | |
|----------------------|-------------------|
| A+ | ≤ 150% but ≥ 120% |
| A | < 120% but ≥ 100% |
| B | < 100% but ≥ 90% |
| C | < 90% but ≥ 80% |
| D | < 80% but ≥ 70% |
| F | < 70% |

Comments:

Graded Agency:

The Department of the Treasury is committed to maximizing opportunities for all small businesses. Accordingly, our procurement process includes numerous efforts to increase contract and subcontract awards to small businesses, including HUBZone and Service-Disabled Veteran-Owned Small Businesses. Treasury has developed and implemented strategies to increase procurement opportunities for small businesses. These strategies shall assist with achieving or exceeding the Department's negotiated small business goals.

SBA:

Goaling Achievement

The Department of Treasury (Treasury) met 2 of their 5 prime contracting goals missing Small Business, Service-Disabled Veteran Owned Small Business, and HUBZone.

Fiscal year 2009 prime contracting achievement saw increases over FY2008 in Women Owned Small Business, Small Disadvantaged Business, Service-Disabled Veteran Owned Small Business, and HUBZone. Treasury FY2009 achievement declined from FY2008 for Small Business.

SBA Data Anomaly Reports

Treasury responded on-time to SBA's contracting data anomaly report and fully addressed submitted anomalies.

Partnership with SBA

Treasury regularly attended the SBA chaired Small Business Procurement Advisory Council meetings hosted at the SBA.

American Reinvestment and Recovery Act Contracts

Since enactment of ARRA, the Treasury has directed 2.7% of their Recovery Act funds toward small businesses.