

## Supplemental Information for 504 Processing (Non PCLP)

Borrower Name					
Trade Name (dba)		(if no trade name, enter "NA")			
Project Street					
Project Zip Code					
Project State		(2 letter abbreviation)	Project County		
Project City			<input type="checkbox"/> Project located in Special Geographic Area		
Borrower Phone #					
Borrower SSN #			(must include SSN # for principal of borrower)		
Employer ID #					
DUNS #					
CDC Name					
CDC ID #		Debenture Maturity		(in months)	
Net Debenture Amount	\$	Gross Debenture Amount	\$		
Borrower Contribution	\$	Closing Costs	\$		
Exporter?	Yes <input type="checkbox"/> No <input type="checkbox"/>	If yes, export sales amount projected loan will support		\$	
<input type="checkbox"/> New Business <input type="checkbox"/> Outstanding SBA Loan <input type="checkbox"/> Real Estate Collateral            Rural <input type="checkbox"/> or Urban <input type="checkbox"/>					
NAICS Code		<input type="checkbox"/> All applicant's production facilities are located in the U.S.?			
No. of Employees		No. of Jobs Created		No. of Jobs Retained	
<input type="checkbox"/> CDC's 504 loan portfolio meets or exceeds CDC's required Job Opportunity Average					
Franchiser's FRUNS Code		Franchiser's Name			
<input type="checkbox"/> Sole Proprietorship? <input type="checkbox"/> Partnership? <input type="checkbox"/> Corporation? <input type="checkbox"/> Other?					
3 <sup>rd</sup> Party Loan Amount	\$				
3 <sup>rd</sup> Party Lender			Lender ID #		
3 <sup>rd</sup> Party Street					
3 <sup>rd</sup> Party City		State		Zip Code	
<input type="checkbox"/> Special-Purpose Asset					

<input type="checkbox"/> Community or Area Development <input type="checkbox"/> Business District Revitalization <input type="checkbox"/> Minority-Owned Business <input type="checkbox"/> Enhanced Economic Competition <input type="checkbox"/> Expansion of Exports <input type="checkbox"/> Reduce energy use by 10% <input type="checkbox"/> Sustainable building design <input type="checkbox"/> Renewable energy production	<b>Public Policy Goals</b> <input type="checkbox"/> Business restructuring from Federally mandated policies (environment, employee safety or health) <input type="checkbox"/> Changes Necessitated by Federal Budget Cutbacks <input type="checkbox"/> Rural Development <input type="checkbox"/> Veteran-owned Businesses <input type="checkbox"/> Women-owned Businesses <input type="checkbox"/> Reduces unemployment in Labor Surplus Areas
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Borrower Name

Veteran Status: \* 1= Non-Veteran; 2=Other Vet.; 3=Service-Disabled Vet.; 4=Not Disclosed.  
 Gender: \* M= Male; F= Female; N= Not Disclosed  
 Race: \* 1= American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander, 5= White/Caucasian; X=Not disclosed  
 Ethnicity: \* H= Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed

Owner #	% Owned	Veteran Code	Gender Code	Race Code	Ethnicity Code	
						Please reference the above codes to complete this table for each 20% or greater owners of the business. More than one race code may be selected.  *Collected for statistical purposes only, disclosure is voluntary and has no bearing on credit decision.

Use of Loan Proceeds	Amount
Purchase Land	\$
Purchase Land and Improvements	\$
Purchase Improvements	\$
Construct a Building	\$
Add an Addition to a Building	\$
Make Renovation to a Building	\$
Make Leasehold Improvements to a Building	\$
Purchase/Install Equipment	\$
Purchase/Install Fixtures	\$
Pay Outstanding Debt	\$
Other Expenses (construction contingencies, interim interest)	\$
Professional Fees	\$
<b>Total</b>	<b>\$</b>

Underwriter Name

Underwriter is:  
 *Employee of submitting CDC*

or

**Contractor**

- Employee of another CDC;** name of CDC
- Non-CDC Contractor;** name of contracting entity

Has SBA approved the contract?      Yes       No