

LENDER'S SEMI-ANNUAL FUNDS DISBURSEMENT REPORT

FOR THE SIX MONTH PERIOD ENDING: _____ 20

This Report Shall Be Used To Provide SBA With A Synopsis Of Disbursement And Collection Activity For Every Revolving And CAPLines Loan On A Semi-Annual Basis Every April 30 & October 31 Over The Term Of The Loan. This Report Shall Be Sent To The SBA Office Servicing The Account. Lenders May Complete The Top Half For Every Disbursement And Collection Plus Provide The Summary Information Or Complete The Summary Information And Attach A Copy Of Their Transcript Of Account.

BORROWER'S NAME: _____

LOAN NUMBER: _____

LENDER'S NAME: _____

DATE: _____

<u>TRANSACTION DATE</u>	<u>DOLLAR AMOUNT DISBURSED</u>	<u>DOLLAR AMOUNT COLLECTED</u>	<u>BALANCE OUTSTANDING</u>
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	

DISBURSEMENT ACTIVITY SUMMARY FOR THE PERIOD COVERED BY THIS REPORT

Lenders To Complete This Summary For All Revolving And CAPLines Loans

TOTAL NUMBER OF DISBURSEMENTS (This Period): _____

TOTAL DOLLAR AMOUNT OF DISBURSEMENTS (This Period): _____

TOTAL NUMBER OF COLLECTIONS (This Period): _____

TOTAL DOLLAR AMOUNT OF COLLECTIONS (This Period): _____

HIGHEST OUTSTANDING LOAN BALANCE (This Period): _____

The provisions of 18 USC 1001 and 15 USC 645 provide certain criminal penalties for making false statements, willfully overvaluing collateral, or other prohibited acts. To induce SBA to directly or indirectly, to participate in this loan, the *Borrower*, subject to these provisions, acknowledges receipt of the above listed amounts on the above listed dates, and certifies: (1) that the proceeds of these disbursements will be, and all previous disbursements have been, used in accordance with the herein applicable Loan Authorization; (2) that there has been no substantial adverse change in the financial condition, organization, operation, or fixed assets since application for this loan was filed or since the previous disbursement; and (3) that there are no liens or encumbrances against the collateral securing this loan except those disclosed in the application for this loan. *Lender* certifies that disbursement of loan proceeds was made and the loan proceeds were used as set forth above and in accordance with the Loan Authorization (Any deviation from the Loan Authorization must be authorized in writing by SBA prior to expenditure of loan funds). Lender certifies that the Borrower's repayments were made and received as noted above. To further induce SBA to participate in the loan, *Lender* certifies that neither its Associates, Officers, Agents, Affiliates, or Attorneys have charged or will charge or receive, directly or indirectly, any bonus, fee, commission, or other payment or benefit, or require compensating balances, Certificate of Deposit, or other security in connection with making or servicing of this loan (other than those reported on SBA Form 4 "Application For Business Loan" or BAB-159 "Basic Asset Based Sub-Program Compensation Agreement"). This form must be properly executed and returned to the SBA when due. If there are additional disbursements, itemize on a separate sheet, sign, date, and attach hereto.

Signatures Of Lender And Borrower To Be Acquired With Each Report

LENDER: _____ AUTHORIZED SIGNATURE: _____ DATE: _____

BORROWER: _____ AUTHORIZED SIGNATURE: _____ DATE: _____

SBA REVIEW: _____ TITLE: _____ DATE: _____

SBA Form CAP-1050