OMB Control No. 3245-0172
Expiration Date 12/31/2013

U.S. Small Business Administration
SBA
Your Small Business Resource

U.S. SMALL BUSINESS ADMINISTRATION
STOCKHOLDER'S CONFIRMATION
FOR CORPORATE SBICs

Please send the completed form to SBA in the return envelope provided.

1. The records of _____ (SBIC) show that as of _____, the SBIC issued _____ shares of common stock to _____ as holder of record for total consideration of $_____.
   _____ Correct _____Incorrect (If incorrect, please explain.)

2a. Your unpaid capital commitment of $_____ is due the SBIC and remains outstanding.
   _____ Correct _____Incorrect (If incorrect, please explain.)

2b. Is your capital commitment backed by an outstanding letter of credit from a qualified institutional investor?
   _____ Yes _____ No (If yes, please explain.)

3. Is the SBIC's capital stock held by you pledged as collateral or encumbered in any other manner?
   _____ Yes _____ No (If yes, please explain.)

4. Have you or do you anticipate receiving directly or indirectly any financing from the SBIC?
   _____ Yes _____ No (If yes, please explain.)

5. Are there any "puts", "calls", purchase agreements, assignments of voting rights, or other contracts attached to the stock you hold in the SBIC?
   _____ Yes _____ No (If yes, please explain.)

6. Were the funds used to purchase the SBIC's capital stock borrowed? If so, please state the source of borrowed funds and if your net worth is equal to at least twice the amount of the funds borrowed.

I hereby certify that all information herein and in all attachments hereto is true and complete to the best of my knowledge and belief.

CAUTION: Knowingly making a false statement on this form is a violation of federal criminal statutes, including 18 U.S.C. § 1001, and can be punishable by imprisonment of up to five years and/or a fine of up to $250,000.

_____ _____
Signature and Title Date

SBA Form 1405 (11/10) Previous editions are obsolete

PLEASE NOTE: This information collection is voluntary. The estimated burden for completion of this form is 1 hour per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have any questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, 409 3rd Street, S.W., Washington, DC 20416, or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503. **PLEASE DO NOT SEND FORMS TO OMB.**