



U.S. Small Business Administration Portfolio Financing Report

Name of Licensee _____ License Number _____

Part A - Small Business Concern Data

1. Name of Small Business _____ 2. Employer Identification Number ____ - _____
 3. Street Address _____
 4. City _____ 5. State _____ 6. ZIP Code _____ 7. County _____
 8. Small Business FAX _____ 9. Contact Person for FAX _____
 10. Date Business Established _____ 11. Form of Business ____ 1) Corporation 2) Partnership 3) Proprietor 4) LLC
 12a. NAICS Code _____ Industry _____
 12b. Energy Saving Qualified Investment? ____ If checked, was Energy Saving debenture used to finance investment? ____
 13. Percentage of Small Concern (if any) Owned by: American Indian or Alaska Native: ____% Asian: ____%
 Black or African American: ____% Hispanic or Latino: ____% Native Hawaiian or Other Pacific Islander: ____% White: ____%
 14a. Percentage of Small Concern Owned by Women (if any) ____% 14b. Percentage Owned by Veterans (if any) ____%
 15 .CEO or President (may select one or more): Woman: American Indian or Alaska Native: Asian:
 Black or African American: Hispanic or Latino: Native Hawaiian or Other Pacific Islander: White:

Part B - Prefinancing Information

16. Prefinancing Status: ____ (1) New Information (2) Previously Submitted (3) Acquired Business (4) New Business 17. Stage of Company at Financing: _____
 18. Small Business Concern's Pre-Money Valuation: _____
 19. Fiscal Year End Immediately Prior to Date of Financing (Month/Day/Year) _____
 20. Gross Revenue for Prior Fiscal Year \$ _____ 21. After-Tax Profit or (Loss) for Prior Fiscal Year \$ _____
 22. Income Taxes for Prior Fiscal Year: Federal \$ _____ State \$ _____ Local \$ _____
 23. Net Worth \$ _____ 24. Number of Employees _____

Part C - Financing Information

25. a. Date of Financing _____ b. Date of Disbursement _____ 26. Did Licensee lead this investment? ____
 27. Purpose of Financing (Percentage of Financing that will be used to support each category below. Percentages should total to 100%.)
 a. Working Capital or Inventory Purchase _____ f. Acquisition of Machinery and Equipment _____
 b. Plant Modernization or Leasehold Improvement _____ g. Land Acquisition or Dwelling Construction _____
 c. Acquisition of All or Part of an Existing Business _____ h. Marketing Activities _____
 d. Consolidation of Obligations or Non-SBIC Debt Refunding _____ i. Research and Development _____
 e. New Building or Plant Construction _____ j. Other _____

28. Is this the first Financing of this Small Business by the Licensee? _____

29. Financing Instruments and Applicable Amounts (for participations, include Licensee's portion only):

<u>Instrument</u>	<u>Amount</u>	<u>Initial Interest Rate(s)</u>	<u>% Actual Ownership</u>
Loan Only	\$ _____	_____ %	
Debt with Equity Features	\$ _____	_____ %	
Equity Only	\$ _____		_____ %
Total Licensee Financing	\$ _____		

30. Total Size of Financing Round for Small Business Concern: _____

31. Comments:

Part D - Transmission Verification

Transmission Date _____

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If you have leverage or a leverage commitment, file Form 1031A (Portfolio Financing Report Certification) semiannually with your semi-annual valuation report and your year-end Form 468 (Annual Financial Report). If you do not have leverage or a leverage commitment, file Form 1031A annually with your year-end Form 468.

PLEASE NOTE: The estimated burden for completing this form is 12 minutes per response. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief, Administrative Information Branch, Washington, DC 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, DC 20503. **PLEASE DO NOT SEND FORMS TO OMB.**