Name of Licensee: 
License Number: 

Street Address: 

City, State, and Zip Code: 

County: 

Employer ID Number: 

For the Reporting Period Ending: 

A - Fund Focus: 

B - Ownership: 

Please Note: The estimated burden for completing this form is 35 hours per response if a wind-up plan is required and 25 hours per response if a wind-up plan is not required. You will not be required to respond to this information collection if a valid OMB approval number is not displayed. If you have questions or comments concerning this estimate or other aspects of this information collection, please contact the U.S. Small Business Administration, Chief Administrative Information Branch, Washington, D.C. 20416 and/or SBA Desk Officer, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. PLEASE DO NOT SEND FORMS TO OMB.
## STATEMENT OF FINANCIAL POSITION

**AS OF __________**

(Amounts rounded to the nearest dollar)

### Name of the Licensee:

### License Number:

#### ASSETS:

<table>
<thead>
<tr>
<th>LOANS AND INVESTMENTS</th>
<th>Cost: (Col. 1)</th>
<th>Unrealized Depreciation: (Col. 2)</th>
<th>Unrealized Appreciation: (Col. 3)</th>
<th>Reported Value: (Col. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Portfolio Securities:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 Loans</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>2 Debt Securities</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>3 Equity Securities</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>4 Total Portfolio Securities</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Assets Acquired in Liquidation of Portfolio Securities:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5 Receivables from Sale of Assets Acquired</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>6 Assets Acquired</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>7 Total Assets Acquired</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>8 Operating Concerns Acquired</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>9 Notes and Other Securities Received</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>10 TOTAL LOANS AND INVESTMENTS</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>11 Less Current Maturities</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12 Loans and Investments Net of Current Maturities</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Investment in 301(d) Licensee (2)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13 Name/License No.</td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14 Cash and Cash Equivalents</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15 Invested Idle Funds</td>
<td>$0</td>
<td>$0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>16 Interest and Dividends Receivable</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17 Notes and Accounts Receivable</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18 Receivables from Parent or Other Associates</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19 Less: Allowance for Losses (lines 16, 17, and 18)</td>
<td>$0</td>
<td>$0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Current Maturities of Portfolio Securities</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 Current Maturities of Assets Acquired</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22 Current Maturities of Operating Concerns Acquired</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23 Current Maturities of Other Securities</td>
<td>$0</td>
<td>$0</td>
<td></td>
<td></td>
</tr>
<tr>
<td>24 Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td>25 Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td><strong>OTHER ASSET</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26 Net Furniture and Equipment</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27 Net Leverage Fees</td>
<td>$0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>28 Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td>29 Other (specify)</td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
<tr>
<td><strong>30 TOTAL ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
<td>$0</td>
</tr>
</tbody>
</table>

(1) Column Headings apply to items 1 through 12 only. (Cost - Unrealized Depreciation + Unrealized Appreciation = Value)

(2) Note to item 13 should include percent owned, cost basis and changes resulting from equity method of accounting.

SBA Form 468.4 (03/14) Previous edition obsolete.
# STATEMENT OF FINANCIAL POSITION

**AS OF 03/31/2016**

(Amounts rounded to the nearest dollar)

---

**Liabilities**

### Long-Term Debt

- **31 Notes and Debentures payable to or guaranteed by SBA.** $0
- **32 Notes and Debentures Payable to Others** $0
- **33a. 4% Redeemable Preferred Stock (301(d) Licenses Only)** $0
  - **b. Cumulative Undeclared 4% Dividends** $0

### Current Liabilities

- **34 Accounts Payable** $0
- **35 Due to Parent or Other Associates**
  - **a. Management Expenses Due to Associates** $0
  - **b. Other Due to Associates** $0
- **36. Accrued Interest Payable** $0
- **37. Accrued Taxes Payable** $0
- **38. Dividends Payable** $0
- **39. Short-term notes Payable/Lines of Credit** $0
- **40 Other (specify)** $0
- **41 Other (specify)** $0

### Other Liabilities

- **42 Deferred Credits** $0
- **43 Deferred Fee Income** $0
- **44 Other (specify)** $0

### 45 Total Liabilities

$0

---

**Capital**

### 46 Capital Stock

$0

### 47 Paid-in Surplus

$0

### 48 Restricted Contributed Capital Surplus

$0

### 49 Capital Stock and Surplus

$0

### 50 3% Preferred Stock Purchased by SBA

$0

### 51 Unrealized Gains (Loss) on Securities Held

$0

### 52 Non-Cash Gains/Income

$0

### 53 Undistributed Net Realized Earnings

- **a. Restricted (Equal to Cost of Treasury Stock)** $0
- **b. Unrestricted** $0
- **c. Total (53a plus 53b)** $0

### 54 Undistributed Realized Earnings (line 52 plus line 53c)

$0

### 55 Total

$0

### 56: Less: Cost of Treasury Stock

$0

### 57 TOTAL CAPITAL

$0

---

**58 TOTAL LIABILITIES AND CAPITAL (LINES 45 AND 57)**

$0

---

SBA Form 468.4 (03/14) Previous edition obsolete.

Expiration Date 10/31/2017
STATEMENT OF OPERATIONS REALIZED
For 3 MONTHS ENDED
(Amounts rounded to the nearest dollar)

**INVESTMENT INCOME**

1. Interest Income
2. Dividend Income
3. Income (Loss) from Investments in Partnerships/Flow-through Entities
4. Income (Loss) from Investments in Section 301(d) Licensee
5. Fees for Management Services
6. Application, Closing and Other Fees
7. Interest on Cash Equivalents and Invested Idle Funds
8. Income from Assets Acquired in Liquidation of Loans and Investment (net of Expenses)
9. Other Income

**EXPENSES**

11. Interest Expense
   a. Interest Expense – SBA Debentures
   b. Other Interest Expense
12. Commitment Fees & Other Financial Costs
13. Compensation and Benefits (Officer and Employee)
14. Investment Advisory and Management Services
15. Director’s and Stockholder’s Meetings
16. Appraisal and Investigation
17. Advertising, Communication and Travel
18. Cost of Space Occupied
19. Depreciation and Amortization
   a. Amortization of Leverage Fees
   b. Other Depreciation and Amortization
20. Insurance
21. Payroll and Other Taxes
22. Provision for Losses on Receivables (excluding loans receivable)
23. Legal Fees
24. Audit and Examination Fees
25. Miscellaneous Expenses
   a. Misc. #1
   b. Misc. #2
   c. Misc. #3
   d. Misc. #4
   e. Misc. #5
   f. Misc. #6

**26 TOTAL EXPENSES**

**27 NET INVESTMENT INCOME (LOSS) BEFORE INCOME TAXES**

**28 NET REALIZED GAIN (LOSS) ON INVESTMENTS BEFORE INCOME TAXES (1)**

**29 NET INCOME (LOSS) BEFORE INCOME TAXES AND NONRECURRING ITEMS**

**30 Income Tax Expense (Benefit)**

**31 NET INCOME (LOSS) BEFORE NONRECURRING ITEMS**

**32 Extraordinary Item**

**33 Cumulative Effect of Change in Accounting Principle**

**34 NET INCOME (LOSS)**

(1) Provide supporting detail for all realized gains and losses on Page 13P of this form.

SBA Form 468.4 (03/14) Previous edition obsolete.
### STATEMENT OF CASH FLOWS

**For 3 MONTHS ENDED**

**Name of the Licensee:**

**License No:**

**Operating Activities**

**Cash Inflows**

1. Interest Received from Portfolio Concerns
2. Dividend Received from Portfolio Concerns
3. Other Income Received from Portfolio Concerns
4. Management Services and Other Fees Received
5. Interest on Cash Equivalents and Invested Idle Funds
6. Cash Received from Assets Acquired in Liquidation
7. Other Operating Cash Receipts

**Cash Outflows**

8. Interest Paid
9. Commitment Fees and Other Financial Costs
10. Investment Advisory and Management Fees
11. Officers, Directors and Employees’ Compensation and Benefits
12. Operating Expenditures (Excluding Compensation and Benefits)
13. Income Taxes paid
14. Other Operating Cash Disbursements

**INVESTING ACTIVITIES**

**Cash Inflows**

16. Loan Principal Payments Received from Portfolio Concerns
17. Returns of Capital Received from Portfolio Concerns
18. Net Proceeds from Disposition of Portfolio Securities
19. Liquidation of Idle Funds Investments
20. Other (Specify)

**Cash Outflows**

21. Purchase of Portfolio Securities
22. Loans to Portfolio concerns
23. Idle Funds Investment
24. Other (Specify)

**FINANCING ACTIVITIES**

**Cash Inflows**

26. Proceeds from Issuance of SBA-Guaranteed Debentures
27. Proceeds from Non-SBA Borrowing
28. Proceeds from Sale of Stock or Other Capital Contribution
29. Other (Specify)

**Cash Outflows**

30. SBA Leverage Fees
31. Principal Payments on SBA-Guaranteed Debentures
32. Principal Payments on Non-SBA Borrowing
33. Redemption of 4% Preferred Stock
34. Redemption of 3% Preferred Stock
35. Redemption of Stock (excluding 3% and 4% Preferred)
36. Dividends Paid
37. Other (Specify)

**38 NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES**

(Amounts rounded to the nearest dollar)

---

SBA Form 468.4 (03/14) Previous edition obsolete.

Page 5C
STATEMENT OF CASHFLOW  
3 MONTHS ENDED  
03/31/2016  
(Amounts rounded to the nearest dollar)  

<table>
<thead>
<tr>
<th>Name of the Licensee:</th>
<th>License No:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Test Corporate SBIC</td>
<td>01/01-0111</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>39 INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS</th>
<th>$0</th>
</tr>
</thead>
<tbody>
<tr>
<td>40 CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</td>
<td>$0</td>
</tr>
<tr>
<td>41 CASH AND CASH EQUIVALENTS AT END OF PERIOD (line 14, page 2C)</td>
<td>$0</td>
</tr>
</tbody>
</table>

RECONCILIATION OF NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES

| 42 Net Income (Loss) (Line 34, page 4C) | $0 |

Adjustments to Reconcile Net Income (Loss) to Net Cash Provided by (used in) Operating Activities:

- 43 Depreciation and Amortization (line 19, page 4C) | $0 |
- 44 Provision for Losses on Accounts Receivable (line 22, page 4C) | $0 |
- 45 Provision for Deferred Income Taxes | $0 |
- 46 Realized (Gains) Losses on Investments (line 28, page 4C) | $0 |
- 47 Other (Specify)  
  a. | $0  
  b. | $0  
  c. | $0 |

Changes in Operating Assets and Liabilities Net of Noncash Items

- 48 (Increase) Decrease in Interest and Dividends Receivable | $0 |
- 49 (Increase) Decrease in Other Current Assets | $0 |
- 50 Increase (Decrease) in Accounts Payable | $0 |
- 51 Increase (Decrease) in Accrued Interest Payable | $0 |
- 52 Increase (Decrease) in Accrued Taxes Payable | $0 |
- 53 Increase (Decrease) in Dividends Payable | $0 |
- 54 Increase (Decrease) in Other Current Liabilities | $0 |
- 55 Other (Specify) | $0 |
- 56 Other (Specify) | $0 |

57 NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES  
(Total must agree with line 15, page 5C)  
$0 |

**Supplemental disclosure of non-cash financing and investing activities may be required.**  
See ASC 230, "Statement of Cash Flows".  
SBA Form 468.4 (03/14) Previous edition obsolete.
SBA Form 468.4 (03/14) Previous edition obsolete.

### PART I. CAPITAL STOCK AND PAID-IN SURPLUS

<table>
<thead>
<tr>
<th></th>
<th>Capital Stock (page 3C, line 46)</th>
<th>PAID-IN SURPLUS</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>BALANCE AT BEGINNING OF PERIOD</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>2</td>
<td>ADDITIONS:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Capital stock issued for cash</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>b. Capital stock issued for services rendered</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>c. Capital stock issued for contributed non-cash assets</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>d. Capitalization of Retained Earnings Available for Distribution</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>e. Gain on Sale of Treasury Stock</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>f. Other credits (specify)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>3</td>
<td>Total additions (sum of 2a through 2f)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>4</td>
<td>Subtotal (line 1 plus line 3)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>5</td>
<td>DEDUCTIONS:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Retirement of capital stock</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>b. Return of capital distributions</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>c. Loss on sale of Treasury Stock</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>d. Other debits (specify)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>6</td>
<td>Total deductions (sum of 5a through 5b)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>7</td>
<td>BALANCE AT END OF PERIOD (line 4 minus line 6) --</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

### PART II. UNDISTRIBUTED REALIZED EARNINGS

<table>
<thead>
<tr>
<th></th>
<th>NONCASH GAINS / INCOME (1)</th>
<th>UNDISBURSTED REALIZED EARNINGS (2)</th>
<th>UNDISBURSTED REALIZED EARNINGS (1) + (2)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>BALANCE AT BEGINNING OF PERIOD</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>2</td>
<td>ADDITIONS:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Net investment income</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>b. Realized gain (loss) on investments</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>c. Gain on appreciation of securities distributed in kind</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>d. Other (specify)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>3</td>
<td>Total additions (sum of 2a through 2d)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>4</td>
<td>Subtotal (line 1 plus line 3)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>5</td>
<td>DEDUCTIONS:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Dividends - Cash</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b. Dividends - Stock</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>c. Dividends - In-Kind (at fair value)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>d. Capitalization of Retained Earnings available for Distribution</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td></td>
<td>e. Other (specify)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>6</td>
<td>Total deductions (sum of 5a through 5e)</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>7</td>
<td>BALANCE AT END OF PERIOD (line 7 plus line 8) -</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

Totals must agree with lines 52, 53c and 54, page 3C

SBA Form 468.4 (03/14) Previous edition obsolete.
I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION
II. REGULATORY AND LEVERAGEABLE CAPITAL

AS OF 03/31/2016
(Amounts rounded to nearest dollar)

Name of the Licensee: Test Corporate SBIC
License No: 01/01-0111
Expiration Date 10/31/2017

PART I. RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION.

1 Undistributed net Realized Earnings (line 53, page 3C) $0
2 LESS: Unrealized Depreciation (line 10, column 2, page 2C) $0
3 ADD: Cumulative Unpaid distributions on 4% Redeemable Preferred Stock—Section 301(d) Licensees only (line 33b, page 3C) $0
4 RETAINED EARNINGS AVAILABLE FOR DISTRIBUTION OR CAPITALIZATION $0

PART II. SCHEDULE OF REGULATORY AND LEVERAGEABLE CAPITAL

1 Capital Stock and Paid-in Surplus (sum of lines 46 and 47, page 3C) $0
2 ADD: Unfunded binding commitments from Institutional Investors $0
3 LESS: Regulatory Distributions
   a. Organization Expenses Not Approved by SBA (1) $0
   b. Capital Stock Issued for Services $0
   c. Capital Stock Issued for Non-cash Assets (unless approved by SBA for inclusion in Regulatory Capital or converted to cash) $0
   d. Treasury Stock at Cost $0
   e. Other (specify) $0
4 Total Regulatory Deductions (Sum of 3a through 3d) $0
5 Other Adjustments to Regulatory Capital (specify) $0
6 REGULATORY CAPITAL (sum of lines 1, 2, 4, and 5) $0
7 LESS: Unfunded binding commitments from Institutional Investors $0
8 LESS: Non-cash assets included in Regulatory Capital, other than eligible investments in Small Concerns $0
9 LESS: Other deductions (specify) $0
10 LEVERAGEABLE CAPITAL (sum of lines 6 through 9) $0

PART IIa. ADJUSTMENT TO REGULATORY CAPITAL FOR CAPITAL IMPAIRMENT AND OVERLINE PURPOSES

PART IIa ONLY APPLIES IF LICENSEE HAS COMPLETED THE REPURCHASE OF ITS 3% PREFERRED STOCK FROM SBA.

11 REGULATORY CAPITAL (Part II, line 6) $0
12 ADD: Restricted Contributed Capital Surplus (line 48, page 3C) $0
13 ADJUSTED REGULATORY CAPITAL FOR CAPITAL IMPAIRMENT AND OVERLINE PURPOSES (line 11 plus line 12) $0

NOTES
(1) Deduct only those organizational expenses which were not accepted as reasonable by SBA.

SBA Form 468.4 (03/14) Previous edition obsolete.
<table>
<thead>
<tr>
<th>Name of Small Business</th>
<th>Employer ID</th>
<th>Amount of Commitment</th>
<th>Date Made</th>
<th>Expiration Date</th>
<th>Loan, Debt, or Equity?</th>
<th>New investment or follow-on?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Total                 |            |                      |          |                |                        |                             |

SCHEDULE OF COMMITMENTS AS OF 03/31/2016

OMB Approval No. 3245-0063
Expiration Date 10/31/2017

Name of the Licensee: Test Corporate SBIC

License No: 01/01-0111

Total Expiration Date: 10/31/2017
Name of the Licensee: Test Corporate SBIC
License No: 01/01-0111
Expiration Date: 10/31/2017

<table>
<thead>
<tr>
<th>Name of Small Business / Employer ID</th>
<th>Guarantee Amount</th>
<th>Date Made</th>
<th>Expiration Date</th>
<th>Name of Guaranteed Party</th>
<th>Is guarantee collateralized? If so, by what?</th>
<th>Description of underlying obligation of Small Business</th>
</tr>
</thead>
<tbody>
<tr>
<td>/</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

SCHEDULE OF GUARANTEES AS OF 03/31/2016
OMB Approval No. 3245-0063
Expiration Date 10/31/2017

SBA Form 468.4 (03/14) Previous edition obsolete.
**SCHEDULE OF LOANS AND INVESTMENTS AS OF 03/31/2016**

Name of the Licensee: Test Corporate SBIC

<table>
<thead>
<tr>
<th>Portfolio Company Name</th>
<th>Employer ID</th>
<th>% Own</th>
<th>% Vote</th>
<th>Cost at End of Period</th>
<th>Unrealized App (Dep)</th>
<th>Total Reported Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>0%</td>
<td>0%</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

**Loans and Investments (ordered by date ascending)**

<table>
<thead>
<tr>
<th>Investment Date</th>
<th>Investment Type</th>
<th>Initial Invest. Amount</th>
<th>Cost at Beg. of Period</th>
<th>Additions / Deductions</th>
<th>Description of Addition / Deductions</th>
<th>Cost At End of Period</th>
<th>Unrealized App (Dep)</th>
<th>Total Reported Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2/1/2016</td>
<td>Equity</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>02/01/2016 - Equity</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

**Other Notes:**
- Qualifies as start-up per CFR 107.50?
- Other Notes: 
  - Smaller Enterprise?
  - Equity Capital?
- Comments: 

**Equity Information:**
- Number of Shares: 
- Type of Shares: Common Stock
- Market /Liquidity: 
- Repay. Terms: 
- Equity Features: 0

**Loan/Debt Information:**
- Status: 
- Interest Rate: 
- Collateral: 
- Maturity Date: 
- Expiration Date: 
- Date Investment Concluded: 
- Repay. Terms: 
- Collateral: 

**Class I and II Appreciation:**
- Class I Appreciation Amount: $0
- Class II Appreciation Amount: $0

SBA Form 468.4 (03/14) Previous edition obsolete.
### 1 A. SUMMARY OF LOANS AND INVESTMENTS

<table>
<thead>
<tr>
<th>Investment Category</th>
<th>Cost at Beginning of Period</th>
<th>Additions/ (Deductions)</th>
<th>Cost at End of Period</th>
<th>Unrealized Appreciation (Depreciation)</th>
<th>Reported Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Loans (line 1, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Debt Securities (line 2, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Equity Securities (line 3, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Portfolio Securities (line 4, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Assets Acquired (line 7, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Operating Concerns Acquired (line 8, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Notes and Other Secs. Received (line 9, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>Total Loans and Investments (line 10, page 2C)</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

### 1 B. SMALLER ENTERPRISE FINANCINGS

1. Cumulative dollar amount of Smaller Enterprise Financings extended between April 25, 1994 and close of reporting fiscal year. $0

2. Cumulative dollar amount of all Financing extended between April 25, 1994 and close of reporting fiscal year. $0

3. Percentage of total Financings extended to Smaller Enterprises (line 1 divided by line 2). 0.00%

SEE 13 CFR 107.710 FOR PERCENTAGE OF TOTAL FINANCINGS WHICH MUST BE IN SMALLER ENTERPRISES.
### Schedule 2

**Schedule of Realized Gains and Losses on Loans and Investments for 3 Months Ended 03/31/2016**

OMB Approval No. 3245-0063
Expiration Date 10/31/2017

<table>
<thead>
<tr>
<th>Name of the Licensee:</th>
<th>License No:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name of Small Business / Employer ID</th>
<th>Security Type (1)</th>
<th>Transaction Type (2) / Date</th>
<th>Net Sales Price</th>
<th>Cost</th>
<th>Realized Gains / (Loss)</th>
<th>Cash</th>
<th>Note / Maturity Date</th>
<th>Equity / Type</th>
<th>Name and Address of Purchaser (applies to sales and exchanges)</th>
</tr>
</thead>
<tbody>
<tr>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>/</td>
<td>Escrow Exp. Comments:</td>
<td>/</td>
<td></td>
</tr>
</tbody>
</table>

**Total**

---

(1) Security Type: L= Loans, D=Debt, E=Equity, AA=Assets Acquired, OC=Operating concerns acquired, NS=Notes and Other Securities Received

(2) Transaction Type: S= Sale, E=Exchange, C=Charge-off, D=Distribution of Securities

SBA Form 468.4 (03/14) Previous edition obsolete.
### Schedule of Noncash Gains/Income as of 03/31/2016

<table>
<thead>
<tr>
<th>Name of Small Business / Employer ID</th>
<th>Description of Non-cash Gains / Income (1)</th>
<th>Balance at Beginning of Period</th>
<th>Additions</th>
<th>Collections During Period</th>
<th>Balance at End of Period</th>
<th>Amount of &quot;Includible Non-cash Gains&quot; for Capital Impairment</th>
</tr>
</thead>
<tbody>
<tr>
<td>/</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Total |   |   |   |   |   |

(1) Examples of non-cash gains and income include the following:

- Non-cash gains on sale or exchange of securities
- Interest income accrued on deferred interest notes, zero coupon bonds or similar instruments
- Dividends received in kind
- Accrued interest converted into a new note or added to principal of an existing note. The amount of any such interest which was previously included in Undistributed Net Realized Earnings must be reclassified to Non-cash Gains/Income.
## Schedule of Delinquent Loans and Investments as of 03/31/2016

**Name of the Licensee:** Test Corporate SBIC  
**License No:** 01/01-0111  
**Expiration Date:** 10/31/2017

<table>
<thead>
<tr>
<th>Name of Small Business / Employer ID</th>
<th>Outstanding Principal Balance</th>
<th>Delinquent Principal:</th>
<th>Delinquent Interest</th>
<th>Date of Last Payment</th>
<th>Amount of Last Payment</th>
<th>Fair Market Value of Collateral</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Amount Past Due</td>
<td>Days Past Due (1)</td>
<td>Amount Past Due (1)</td>
<td>Principal</td>
<td>Interest</td>
<td>Principal</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Total |                              |                       |                     |                      |                        |                                |

(1) Based on oldest delinquency.
Schedule 5

SCHEDULE OF CASH AND INVESTED IDLE FUNDS
AS OF

Name of the Licensee: Test Corporate SBIC
License No: 01/01-0111
Expiration Date 10/31/2017

COMPLETE SCHEDULE ONLY IF LICENSEE HAS, OR PLANS TO APPLY FOR, SBA LEVERAGE.

I. U.S. GOVERNMENT OBLIGATIONS (direct or guaranteed)

<table>
<thead>
<tr>
<th>Description</th>
<th>Maturity Date</th>
<th>Amount</th>
</tr>
</thead>
</table>

II. REPURCHASE AGREEMENTS WITH FEDERALLY-INSURED INSTITUTION

<table>
<thead>
<tr>
<th>Name and Location of Financial Institution</th>
<th>Maturity Date</th>
<th>Amount</th>
</tr>
</thead>
</table>

III. CERTIFICATES OF DEPOSIT ISSUED BY FEDERALLY-INSURED INSTITUTIONS

<table>
<thead>
<tr>
<th>Name and Location of Financial Institution</th>
<th>Maturity Date</th>
<th>Amount</th>
</tr>
</thead>
</table>

IV. DEMAND DEPOSIT, MONEY MARKET, AND SAVING ACCOUNTS IN FEDERALLY-INSURED INSTITUTIONS

<table>
<thead>
<tr>
<th>Name and Location of Financial Institution</th>
<th>Maturity Date</th>
<th>Amount</th>
</tr>
</thead>
</table>

V. OTHER CASH AND INVESTED IDLE FUNDS

<table>
<thead>
<tr>
<th>Description</th>
<th>Maturity Date</th>
<th>Amount</th>
</tr>
</thead>
</table>

**TOTAL CASH, CASH EQUIVALENTS AND IDLE FUNDS**

(total must agree with sum of lines 14 and 15, page 2C)

SBA Form 468.4 (03/14) Previous edition obsolete.
QUARTERLY CERTIFICATIONS

Name of Licensee:  
License No.:  .  .  .

MANAGEMENT CERTIFICATION

I, the Chief Financial Officer of  (License), do hereby certify that the financial report for the 3 months ended  submitted by  (Licensee) to the Small Business Administration on SBA Form 468 is true and correct in all aspects. The statements and schedules listed below have been omitted from the submission.

STATEMENTS AND SCHEDULES OMITTED:

Total Assets:  $0
Net Income(Loss):  $0
Cash and Cash Equivalents at End of Period:  $0

CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to $1,000,000 under 18 U.S.C. § 1014.

Date:  
Name:  
Signature:  
Title:  

SECRETARY’S CERTIFICATION

I, the duly elected, qualified and acting Secretary of  (License), do hereby certify as follows:

1.  (Licensee) is in good standing under the laws of the State of  .

2. The minutes of the meeting of the Board of Directors of  (Licensee) on , document that the Board at such meeting, reviewed and approved the audited Annual Financial Report of such company for the 3 months ended .

CAUTION: By signing below, you are certifying as to the truth and accuracy of the Financial Report in all respects, and acknowledging that officials in the Small Business Administration (SBA) will be relying on this certification. Knowingly making a false statement to or concealing a material fact from the SBA can lead to imprisonment of up to 30 years and/or a fine of up to $1,000,000 under 18 U.S.C. § 1014.

Date:  
Name:  
Signature:  
Title:  

SBA Form 468.4 (03/14) Previous edition obsolete.