



SBA Information Notice

TO: All Employees

CONTROL NO.: 5000-1122

SUBJECT: 504 Debenture Funding Schedule
for Calendar Year 2010

EFFECTIVE: 9/3/2009

The purpose of this notice is to provide the recommended financing calendar for the SBA's 504 debenture program for calendar year 2010. This is to assist the participating Certified Development Companies as well as to the SBA field offices in preparing the debenture closing packages. In 2010 there will be no need to deviate from the traditional directions for generating the 504 financing calendar except for the funding date for the November deal. *Pricing date* is the first Tuesday of the first full week of the month (beginning and including Sunday) and the *funding date* is the Wednesday of the week following the pricing date. The *Colson cut-off date* for loan submission is two weeks prior to the pricing date. The *pulled loan deadline* to remove a submitted loan from an offering pool is the close of business the Thursday before pricing.

This schedule is subject to SBA approval.

Colson Cut-off Date	Pulled Loan Deadline	Debenture Pricing Date	Funding Date
December 21, 2009	December 31	January 5, 2010	January 13
January 26	February 4	February 9	February 17
February 23	March 4	March 9	March 17
March 23	April 1	April 6	April 14
April 20	April 29	May 4	May 12
May 25	June 3	June 8	June 16
June 22	July 1	July 6	July 14
July 20	July 29	August 3	August 11
August 24	September 2	September 7	September 15
September 21	September 30	October 5	October 13
October 26	November 4	November 9	November 17
November 23	December 2	December 7	December 15

* These months include the sale of both 10 and 20 year debentures.

Directions for generating funding schedule:

Pricing Date = First Tuesday of first full week of month (beginning and including Sunday)

Funding Date = Wednesday of week following Pricing Date

Cut Off Date = Two weeks prior to Pricing Date

Pulled Loan Deadline = Close of Business the Thursday prior to Pricing Date

If you have any questions, please contact Jihoon Kim at 202-205-6024.

Grady Hedgespeth
Director
Office of Financial Assistance

EXPIRES: 9/1/2010

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Must be accompanied by SBA Form 58