



# SBA Information Notice

**TO:** All Employees

**CONTROL NO.:** 5000-1171

**SUBJECT:** 504 Debenture Funding Schedule  
for Calendar Year 2011

**EFFECTIVE:** 9-28-2010

The purpose of this notice is to provide the recommended financing calendar for the SBA's 504 debenture program for calendar year 2011. This is to assist participating Certified Development Companies as well as SBA field offices in preparing debenture closing packages. In 2011 there will be no need to deviate from the traditional directions for generating the 504 financing calendar. *Pricing date* is the first Tuesday of the first full week of the month (beginning and including Sunday) and the *funding date* is the Wednesday of the week following the pricing date. The *Colson cut-off date* for loan submission is two weeks prior to the pricing date. The *pulled loan deadline* to remove a submitted loan from an offering pool is the close of business the Thursday before pricing.

Colson Cut-off Date	Pulled Loan Deadline	Debenture Pricing Date	Funding Date
Dec. 21, 2010 *	December 30	January 4, 2011	January 12
January 25	February 3	February 8	February 16
February 22 *	March 3	March 8	March 16
March 22	March 31	April 5	April 13
April 19 *	April 28	May 3	May 11
May 24	June 2	June 7	June 15
June 21 *	June 30	July 5	July 13
July 26	August 4	August 9	August 17
August 23 *	September 1	September 6	September 14
September 20	September 29	October 4	October 12
October 25 *	November 3	November 8	November 16
November 22	December 1	December 6	December 14

\* These months include the sale of both 10 and 20 year debentures.

Directions for generating funding schedule:

**Pricing Date** = First Tuesday of first full week of month (beginning and including Sunday)

**Funding Date** = Wednesday of week following Pricing Date

**Cut Off Date** = Two weeks prior to Pricing Date

**Pulled Loan Deadline** = Close of Business the Thursday prior to Pricing Date

If you have any questions, please contact Jihoon Kim at 202-205-6024.

Grady Hedgespeth  
Director, Office of Financial Assistance

**EXPIRES: 9-1-2011**

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SBA Form 1353.3 (4-93) MS Word Edition; previous editions obsolete  
Must be accompanied by SBA Form 58