

SBA Guaranteed Loan Application Forms

Below is a guideline of application forms needed for each loan program, as well as closing and “if applicable” forms. While we no longer can provide hyperlinks to these documents due to frequent ongoing amendments, by visiting the SBA website, you will be assured of finding the most current documents available.

All forms are available at <http://www.sba.gov/lender-documentation-tool?type=form>.

Unnumbered forms are on the first page of the site and include the standard application eligibility checklist and the standard application submission checklist. Please be certain to use the exact form number if one is provided below. If you have difficulty finding the right form, please contact a Lender Relations Specialist in the Nebraska District Office.

Loans over \$350,000 (Standard 7(a) Application Forms)

Always required

7(a) Guaranty Application Submission Checklist
Form 1919 Borrower Information Form
Form 1920 Lender’s Application Form
Schedule A: Schedule of Collateral - Exhibit A
Form 413: Personal Financial Statement

Mandatory

E-Tran, please visit:

<https://eweb.sba.gov/elend/applications/help.htm>

7(a) 10-tab submission found at

<http://www.sba.gov/content/7a-submission-instructions-and-checklist>

If Applicable

IRS Form 4506T: Request for Transcript of Tax Return
USCIS Form G-845: Document Verification Request
Form 912: Statement of Personal History

Common Closing Forms

Form 147: Note
Form 148: Unconditional, unlimited guarantee
or Form 148L: Unconditional, limited guarantee
Form 155: Standby Agreement
Form 159 7(a): Fee Disclosure Form
Form 160: Resolution of Board of Directors
Form 601: Agreement of Compliance (Executed by Construction Contractors- contract value greater than \$10,000)
Form 722: EEO Poster
Form 1050: Settlement Sheet
Form 1846: Statement Regarding Lobbying

Loans \$350,000 or less (Small Loan Advantage)

Always required

Form 1919 Borrower Information Form
Form 1920 Lender’s Application Form

Mandatory

E-Tran, please visit:

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7(a) 10-tab submission found at

<http://www.sba.gov/content/7a-submission-instructions-and-checklist>

If Applicable

IRS Form 4506T: Request for Transcript of Tax Return
Form 912: Statement of Personal History
USCIS Form G-845: Document Verification Request

SBA Express Application Forms

Always Required

Form 1919 Borrower Information Form (Do not submit to SBA. Retain in loan file.)
Form 1920 Lender’s Application Form
SBA Express Loan Authorization

If Applicable

Form 912: Statement of Personal History
USCIS Form G-845: Document Verification Request
IRS Form 4506T: Request for Transcript of Tax Return

Other helpful forms

Form 2237: 7(a) Loan Post Approval Action Checklist
Servicing Matrix
Transfer of Participation Agreement
SBA Eligibility Questionnaire for Standard 7(a) Guaranty