SBA Guaranteed Loan Application Forms

Below is a guideline of application forms needed for each loan program, as well as closing and "if applicable" forms. While we no longer can provide hyperlinks to these documents due to frequent ongoing amendments, by visiting the SBA website, you will be assured of finding the most current documents available.


Unnumbered forms are on the first page of the site and include the standard application eligibility checklist and the standard application submission checklist. Please be certain to use the exact form number if one is provided below. If you have difficulty finding the right form, please contact a Lender Relations Specialist in the Nebraska District Office.

**Loans over $350,000**  
*(Standard 7(a) Application Forms)*

- Always required
  - 7(a) Guaranty Application Submission Checklist
  - Form 1919 Borrower Information Form
  - Form 1920 Lender’s Application Form
  - Schedule A: Schedule of Collateral - Exhibit A
  - Form 413: Personal Financial Statement

- Mandatory
  - E-Tran, please visit: https://eweb.sba.gov/elend/applications/help.htm
  - 7(a) 10-tab submission found at http://www.sba.gov/content/7a-submission-instructions-and-checklist

- If Applicable
  - IRS Form 4506T: Request for Transcript of Tax Return
  - USCIS Form G-845: Document Verification Request
  - Form 912: Statement of Personal History

**Common Closing Forms**

- Form 147: Note
- Form 148: Unconditional, unlimited guarantee
- Form 148L: Unconditional, limited guarantee
- Form 155: Standby Agreement
- Form 159 7(a): Fee Disclosure Form
- Form 160: Resolution of Board of Directors
- Form 601: Agreement of Compliance (Executed by Construction Contractors- contract value greater than $10,000)
- Form 722: EEO Poster
- Form 1050: Settlement Sheet
- Form 1846: Statement Regarding Lobbying

**Loans $350,000 or less**  
*(Small Loan Advantage)*

- Always required
  - Form 1919 Borrower Information Form
  - Form 1920 Lender’s Application Form

- Mandatory
  - E-Tran, please visit: https://eweb.sba.gov/elend/applications/help.htm
  - 7(a) 10-tab submission found at http://www.sba.gov/content/7a-submission-instructions-and-checklist

- If Applicable
  - IRS Form 4506T: Request for Transcript of Tax Return
  - Form 912: Statement of Personal History
  - USCIS Form G-845: Document Verification Request

**SBA Express Application Forms**

- Always Required
  - Form 1919 Borrower Information Form (Do not submit to SBA. Retain in loan file.)
  - Form 1920 Lender’s Application Form
  - SBA Express Loan Authorization

- If Applicable
  - Form 912: Statement of Personal History
  - USCIS Form G-845: Document Verification Request
  - IRS Form 4506T: Request for Transcript of Tax Return

**Other helpful forms**

- Form 2237: 7(a) Loan Post Approval Action Checklist
- Servicing Matrix
- Transfer of Participation Agreement
- SBA Eligibility Questionnaire for Standard 7(a) Guaranty

Oct. 1, 2014