

SBIC PARTICIPATING SECURITY REDEMPTION (PREPAYMENT) SCHEDULE
Through February 10, 2019 (unaudited and subject to revision)

POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	CURRENT POOL SIZE
PS 1995-10 A	831641BP9	2/22/1995	2/1/2005	8.200%	9	9	\$73,320,000	\$73,320,000	\$0	\$0
PS 1995-10 B	831641BR5	5/31/1995	5/1/2005	7.245%	12	12	\$44,450,000	\$44,450,000	\$0	\$0
PS 1995-10 C	831641BT1	8/30/1995	8/1/2005	7.350%	21	21	\$110,080,000	\$88,708,738	\$21,371,262	\$0
PS 1995-10 D	831641BV6	11/29/1995	11/1/2005	6.700%	7	7	\$24,800,000	\$21,716,767	\$2,959,967	\$0
PS 1996-10 A	831641BX2	2/28/1996	2/1/2006	6.670%	11	11	\$59,050,000	\$53,673,176	\$5,376,824	\$0
PS 1996-10 B	831641BZ7	5/22/1996	5/1/2006	7.440%	11	11	\$42,660,000	\$39,710,000	\$2,950,000	\$0
PS 1996-10 C	831641CB9	8/28/1996	8/1/2006	7.350%	30	30	\$159,790,000	\$104,190,923	\$50,339,077	\$0
PS 1996-10 D	831641CD5	11/26/1996	11/1/2006	6.900%	5	5	\$20,900,000	\$10,561,401	\$10,338,599	\$0
PS 1997-10 A	831641CF0	2/26/1997	2/1/2007	7.080%	7	7	\$33,000,000	\$32,000,000	\$1,000,000	\$0
PS 1997-10 B	831641CH6	5/28/1997	5/1/2007	7.310%	15	16	\$76,860,000	\$41,962,553	\$34,897,447	\$0
PS 1997-10 C	831641CK9	8/27/1997	8/1/2007	6.850%	16	16	\$83,450,000	\$61,483,079	\$19,966,921	\$0
PS 1997-10 D	831641CM5	11/25/1997	11/1/2007	6.510%	13	13	\$48,460,000	\$35,591,371	\$9,868,629	\$0
PS 1998-10 A	831641CP8	2/25/1998	2/1/2008	6.120%	20	20	\$93,490,000	\$64,737,763	\$19,752,237	\$0
PS 1998-10 B	831641CR4	8/26/1998	8/1/2008	6.250%	24	24	\$80,970,000	\$47,620,000	\$28,450,000	\$0
PS 1999-10 A	831641CV5	2/24/1999	2/1/2009	6.100%	38	38	\$191,575,000	\$115,302,610	\$67,005,124 *	\$0
PS 1999-10 B	831641CX1	8/25/1999	8/1/2009	7.540%	52	52	\$268,970,000	\$122,684,576	\$140,285,424	\$0
PS 2000-10 A	831641CZ6	2/23/2000	2/1/2010	8.017%	66	66	\$455,325,000	\$173,973,304	\$273,751,696 **	\$0
PS 2000-10 B	831641DB8	8/30/2000	8/1/2010	7.449%	75	75	\$516,100,000	\$194,640,005	\$312,289,995 ***	\$0
PS 2001-10 A	831641DD4	2/21/2001	2/1/2011	6.640%	85	85	\$430,450,000	\$185,933,991	\$233,366,872	\$0
PS 2001-10 B	831641DF9	8/29/2001	8/1/2011	6.344%	94	94	\$522,205,000	\$234,455,328	\$282,683,290	\$0
PS 2002-10 A	831641DH5	2/27/2002	2/1/2012	6.030%	96	96	\$420,490,000	\$207,467,508	\$194,940,026	\$0
PS 2002-10 B	831641DK8	8/28/2002	8/1/2012	5.199%	93	93	\$392,995,000	\$184,400,016	\$184,372,761 ****	\$0
PS 2003-10 A	831641DM4	2/26/2003	2/1/2013	4.524%	101	101	\$423,150,000	\$221,232,233	\$196,367,767	\$0
PS 2003-10 B	831641DQ5	8/27/2003	8/1/2013	5.136%	113	113	\$450,420,000	\$219,594,181	\$228,427,483 #	\$0
PS 2004-10 A	831641DS1	2/25/2004	2/1/2014	4.504%	118	118	\$468,995,000	\$205,761,814	\$248,937,558	\$0
PS 2004-10 B	831641DU6	8/25/2004	8/1/2014	4.754%	101	101	\$491,455,000	\$220,612,116	\$241,221,977	\$0
PS 2005-10 A	831641DW2	2/23/2005	2/1/2015	4.638%	125	125	\$698,280,000	\$342,602,112	\$312,243,088	\$0
PS 2005-10 B	831641DY8	8/24/2005	8/1/2015	4.940%	110	110	\$610,920,000	\$363,998,472	\$216,757,007	\$0

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POOL SERIES	CUSIP	ISSUED	MATURITY	COUPON	# SBICs	# PART. SECS	ORIGINAL PRINCIPAL	OPTIONAL OR MANDATORY REDEMPTION AMOUNT	FORCED REDEMPTION AMOUNT	CURRENT POOL SIZE
PS 2006-10 A	831641EA9	2/22/2006	2/1/2016	5.408%	110	110	\$580,340,000	\$320,307,799	\$259,867,201	\$0
PS 2006-10 B	831641EC5	8/23/2006	8/1/2016	5.681%	97	97	\$502,460,000	\$248,950,711	\$253,509,289	\$0
PS 2007-10 A	831641EF8	2/28/2007	2/1/2017	5.459%	92	92	\$495,945,000	\$231,244,368	\$256,205,000 ##	\$0
PS 2007-10 B	831641EH4	8/22/2007	8/1/2017	5.788%	79	79	\$430,685,000	\$210,925,869	\$217,600,735	\$0
PS 2008-10 A	831641EK7	2/27/2008	2/1/2018	5.902%	71	71	\$314,340,000	\$116,392,064	\$189,498,295 ###	\$0
PS 2008-10 B	831641EM3	8/27/2008	8/1/2018	5.944%	65	65	\$324,625,000	\$88,079,695	\$233,039,233	\$0
PS 2009-10 A	831641EP6	2/25/2009	2/1/2019	4.727%	55	55	\$322,490,000	\$123,398,173	\$188,079,183 ####	\$0
POOL COUNT	35				2,037	2,038	\$10,263,495,000	\$5,051,682,716	\$4,937,719,967	\$0

- * - POOL SERIES SBIC PS 1999-10 A - \$4,791,969 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- ** - POOL SERIES SBIC PS 2000-10 A - \$10,000,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- *** - POOL SERIES SBIC PS 2000-10 B - \$5,262,326 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- **** - POOL SERIES SBIC PS 2002-10 B - \$4,500,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- # - POOL SERIES SBIC PS 2003-10 B - \$4,831,223 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- ## - POOL SERIES SBIC PS 2007-10 A - \$1,550,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- ### - POOL SERIES SBIC PS 2008-10 A - \$1,600,000 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.
- #### - POOL SERIES SBIC PS 2009-10 A - \$1,189,183 OF FORCED REDEMPTIONS OCCURRED AT MATURITY.

SBIC PARTICIPATING SECURITY REDEMPTION SUMMARY	
Through February 10, 2019 (unaudited and subject to revision and update)	\$
Optional or Mandatory	\$5,051,682,716
Forced	\$4,937,719,967
Total Redemptions to Date	\$9,989,402,683